

Monday, 09th June 2025

Indian Indices	Last Price	(%) Chg
NSE	25003.05	1.02
BSE	82188.99	0.92
World Indices	Last Price	(%) Chg
Dow Jones	42762.87	1.05
Nasdaq	19529.95	1.20
Nikkei	38137.09	1.05
Hang Seng	24078.22	1.19
FTSE	8837.91	0.30
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3326.00	-0.62
Silver (\$/Ounce)	36.15	0.03
Crude (\$/BBL)	64.47	-0.19
Aluminium spot (\$/mt)	2453.40	-1.04
Copper SPOT (\$/mt)	9698.85	0.14
Zinc (\$/MT)	2671.45	0.17
Natural gas \$/MMBtu	3.73	-1.19
Currency	Last Price	(%) Chg
USDINR	85.78	-0.06
EURINR	97.75	-0.49
Bond		
India 10 Yr Bond yield	6.23	0.94

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1921	1924	--	--	--
BEL	390	397	--	--	--
FORTIS	763	767	--	--	--
HDFCBANK	1978	1996	--	--	--
MCX	7419	7529	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a muted note but gained strength as the session progressed, eventually closing in the green. Notably, prices have reclaimed both the 10-day SMA (24,779) and the 21-day SMA (24,760), signalling a potential continuation of the upward momentum. In the upcoming trading session, a sustained move above the **25,030** level could pave the way for a further rally towards the **25,110 – 25,230** zone. On the downside, immediate support is expected in the **24,900 – 24,800** range. **With the index now trading above both key short-term moving averages, the technical setup favours further upside.** However, the Relative Strength Index (RSI) continues to show a negative divergence, which warrants some caution as it points to underlying weakness in momentum. That said, stock-specific strength persists, indicating continued selective buying interest across the broader market, which may keep the overall sentiment constructive.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2456.11
Stock Futures	Net Buyer	3825.99
Net Future Position	Net Buyer	6282.10
Index Options	Net Seller	-782.01
Stock Options	Net Seller	-1819.56
Net Options Position	Net Seller	-2601.57
FII In cash Segment	Net Buyer	1009.71
DII In cash Segment	Net Buyer	9342.48
Net Cash Position	Net Buyer	10352.19

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (06-06-2025)
INFY	1780.04	1563.8
WIPRO	276.58	248.59
ITC	441.19	421.05
HCLTECH	1734.09	1637.7
HINDUNILVR	2472.83	2389.8
GRASIM	2594.08	2574.4
TATAMOTORS	787.05	711
CIPLA	1513.87	1504.2
ADANIENT	2574.35	2534.2
HINDALCO	653.56	650.15
HEROMOTOCO	4505.82	4268
SUNPHARMA	1778.44	1679.2
ASIANPAINT	2564.39	2245.2
ONGC	259.52	240.06
TRENT	6261.3	5777
INDUSINDBK	1026.3	822.85
POWERGRID	308.13	295.8
ULTRACEMCO	11342.97	11253
TCS	3966.16	3384.2
TECHM	1609.2	1571.1
NTPC	362	332.85
BAJAJ-AUTO	9235.42	8637
COALINDIA	419.86	398.95
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	26,000	1,44,701
NIFTY	12-June-2025	26,800	1,28,823
NIFTY	12-June-2025	25,500	1,05,305

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	24,000	1,06,773
NIFTY	12-June-2025	23,500	88,538
NIFTY	12-June-2025	25,000	83,472

Securities in Ban For Trade Date: 09-06-2025

ABFRL, CHAMBLFERT, HINDCOPPER, MANAPPURAM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
6-Jun-25	AZAD	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	410515	1616.85
6-Jun-25	ZFCVINDIA	SUNDARAM MUTUAL FUND	BUY	123113	13191
6-Jun-25	ZFCVINDIA	ADITYA BIRLA SUNLIFE MUTUAL FUND	BUY	123109	13191
6-Jun-25	ZFCVINDIA	FRANKLIN TEMPLETON MUTUAL FUND	BUY	140217	13191
6-Jun-25	BAJAJFINSV	BAJAJ HOLDINGS AND INVESTMENT LIMITED	SELL	10400000	1925.2
6-Jun-25	BAJAJFINSV	JAMNALAL SONS PRIVATE LIMITED	SELL	18200000	1925.2
6-Jun-25	RBLBANK	OXBOW MASTER FUND LIMITED	SELL	3870511	210.34
6-Jun-25	USHAFIN	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	123200	79.4
6-Jun-25	ZFCVINDIA	WABCO ASIA PRIVATE LIMITED	SELL	600133	13191

Note- Executed on 06th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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