

Wednesday, 05th Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	22082.65	-0.17
BSE	72989.93	-0.13
World Indices	Last Price	(%) Chg
Dow Jones	42520.99	-1.55
Nasdaq	18285.16	-0.35
Nikkei	37356.44	0.07
Hang Seng	23152.47	0.92
FTSE	8759.00	-1.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2920.22	-0.01
Silver (\$/Ounce)	32.52	0.46
Crude (\$/BBL)	67.71	-0.81
Aluminium spot (\$/mt)	2618.25	0.03
Copper SPOT (\$/mt)	9387.55	0.21
Zinc (\$/MT)	2826.55	0.28
Natural gas \$/MMBtu	4.33	0.93
Currency	Last Price	(%) Chg
USDINR	87.25	-0.01
EURINR	91.82	0.32
Bond		
India 10 Yr Bond yield	6.85	0.16

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
NH	1555	1692	ANGELONE	2014	1944
--	--	--	BRITANNIA	4578	4506
--	--	--	COLPAL	2382	2360
--	--	--	DABUR	483	480
--	--	--	GAIL	153	150

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower but recovered some of its losses during the day to close in red. On the daily chart, we are observing two consecutive narrow range body formations which suggests indecisiveness prevailing at current level. In coming trading session if nifty trades above 22130 levels then it may test 22205 – 22310 levels. On the downside 21980 – 21870 levels may act as support for the prices.

The current price action is making a lower - lows formations, this is sign of weakness. However, a bounce from current level cannot be ruled out. We still maintain our stance that one need to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-36.95
Stock Futures	Net Buyer	2763.25
Net Future Position	Net Buyer	2726.30
Index Options	Net Buyer	26048.90
Stock Options	Net Seller	-844.53
Net Options Position	Net Buyer	25204.37
FII In cash Segment	Net Seller	-3405.82
DII In cash Segment	Net Buyer	4851.43
Net Cash Position	Net Buyer	1445.61

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-03-2025)
INFY	1805.99	1684
RELIANCE	1378.19	1160.45
LT	3577.34	3211
ITC	442.92	394.45
HCLTECH	1709.12	1536.5
HINDUNILVR	2551.46	2152.5
TATASTEEL	152.14	139.29
SBIN	807.87	716.4
DRREDDY	1283.34	1118.05
GRASIM	2587.72	2395.85
TATAMOTORS	889.12	619.5
CIPLA	1521.73	1404
TATACONSUM	1065.58	953.1
ADANIENT	2814.69	2147.6
M&M	2882.26	2612.85
HINDALCO	660.85	640
BPCL	307.5	249.6
ICICIBANK	1235.82	1212.8
HEROMOTOCO	4978.47	3509.6
SUNPHARMA	1733.12	1565
BEL	290.74	264.6
BRITANNIA	5403.26	4577
ASIANPAINT	2753.47	2128
AXISBANK	1145.7	1003
ONGC	276.59	226.99
TITAN	3404.47	3048.95
APOLLOHOSP	6722.61	6199.95
TRENT	6270.81	4984.3
EICHERMOT	4871.94	4808.05
INDUSINDBK	1233.62	988
ADANIPORTS	1334.87	1056.8
POWERGRID	319.79	254.1
ULTRACEMCO	11251.75	10373.4
TCS	4136.03	3533
TECHM	1594.52	1487.5
NTPC	372.24	313.55
MARUTI	12118.58	11615
BAJAJ-AUTO	9674.27	7332.95

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Mar-2025	22,500	1,63,352
NIFTY	06-Mar-2025	23,000	1,29,023
NIFTY	06-Mar-2025	25,500	1,26,728

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Mar-2025	21,500	1,24,752
NIFTY	06-Mar-2025	22,000	1,19,206
NIFTY	06-Mar-2025	21,900	1,11,204

Securities in Ban For Trade Date: 05-03-2025

MANAPPURAM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Mar-25	AVANTIFEED	IIFL FACILITIES SERVICES LIMITED	BUY	5977413	728
4-Mar-25	SOTAC	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	153600	102.8
4-Mar-25	AVANTIFEED	THAI UNION ASIA INVESTMENT HOLDING LIMITED	SELL	5977413	728
4-Mar-25	BANSWRAS	COFIPALUX INVEST S.A.	SELL	1000000	121.66

 Note- Executed on 04th Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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