

Wednesday, 04<sup>th</sup> June 2025

Indian Indices	Last Price	(%) Chg
NSE	24542.50	-0.70
BSE	80737.51	-0.78
World Indices	Last Price	(%) Chg
Dow Jones	42519.64	0.51
Nasdaq	19398.96	0.81
Nikkei	37834.66	1.04
Hang Seng	23628.56	0.49
FTSE	8787.02	0.15
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3389.12	0.36
Silver (\$/Ounce)	34.73	0.29
Crude (\$/BBL)	63.19	-0.35
Aluminium spot (\$/mt)	2472.60	-0.08
Copper SPOT (\$/mt)	9648.50	0.25
Zinc (\$/MT)	2719.10	0.58
Natural gas \$/MMBtu	3.70	-0.62
Currency	Last Price	(%) Chg
USDINR	85.61	-0.08
EURINR	97.52	0.06
Bond		
India 10 Yr Bond yield	6.20	-0.23

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIL	2485	2512	CGCL	151	151
BHARTIHEXA	1887	1933	--	--	--
CUB	202	204	--	--	--
GRSE	3149	3188	--	--	--
INDIANB	632	658	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



Nifty opened on a positive note but failed to sustain the initial gains, eventually succumbing to selling pressure and closing in the red. On the daily chart, the index has settled below both the 10-day and 21-day Simple Moving Averages (SMA) at 24,769 and 24,697 respectively, indicating emerging weakness in the near term. In the upcoming trading session, a move below the 24,500 level could trigger further downside, with potential support seen around 24,450 - 24,360 levels. On the flip side, resistance is likely to emerge around the 24,650 – 24,735 levels. **The closing below both short-term SMAs reinforces a bearish undertone. Additionally, the Relative Strength Index (RSI) is showing a negative divergence, suggesting increasing downside momentum. Given these signals, a cautious trading approach is advisable at current levels.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2546.99
Stock Futures	Net Seller	-2638.14
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-5185.13</b>
Index Options	Net Seller	-23343.23
Stock Options	Net Seller	-3081.78
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-26425.01</b>
FII In cash Segment	Net Seller	-2853.83
DII In cash Segment	Net Buyer	5907.97
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>3054.14</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (03-06-2025)
INFY	1543	1784.09
WIPRO	246.22	276.61
ITC	416.95	441.89
HCLTECH	1630.4	1734.04
HINDUNILVR	2352.3	2478.23
DRREDDY	1248.3	1255.47
GRASIM	2552.4	2593.84
TATAMOTORS	703.85	792.47
CIPLA	1473.2	1515.16
ADANIENT	2470.9	2582.92
HINDALCO	632	653.33
HEROMOTOCO	4208.6	4519.81
SUNPHARMA	1667.5	1779.43
ASIANPAINT	2255.7	2576.19
ONGC	237.27	260.91
APOLLOHOSP	6812.5	6873.39
TRENT	5590	6273.13
INDUSINDBK	800.85	1034.36
POWERGRID	288.25	308.78
ULTRACEMCO	11035	11343.6
TCS	3405.2	3980.02
TECHM	1543.8	1608.81
NTPC	328.25	363
BAJAJ-AUTO	8563	9253.17
COALINDIA	392.85	421.61
ETERNAL	237.7	248.27
JIOFIN	283.9	288.47
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-June-2025	25,500	2,12,076
NIFTY	05-June-2025	26,000	2,02,487
NIFTY	05-June-2025	25,000	1,79,466

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-June-2025	24,000	1,03,914
NIFTY	05-June-2025	23,500	93,115
NIFTY	05-June-2025	23,000	84,627

**Securities in Ban For Trade Date: 04-06-2025**
**MANAPPURAM**
**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jun-25	ASTONEALAB	CRAFT EMERGING MARKET FUND PCC-PROSPERITY INVESTMENTS FUND	SELL	99,000	138.18
3-Jun-25	ASTONEALAB	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	SELL	58,000	136.21
3-Jun-25	BLACKBUCK	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	952,380	420.00
3-Jun-25	BLACKBUCK	ACCEL INDIA IV (MAURITIUS) LIMITED	SELL	2350000	420.29
3-Jun-25	BLACKBUCK	ACCEL GROWTH FUND V L.P.	SELL	2500000	420.04
3-Jun-25	BOMDYEING	THE BOMBAY BURMAH TRADING CORPORATION LTD	SELL	5600000	151.6
3-Jun-25	BOMDYEING	BAYMANCO INVESTMENTS LIMITED	BUY	5600000	151.6
3-Jun-25	YESBANK	CA BASQUE INVESTMENTS	SELL	410000000	21.61
3-Dec-24	ZENTEC	MOTILAL OSWAL MUTUAL FUND	BUY	1111111	1800

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jun-25	APTUS	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	2995176	307
3-Jun-25	APTUS	AXIS MUTUAL FUND	BUY	2500000	307
3-Jun-25	APTUS	SBI MUTUAL FUND	BUY	7066720	307
3-Jun-25	APTUS	EAST BRIDGE CAPITAL MASTER FUND I LTD	BUY	4201736	307
3-Jun-25	BLACKBUCK	TNTBC AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	BUY	1561904	420
3-Jun-25	BLACKBUCK	SBI MUTUAL FUND	BUY	914286	420
3-Jun-25	BLACKBUCK	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	BUY	2465945	420
3-Jun-25	BLACKBUCK	ICICI PRUDENTIAL MUTUAL FUND	BUY	1142856	420
3-Jun-25	BLACKBUCK	ABU DHABI INVESTMENT AUTHORITY	BUY	2302574	420
3-Jun-25	NAZARA	RAM BABU GUPTA	BUY	475000	1281.93
3-Jun-25	OLAELEC	CITIGROUP GLOBAL MARKETS MAURITIUS PVT LTD	BUY	86145962	50.55
3-Jun-25	PROSTARM	PG FOILS LIMITED	BUY	629000	120
3-Jun-25	APTUS	WESTBRIDGE CROSSOVER FUND LLC	SELL	61972875	307.54
3-Jun-25	BLACKBUCK	QUICKROUTES INTERNATIONAL PRIVATE LIMITED	SELL	12789038	420.25
3-Jun-25	BLACKBUCK	PEAK XV PARTNERS INVESTMENTS VI	SELL	1210588	444.71
3-Jun-25	BLACKBUCK	QUICKROUTES INTERNATIONAL PRIVATE LIMITED	SELL	3197260	420.06
3-Jun-25	OLAELEC	HYUNDAI MOTOR COMPANY	SELL	108868928	50.7
3-Jun-25	OLAELEC	KIA CORPORATION	SELL	27170706	50.55
3-Jun-25	YESBANK	CA BASQUE INVESTMENTS	SELL	410000000	21.68

Note- Executed on 03<sup>rd</sup> June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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