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Monday, 06th Jan 2025

Indian Indices	Last Price	(%) Chg
NSE	24004.75	-0.76
BSE	79223.11	-0.90
World Indices	Last Price	(%) Chg
Dow Jones	42732.13	0.80
Nasdaq	19621.68	1.77
Nikkei	39394.27	-1.25
Hang Seng	19771.96	0.06
FTSE	8223.98	-0.44
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2653.30	-0.05
Silver (\$/Ounce)	30.12	0.18
Crude (\$/BBL)	73.91	-0.07
Aluminium spot (\$/mt)	2496.00	-1.42
Copper SPOT (\$/mt)	8900.00	1.12
Zinc (\$/MT)	2894.00	-1.19
Natural gas \$/MMBtu	3.53	5.25
Currency	Last Price	(%) Chg
USDINR	85.76	-0.07
EURINR	88.40	0.39
Bond		
India 10 Yr Bond yield	6.77	-0.12

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
360ONE	1296	1317	ASTRAL	1620	1615
AIIL	1947	2010	--	--	--
EICHERMOT	5308	5386	--	--	--
FSL	401	407	--	--	--
ITI	457	457	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note witness selling pressure during the day which led nifty to close in red. On the daily chart, we are observing that prices have faced resistance at the falling 50-days SMA (24131) and has closed below it. At present, the rising 200-days SMA (23899) remains important support for the prices. In coming trading session, for first hour if Nifty holds 23889 level then there is high probability that it may test 24100 – 24200 levels. On the flip side if nifty trades below 23889 then it may test 23800 – 23750 levels.

At present, we are of the opinion that 23881 to 23750 is strong demand zone from where buying is likely to emerge. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1920.87
Stock Futures	Net Seller	-1423.61
Net Future Position	Net Seller	-3344.48
Index Options	Net Seller	-3130.60
Stock Options	Net Seller	-39.17
Net Options Position	Net Seller	-3169.77
FII In cash Segment	Net Seller	-4227.25
DII In cash Segment	Net Buyer	820.60
Net Cash Position	Net Seller	-3406.65

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-01-2025)
RELIANCE	1421.82	1251.15
HINDUNILVR	2536.26	2406.25
TATASTEEL	158.02	138.36
SBIN	814.93	793.4
GRASIM	2562.9	2510
TATAMOTORS	946.61	790.4
CIPLA	1515.37	1511.25
TATACONSUM	1089.96	939.45
ADANIENT	2978.82	2564.6
HINDALCO	660.17	591.15
BPCL	315.7	296.4
HEROMOTOCO	5093.96	4243.1
BRITANNIA	5399.9	4834.1
ASIANPAINT	2879.07	2335.95
AXISBANK	1161.83	1084.9
ONGC	281.36	258.89
TITAN	3452.17	3451.65
INDUSINDBK	1336.03	997.9
ADANIPORTS	1378.69	1199.55
POWERGRID	320.94	316.05
TCS	4123.8	4099.9
JSWSTEEL	925.83	915.05
NTPC	378.71	339.85
MARUTI	12158.82	11934.25
BAJAJ-AUTO	9742.33	8965.7
NESTLEIND	2455.65	2232.7
COALINDIA	466.36	393.65
SBILIFE	1577.98	1447.7
HDFCLIFE	651.11	623
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Jan-2025	26,500	1,88,604
NIFTY	09-Jan-2025	25,000	1,38,435
NIFTY	09-Jan-2025	24,500	1,05,802

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	09-Jan-2025	21,850	1,23,255
NIFTY	09-Jan-2025	23,000	1,04,809
NIFTY	09-Jan-2025	22,500	90,524

Securities in Ban For Trade Date: 06-01-2025

MANAPPURAM, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jan-25	GUJTLRM	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCO. VCC SUB-FUND	SELL	10,000,000	18.98

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Jan-24	MOKSH	INVESTI GLOBAL OPPORTUNITY FUND PCC - CELL 1	BUY	500000	20.33
3-Jan-24	NMSTEEL	NEOMILE GROWTH FUND - SERIES I	BUY	387200	72
3-Jan-24	NMSTEEL	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	SELL	400000	72.01

 Note- Executed on 03rd Jan 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com