

Wednesday, 04th June 2025

Indian Indices	Last Price	(%) Chg
NSE	24620.20	0.32
BSE	80998.25	0.32
World Indices	Last Price	(%) Chg
Dow Jones	42427.74	-0.22
Nasdaq	19460.49	0.32
Nikkei	37658.46	-0.24
Hang Seng	23869.12	0.91
FTSE	8801.29	0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3396.65	-0.10
Silver (\$/Ounce)	34.70	0.16
Crude (\$/BBL)	62.65	-0.32
Aluminium spot (\$/mt)	2489.60	0.69
Copper SPOT (\$/mt)	9633.75	-0.01
Zinc (\$/MT)	2705.00	0.12
Natural gas \$/MMBtu	3.68	-0.49
Currency	Last Price	(%) Chg
USDINR	85.76	-0.09
EURINR	98.01	-0.03
Bond		
India 10 Yr Bond yield	6.21	0.18

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIL	2525	2530	ABFRL	76.7	76.1
BHARTIHEXA	1882	1938	CGCL	151	150
CUB	200	203	SFL	627	614
GRSE	3358	3464	--	--	--
SBICARD	941	946	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher and traded within a narrow range with a positive bias, ultimately closing in the green. However, on the daily chart, prices continue to trade below both the 10-day and 21-day Simple Moving Averages (SMA), placed at 24,760 and 24,709 respectively, indicating underlying weakness in the near term. In the upcoming trading session, if the index breaches the 24,580 level, it could potentially drift lower towards the 24,510 – 24,435 zone. On the upside, the levels of 24,736 – 24,816 are likely to act as immediate resistance. **Since, prices are trading below 10&21- days SMA it reflects bearish undertone. Additionally, the Relative Strength Index (RSI) is showing a negative divergence, suggesting increasing downside momentum. Given these signals, a cautious trading approach is advisable at current levels.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	57.15
Stock Futures	Net Seller	-517.42
Net Future Position	Net Seller	-460.27
Index Options	Net Seller	-18900.08
Stock Options	Net Seller	-4530.78
Net Options Position	Net Seller	-23430.86
FII In cash Segment	Net Buyer	1076.18
DII In cash Segment	Net Buyer	2566.82
Net Cash Position	Net Buyer	3643.00

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (04-06-2025)
INFY	1782.86	1551.2
WIPRO	276.62	246.86
ITC	441.67	417
HCLTECH	1734.21	1626.1
HINDUNILVR	2476.35	2364.5
DRREDDY	1254.78	1251.9
GRASIM	2594	2549.7
TATAMOTORS	790.75	709.15
CIPLA	1514.6	1471.9
ADANIENT	2579.9	2489.4
HINDALCO	653.4	635.85
HEROMOTOCO	4514.59	4200.6
SUNPHARMA	1779.05	1664.9
ASIANPAINT	2572.32	2249
ONGC	260.42	238.05
APOLLOHOSP	6874.72	6855
TRENT	6268.75	5506.5
INDUSINDBK	1031.68	814.35
POWERGRID	308.54	288.55
ULTRACEMCO	11342.4	11033
TCS	3975.94	3380.9
TECHM	1609.07	1556.7
JSWSTEEL	973.19	968.55
NTPC	362.66	329.25
BAJAJ-AUTO	9247.63	8563.5
COALINDIA	420.98	394.6
ETERNAL	248.22	245.68
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-June-2025	25,500	2,11,851
NIFTY	05-June-2025	25,000	1,87,057
NIFTY	05-June-2025	24,600	1,48,309

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-June-2025	24,600	1,39,680
NIFTY	05-June-2025	24,000	1,33,605
NIFTY	05-June-2025	24,500	1,25,784

Securities in Ban For Trade Date: 05-06-2025

ABFRL, MANAPPURAM

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Jun-25	ALKEM	JAYANTI SINHA	SELL	1,700,000	4874.61
4-Jun-25	CHOICEIN	BNP PARIBAS FINANCIAL MARKETS	SELL	1,100,000	705.20
4-Jun-25	CHOICEIN	SOCIETE GENERALE	BUY	1,100,290	705.20
4-Jun-25	IITL	SIX SIGMA INVESTMENTS FUND	SELL	499915	174.5
4-Jun-25	IITL	PRATIK MADHUKAR SHETH	BUY	500000	174.5
4-Jun-25	KAYNES	RAMESH KUNHIKANNAN	SELL	500000	5553.03
4-Jun-25	TATATECH	TPG RISE CLIMATE SF PTE . LTD .	SELL	8516499	749.1

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Jun-25	INDGN	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	BUY	2168000	591
4-Jun-25	INDGN	SOCIETE GENERALE - ODI	BUY	1879775	591
4-Jun-25	INDGN	SMALLER CAP WORLD FUND INC	BUY	1827855	591
4-Jun-25	INDGN	ABAKKUS EMERGING OPPORTUNITIES FUND-1	BUY	1210000	591.48
4-Jun-25	INDGN	PI OPPORTUNITIES AIF V LLP	BUY	1692047	591
4-Jun-25	INDGN	SMALLCAP WORLD FUND INC	BUY	1827856	591
4-Jun-25	NMSTEEL	NEOMILE GROWTH FUND - SERIES I	BUY	126400	27
4-Jun-25	ABFRL	FLIPKART INVESTMENTS PRIVATE LIMITED	SELL	73170731	80.32
4-Jun-25	IEX	DALMIA CEMENT (BHARAT) LIMITED	SELL	10000962	201.01
4-Jun-25	INDGN	CA DAWN INVESTMENTS	SELL	16849018	591.02
4-Jun-25	INDGN	CA DAWN INVESTMENTS	SELL	7626384	591.84
4-Jun-25	KAYNES	RAMESH KUNHIKANNAN	SELL	625000	5550.87
4-Jun-25	MOTILALOF	MOTILAL OSWAL FOUNDATION	SELL	3704000	825.01

Note- Executed on 04th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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