

Tuesday, 05th Aug 2025

Indian Indices	Last Price	(%) Chg
NSE	24722.75	0.64
BSE	81018.72	0.52
World Indices	Last Price	(%) Chg
Dow Jones	44173.64	1.34
Nasdaq	21053.58	1.95
Nikkei	40544.99	0.63
Hang Seng	24740.75	0.03
FTSE	9128.30	0.66
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3427.97	0.04
Silver (\$/Ounce)	37.44	0.31
Crude (\$/BBL)	66.05	-0.36
Aluminium spot (\$/mt)	2564.60	-0.34
Copper SPOT (\$/mt)	9711.70	0.20
Zinc (\$/MT)	2766.00	0.50
Natural gas \$/MMBtu	2.93	-0.68
Currency	Last Price	(%) Chg
USDINR	87.80	0.16
EURINR	101.49	0.01
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.31	-0.91

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANANDRATHI	2651	2999	IEX	134	130
CCL	923	934	RKFORGE	583	551
HDFC AMC	5688	5725	TCS	3074	2992
JKCEMENT	6777	6811	--	--	--
TVSMOTOR	2946	2967	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and witnessed upside momentum in the latter half of the session, eventually closing in green. On the daily chart, prices have taken support near the 24,473 level, making an intraday low of 24,554 and closing on a positive note. This price action suggests that a bounce from the current level is likely. In the upcoming session, if Nifty sustains above the 24,750 level, it may test the 24,830 – 24,945 zones. On the downside, 24,650 – 24,530 levels may act as support for the day.

We maintain our stance that we are experiencing a pullback rally within a lower top–lower bottom structure. Hence, traders are advised to remain cautious at current levels, while stock-specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	204.35
Stock Futures	Net Buyer	3053.01
Net Future Position	Net Buyer	3257.36
Index Options	Net Seller	-678.99
Stock Options	Net Seller	-109.15
Net Options Position	Net Seller	-788.14
FII In cash Segment	Net Seller	-2566.51
DII In cash Segment	Net Buyer	4386.29
Net Cash Position	Net Buyer	1819.78

[illegible]

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Aug-2025	25,000	1,47,678
NIFTY	07-Aug-2025	26,000	1,27,388
NIFTY	07-Aug-2025	25,500	1,15,701

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	07-Aug-2025	23,500	1,29,169
NIFTY	07-Aug-2025	24,600	1,09,959
NIFTY	07-Aug-2025	24,000	1,09,873

Securities in Ban For Trade Date: 05-08-2025
PNBHOUSING
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Aug-25	PSPPROJECT	PRAHALADBHAI SHIVRAMBHAI PATEL	S	9,100,000	640.01
4-Aug-25	PSPPROJECT	ADANI INFRA (INDIA) LIMITED	B	8,655,045	640.00
4-Aug-25	REPO	AMRAPALI CAPITAL AND FINANCE SERVICES LIMITED	B	132,000	89.99
4-Aug-25	REPO	CHANAKYA OPPORTUNITIES FUND I	B	199200	89.99
4-Aug-25	REPO	STCI PRIMARY DEALER LIMITED	S	63600	89.99

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
4-Aug-25	YATHARTH	PURNARTHA INVESTMENT ADVISERS PRIVATE LIMITED	BUY	578578	649.9

Note- Executed on 04th Aug 2025. Bulk Deal Buy/Sell done by fund house is considered.

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