

Friday, 06th June 2025

Indian Indices	Last Price	(%) Chg
NSE	24750.90	0.53
BSE	81442.04	0.55
World Indices	Last Price	(%) Chg
Dow Jones	42319.74	-0.25
Nasdaq	19298.45	-0.83
Nikkei	37730.67	0.47
Hang Seng	23849.08	-0.24
FTSE	8811.04	0.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	36.20	1.12
Silver (\$/Ounce)	3387.85	0.37
Crude (\$/BBL)	63.14	-0.36
Aluminium spot (\$/mt)	2479.20	-0.42
Copper SPOT (\$/mt)	9746.45	0.25
Zinc (\$/MT)	2697.35	0.31
Natural gas \$/MMBtu	3.68	0.77
Currency	Last Price	(%) Chg
USDINR	85.89	0.09
EURINR	98.24	0.02
Bond		
India 10 Yr Bond yield	6.19	-0.34

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIL	2473	2531	--	--	--
BEL	393	394	--	--	--
FORTIS	753	756	--	--	--
GRSE	3406	3528	--	--	--
MCX	7102	7138	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher and maintained a positive bias throughout the session, ultimately closing in the green. Currently, prices have reclaimed the 21-day Simple Moving Average (SMA) at 24,725, but continue to close below the 10-day SMA at 24,764, indicating that the ongoing upward move may extend further. In the upcoming trading session, a sustained move above the 24,790 level could lead the index to test the 24,845 – 24,960 zone. On the downside, support is expected in the range of 24,640 – 24,365. **While the reclaiming of the 21-day SMA signals short-term strength, the fact that prices are still trading below the 10-day SMA warrants some caution. Additionally, the Relative Strength Index (RSI) continues to exhibit a negative divergence, suggesting weakening momentum. Despite this, stock-specific action remains resilient, indicating selective buying interest in the broader market.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-787.40
Stock Futures	Net Seller	-393.05
Net Future Position	Net Seller	-1180.45
Index Options	Net Buyer	14453.10
Stock Options	Net Seller	-2878.20
Net Options Position	Net Buyer	11574.90
FII In cash Segment	Net Seller	-208.47
DII In cash Segment	Net Buyer	2382.40
Net Cash Position	Net Buyer	2173.93

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (05-06-2025)
INFY	1781.52	1554.3
WIPRO	276.62	247.94
ITC	441.45	419.1
HCLTECH	1734.24	1632.4
HINDUNILVR	2474.62	2376.4
GRASIM	2594.21	2554.4
TATAMOTORS	788.98	710.15
CIPLA	1514.23	1489.8
ADANIENT	2577.22	2504.4
HINDALCO	653.48	638
HEROMOTOCO	4510.12	4178.9
SUNPHARMA	1778.76	1683.1
ASIANPAINT	2568.41	2243.5
ONGC	259.97	237.77
APOLLOHOSP	6876.52	6876
TRENT	6264.92	5673
INDUSINDBK	1029	803.2
POWERGRID	308.34	294.25
ULTRACEMCO	11343.29	11180
TCS	3971.32	3371.1
TECHM	1609.27	1562.8
JSWSTEEL	973.6	970.6
NTPC	362.32	328.65
BAJAJ-AUTO	9241.67	8557.5
COALINDIA	420.43	394.9
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	26,000	1,09,116
NIFTY	12-June-2025	26,800	70,269
NIFTY	12-June-2025	25,000	64,183

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	23,500	67,113
NIFTY	12-June-2025	23,000	53,176
NIFTY	12-June-2025	24,700	48,099

Securities in Ban For Trade Date: 06-06-2025

ABFRL, CHAMBLFERT, MANAPPURAM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Jun-25	KHADIM	BANDHAN MUTUAL FUND	SELL	100000	300.01

 Note- Executed on 05th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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