

Monday, 04th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24565.35	-0.82
BSE	80599.91	-0.72
World Indices	Last Price	(%) Chg
Dow Jones	43588.58	-1.23
Nasdaq	20650.13	-2.24
Nikkei	40134.97	-1.63
Hang Seng	24625.15	0.48
FTSE	9068.58	-0.70
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3409.22	0.27
Silver (\$/Ounce)	37.09	0.45
Crude (\$/BBL)	67.20	-0.19
Aluminium spot (\$/mt)	2573.35	0.30
Copper SPOT (\$/mt)	9669.95	0.31
Zinc (\$/MT)	2735.45	0.10
Natural gas \$/MMBtu	3.03	-1.56
Currency	Last Price	(%) Chg
USDINR	87.24	-0.32
EURINR	101.07	1.17
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.37	-0.08

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBER	7868	8174	TCS	3003	3000
CHALET	889	1080	--	--	--
FORTIS	859	867	--	--	--
JKCEMENT	6655	6777	--	--	--
SCHNEIDER	1002	1049	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower, and downside momentum intensified as the session progressed, leading the index to close in the red. On the daily chart, we are witnessing an ongoing lower top-lower bottom formation, which indicates prevailing weakness. In the upcoming session, if Nifty sustains below 24,510, it may test the 24,450 – 24,335 levels. On the upside, 24,650 – 24,763 levels may act as resistance for the day.

As highlighted earlier, the market is experiencing a pullback rally within a lower top-lower bottom structure, and we are now witnessing a continuation of the downtrend. Hence, traders are advised to remain cautious at current levels, while stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3820.69
Stock Futures	Net Seller	-1836.03
Net Future Position	Net Seller	-5656.72
Index Options	Net Seller	-3593.69
Stock Options	Net Buyer	42.15
Net Options Position	Net Seller	-3551.54
FII In cash Segment	Net Seller	-3366.40
DII In cash Segment	Net Buyer	3186.86
Net Cash Position	Net Seller	-179.54

NIFTY 50 STOCKS BELOW 200SMA

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Aug-2025	25,000	1,45,604
NIFTY	07-Aug-2025	26,000	1,27,538
NIFTY	07-Aug-2025	24,800	1,26,089

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Aug-2025	24,200	83,405
NIFTY	07-Aug-2025	23,500	81,953
NIFTY	07-Aug-2025	24,000	74,774

Securities in Ban For Trade Date: 04-08-2025

PNBHOUSING

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
1-Aug-25	BELRISE	S R FOUNDATION	BUY	4475000	141.58

 Note- Executed on 01st Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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