

Daily Report

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**Friday, 05th Apr 2024**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 22514.65 | 0.36 | | **BSE** | 74227.63 | 0.47 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 38596.98 | -1.35 | | **Nasdaq** | 16049.08 | -1.40 | | **Nikkei** | 38831.50 | -2.48 | | **Hang Seng** | 16604.00 | -1.56 | | **FTSE** | 7975.89 | 0.48 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 2295.95 | -0.54 | | **Silver ($/Ounce)** | 26.60 | -2.37 | | **Crude ($/BBL)** | 86.73 | 0.16 | | **Aluminium spot ($/mt)** | 2432.50 | -0.67 | | **Copper SPOT ($/mt)** | 9256.00 | -1.35 | | **Zinc ($/MT)** | 2619.00 | -0.76 | | **Natural gas $/MMBtu** | 1.76 | -0.90 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 83.40 | -0.11 | | **EURINR** | 90.51 | 0.04 | | **Bond** |  |  | | **India 10 Yr Bond yield** | 7.09 | -0.15 | |  |  |  |        |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **ABB** | 6497 | 6620 | **DABUR** | 506 | 502 | | **ADANIPOWER** | 642 | 647 | **--** | -- | -- | | **AMBUJACEM** | 624 | 641 | **--** | -- | -- | | **BOSCH** | 30697 | 31129 | **--** | -- | -- | | **CANBK** | 607 | 615 | **--** | -- | -- |   Source: BSE | |  | | --- | | **Market Technical Outlook** |   Nifty opened higher traded with choppiness but witness upside momentum in the latter half of the session to close in green. On the daily chart, we are observing a high wave candle with narrow range body formation. This suggests that markets are circumspect at higher level. In coming trading session, if nifty trades above 22570 levels then it may test 22630 - 22710 level. On the downside, 22400 – 22280 levels may act support for the day.  **We maintain our stance that looking at the breath of the market, we are of the opinion that mid-cap and small-cap may & Nifty – 500 may continue to outperform. Hence, one needs to adopt positive approach at current level.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Seller | -753.89 | | Stock Futures | Net Seller | -6586.79 | | **Net Future Position** | **Net Seller** | **-7340.68** | | Index Options | Net Buyer | 90860.04 | | Stock Options | Net Seller | -80.19 | | **Net Options Position** | **Net Buyer** | **90779.85** | | FII In cash Segment | Net Seller | -1136.47 | | DII In cash Segment | Net Seller | -893.11 | | **Net Cash Position** | **Net Seller** | **-2029.58** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (04-04-2024)** |
| **ITC** | **444.38** | **423.1** |
| **HINDUNILVR** | **2512.06** | **2267.85** |
| **HDFCBANK** | **1558.39** | **1529** |
| **BRITANNIA** | **4836.46** | **4820** |
| **ASIANPAINT** | **3162.28** | **2920.95** |
| **KOTAKBANK** | **1792.62** | **1748.5** |
| **LTIM** | **5357.85** | **4940.05** |
| **HDFCLIFE** | **633.37** | **622.3** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 10-Apr-2024 | 23,000 | 91,678 |
| **NIFTY** | 10-Apr-2024 | 22,500 | 71,982 |
| **NIFTY** | 10-Apr-2024 | 23,500 | 62,141 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 10-Apr-2024 | 22,500 | 70,724 |
| **NIFTY** | 10-Apr-2024 | 21,500 | 61,564 |
| **NIFTY** | 10-Apr-2024 | 22,300 | 58,628 |

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| **Securities in Ban For Trade Date: 04-04-2024** |

**HINDCOPPER, SAIL, ZEEL**

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 4-Apr-24 | AAVAS | SMALLCAP WORLD FUND INC | S | 582973 | 1420.19 |
| 4-Apr-24 | TEJASSVI | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND | B | 50000 | 72.76 |
| 4-Apr-24 | THINKINK | BOFA SECURITIES EUROPE SA | B | 300000 | 41.76 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 4-Apr-24 | AAVAS | SMALLCAP WORLD FUND INC | SELL | 423031 | 1421.05 |
| 4-Apr-24 | GRASIMPP | MORGAN STANLEY ASIA SINGAPORE PTE | SELL | 120204 | 1041.23 |

**Note- Executed on 04th Apr 2024. Bulk Deal Buy/Sell done by fund house is considered.**

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