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Friday, 06<sup>th</sup> Dec 2024

Indian Indices	Last Price	(%) Chg
NSE	24708.40	0.98
BSE	81765.86	1.00
World Indices	Last Price	(%) Chg
Dow Jones	44765.71	-0.55
Nasdaq	19700.72	-0.17
Nikkei	39042.59	-0.90
Hang Seng	19814.41	1.30
FTSE	8349.38	0.16
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2654.49	0.30
Silver (\$/Ounce)	31.74	0.72
Crude (\$/BBL)	68.25	-0.10
Aluminium spot (\$/mt)	2639.00	-0.23
Copper SPOT (\$/mt)	9132.00	0.41
Zinc (\$/MT)	3133.00	0.67
Natural gas \$/MMBtu	3.07	-0.32
Currency	Last Price	(%) Chg
USDINR	84.66	-0.03
EURINR	89.54	-0.17
Bond		
India 10 Yr Bond yield	6.68	-0.36

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AFFLE	1775	1867	RAJESHEXPO	236	228
ANANDRATHI	4440	4440	--	--	--
CUB	185	186	--	--	--
COFORGE	8825	8894	--	--	--
CAMS	5225	5360	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened higher, but trade volatile with positive bias. On the daily chart, we are observing prices closed above 50-day SMA and it has given "Trendline" breakout, which indicates we can see positive momentum remain continue with stocks specific action. In the coming trading session if nifty trades above 24750 level, then it may test 24830 – 24880 levels. On the downside 24630 – 24550 levels may act as support for the day.

Since prices are trading above the 50-days SMA, one needs to adopt a cautiously positive approach at current level.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2411.78
Stock Futures	Net Buyer	6825.28
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>9237.06</b>
Index Options	Net Buyer	78837.08
Stock Options	Net Seller	-825.23
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>78011.85</b>
FII In cash Segment	Net Buyer	8539.91
DII In cash Segment	Net Seller	-2303.64
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>6236.27</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (05-12-2024)
RELIANCE	1444.95	1322.05
HINDUNILVR	2539.16	2494.6
TATASTEEL	158.36	147.07
DRREDDY	1276.39	1239.85
TATAMOTORS	966.9	792.55
CIPLA	1513.86	1498.25
TATACONSUM	1115.08	966.45
ADANIENT	3055	2522.55
BPCL	317.59	297
HEROMOTOCO	5114.49	4644.35
BRITANNIA	5411.23	4872
ASIANPAINT	2935.45	2452.2
ONGC	283.97	261.3
TITAN	3482.68	3441.05
INDUSINDBK	1389.73	998.2
BAJFINANCE	6934.19	6850.4
ADANIPORTS	1387.16	1277.05
NTPC	378.3	369.15
MARUTI	12191.31	11182.25
BAJAJ-AUTO	9685.06	8891.95
BAJAJFINSV	1661.35	1644.1
NESTLEIND	2492.06	2265.5
COALINDIA	471.65	418.4
SBILIFE	1587.73	1431.85
HDFCLIFE	647.93	643.15
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-Dec-2024	26,000	2,97,629
NIFTY	12-Dec-2024	26,200	2,83,378
NIFTY	12-Dec-2024	25,500	1,65,528

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-Dec-2024	21,600	2,51,209
NIFTY	12-Dec-2024	23,000	1,91,579
NIFTY	12-Dec-2024	22,500	1,63,532

**Securities in Ban For Trade Date: 06-12-2024**

GRANULES, MANAPPURAM

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Dec-24	VADILENT	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	BUY	4,660	8247.84
5-Dec-24	VADILENT	AFFLUENCE SHARES AND STOCKS PRIVATE LIMITED	SELL	4,400	8,252.35

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
5-Dec-24	INDUSTOWER	KOTAK MAHINDRA MUTUAL FUND	BUY	14500001	353.7
5-Dec-24	INDUSTOWER	MORGAN STANLEY ASIA SINGAPORE PTE -ODI	BUY	21050010	353.7
5-Dec-24	UPL-RE	HDFC MUTUAL FUND	BUY	484362	192.88
5-Dec-24	UPL-RE	ACM GLOBAL FUND VCC	BUY	500000	194.47
5-Dec-24	AGARWALTUF	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	SELL	165600	134.62
5-Dec-24	AGARWALTUF	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	SELL	165600	141.75
5-Dec-24	AGARWALTUF	ARNESTA GLOBAL OPPORTUNITIES FUND PCC - FUND 1	SELL	111600	136.96
5-Dec-24	INDUSTOWER	USHA MARTIN TELEMATICS LIMITED	SELL	19572626	353.7
5-Dec-24	INDUSTOWER	OMEGA TELECOM HOLDINGS PRIVATE LIMITED	SELL	59638460	353.7

 Note- Executed on 04<sup>th</sup> Dec 2024. Bulk Deal Buy/Sell done by fund house is considered.

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