

Friday, 04th July 2025

Indian Indices	Last Price	(%) Chg
NSE	25405.30	-0.19
BSE	83239.47	-0.20
World Indices	Last Price	(%) Chg
Dow Jones	44828.53	0.77
Nasdaq	20601.10	1.02
Nikkei	39828.20	0.11
Hang Seng	23855.49	-0.89
FTSE	8823.20	0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3341.31	-0.06
Silver (\$/Ounce)	36.91	-0.46
Crude (\$/BBL)	66.81	-0.28
Aluminium spot (\$/mt)	2608.15	-0.57
Copper SPOT (\$/mt)	9924.30	-0.32
Zinc (\$/MT)	2748.85	0.12
Natural gas \$/MMBtu	3.40	-0.09
Currency	Last Price	(%) Chg
USDINR	85.44	0.04
EURINR	100.55	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.29	0.16

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASAHIINDIA	835	851	OLAELEC	40.5	40.4
ASTERDM	648	674	--	--	--
DCMSHRIRAM	1423	1474	--	--	--
DIVISLAB	6872	6939	--	--	--
EIDPARRY	1107	1129	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note but failed to hold onto its early gains, as selling pressure throughout the day led the index to close in the red. On the daily chart, a minor correction within the broader uptrend is observed and prices are approaching the 10-days SMA (25347). In the upcoming trading session, a sustained move above 25,450 could pave the way for further upside towards the 25,500 – 25,630 zone. On the downside, key support is placed around the 25,315 – 25,200 levels.

We maintain our stance that the prevailing price action suggests a potential phase of consolidation. However, the broader trend remains positive, with buying interest likely to re-emerge on declines. Moreover, consistent accumulation in small-cap and mid-cap stocks highlights sustained stock-specific participation, indicating underlying market strength.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-2443.59
Stock Futures	Net Seller	-177.66
Net Future Position	Net Seller	-2621.25
Index Options	Net Buyer	65491.20
Stock Options	Net Seller	-384.17
Net Options Position	Net Buyer	65107.03
FII In cash Segment	Net Seller	-1481.19
DII In cash Segment	Net Buyer	1333.06
Net Cash Position	Net Seller	-148.13

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-July-2025	25,500	86,503
NIFTY	10-July-2025	26,000	83,320
NIFTY	10-July-2025	26,500	76,928

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-July-2025	25,000	72,282
NIFTY	10-July-2025	24,000	62,728
NIFTY	10-July-2025	25,500	62,010

Securities in Ban For Trade Date: 04-07-2025

RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jul-25	NYKAA	HARINDERPAL SINGH BANGA	SELL	60,000,000	202.57

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jul-25	ELLEN	MOTILAL OSWAL MUTUAL FUND	BUY	900000	567.11
3-Jul-25	GRMOVER	SAINT CAPITAL FUND	BUY	333000	364.83
3-Jul-25	IGCL	AU SMALL FINANCE BANK LIMITED	SELL	379585	111
3-Jul-25	IGCL	THE SOUTH INDIAN BANK LIMITED	SELL	377490	111.17
3-Jul-25	MANGLMCEM	PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED	SELL	500000	758
3-Jul-25	PRIVISCL	RAJESH HARICHANDRA BUDHRANI	SELL	200000	2261.5
3-Jul-25	PROFX	AU SMALL FINANCE BANK LIMITED	SELL	139200	95

 Note- Executed on 03rd July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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