

Friday, 04th Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	23250.10	-0.35
BSE	76295.36	-0.42
World Indices	Last Price	(%) Chg
Dow Jones	40545.93	-3.98
Nasdaq	16550.61	-5.97
Nikkei	33818.18	-2.64
Hang Seng	22849.81	-1.52
FTSE	8474.74	-1.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3111.35	-0.30
Silver (\$/Ounce)	31.56	-1.28
Crude (\$/BBL)	66.45	-0.75
Aluminium spot (\$/mt)	2456.05	-1.38
Copper SPOT (\$/mt)	9292.62	-0.71
Zinc (\$/MT)	2709.05	-0.22
Natural gas \$/MMBtu	4.11	-0.10
Currency	Last Price	(%) Chg
USDINR	85.00	-0.28
EURINR	94.23	-0.01
Bond		
India 10 Yr Bond yield	6.60	1.87

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COROMANDEL	2072	2125	CENTRALBK	36.8	35.9
--	--	--	DABUR	465	458
--	--	--	PSB	30.1	29.9
--	--	--	SONABLW	450	443
--	--	--	TCS	3403	3396

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower but recovered some of its losses during the day to close in red. On the daily chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if nifty trades above 23306 level then it may test 23360 – 23450 levels. On the downside, 23165 – 23040 levels may act as support for the day.

We maintain our stance that nifty has good demand zone of 22830 – 23000 from where bounce cannot be ruled out. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1910.42
Stock Futures	Net Seller	-2529.83
Net Future Position	Net Seller	-4440.25
Index Options	Net Seller	-18057.42
Stock Options	Net Seller	-2164.38
Net Options Position	Net Seller	-20221.80
FII In cash Segment	Net Seller	-2806.00
DII In cash Segment	Net Buyer	221.47
Net Cash Position	Net Seller	-2584.3

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-04-2025)
INFY	1821.09	1496.5
WIPRO	279.17	256.35
RELIANCE	1358.11	1248.7
LT	3552.26	3420.15
ITC	443.06	409.4
HCLTECH	1728.63	1470.1
HINDUNILVR	2529.93	2244.55
SBIN	799.96	779.2
DRREDDY	1280.13	1151.45
TATAMOTORS	860.83	653.95
CIPLA	1520.52	1495.7
ADANIENT	2721.3	2410.8
M&M	2888.26	2611.45
HINDALCO	661.24	652.65
HEROMOTOCO	4806.11	3753.35
BEL	290.84	287.5
ASIANPAINT	2692.8	2349.4
AXISBANK	1134.47	1089.85
ONGC	273.2	243.31
TITAN	3374.36	3127.55
APOLLOHOSP	6766.14	6671.35
TRENT	6313.9	5675.3
INDUSINDBK	1160.29	709.4
ADANI PORTS	1311.41	1199.9
POWERGRID	316.12	299.1
TCS	4111.14	3403.15
TECHM	1607.21	1369.35
NTPC	370.21	358.9
MARUTI	12015.99	11646
BAJAJ-AUTO	9517.76	7912.2
NESTLEIND	2366.28	2240
COALINDIA	441.68	397.05
SBILIFE	1584.55	1546.4
ZOMATO	246.46	210.9
JIOFIN	304.56	230.41
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Apr-2025	25,400	83,420
NIFTY	09-Apr-2025	24,000	74,585
NIFTY	09-Apr-2025	23,500	63,120

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Apr-2025	23,000	86,857
NIFTY	09-Apr-2025	22,000	78,367
NIFTY	09-Apr-2025	22,800	66,053

Securities in Ban For Trade Date: 04-04-2025

NIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Apr-25	ANZEN	DISCOVERY GLOBAL OPPORTUNITY MAURITIUS LIMITED	SELL	2600000	106.3
3-Apr-25	BALAJIPHOS	VELOCE OPPORTUNITIES FUND	SELL	142000	118.4
3-Apr-25	BALAXI	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	SELL	4127717	68

 Note- Executed on 03rd Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

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