

Wednesday, 09th July 2025

Indian Indices	Last Price	(%) Chg
NSE	25524.85	0.25
BSE	83712.51	0.32
World Indices	Last Price	(%) Chg
Dow Jones	44240.76	-0.37
Nasdaq	20418.46	0.03
Nikkei	39677.42	-0.03
Hang Seng	23923.02	-0.93
FTSE	8854.18	0.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3301.55	-0.46
Silver (\$/Ounce)	36.77	0.07
Crude (\$/BBL)	68.19	-0.20
Aluminium spot (\$/mt)	2594.55	0.97
Copper SPOT (\$/mt)	9682.60	-1.23
Zinc (\$/MT)	2712.45	-0.66
Natural gas \$/MMBtu	3.33	-0.54
Currency	Last Price	(%) Chg
USDINR	85.81	0.07
EURINR	100.47	-0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.30	0.25

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHOSP	7565	7634	--	--	--
DIVISLAB	6919	7077	--	--	--
JMFINANCIL	170	173	--	--	--
LAURUSLAB	777	779	--	--	--
SRF	3286	3296	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a weak note but witnessed strong upside momentum in the final hour of trade, which helped the index close in the green. On the daily chart, the index dipped to test the 10-day Simple Moving Average (SMA) at 25,479, making a low of 25,424, but managed to end the day above this level. Looking ahead, if the index sustains above the 25,550 mark in the upcoming session, it may advance towards the 25,630–25,740 zone. On the downside, key support is expected in the 25,450–25,330 range.

We still maintain our positive outlook on the broader trend, with buying expected to emerge on dips. The index's ability to reclaim and close above the 10-day SMA strengthens the case for continued upward momentum. Stock-specific action is likely to continue, underpinned by healthy market breadth.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-268.91
Stock Futures	Net Seller	-1656.15
Net Future Position	Net Seller	-1925.06
Index Options	Net Seller	-2707.57
Stock Options	Net Seller	-540.17
Net Options Position	Net Seller	-3247.74
FII In cash Segment	Net Seller	-26.12
DII In cash Segment	Net Buyer	1366.82
Net Cash Position	Net Buyer	1340.70

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

port

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

[illegible]

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-July-2025	26,000	1,67,975
NIFTY	10-July-2025	26,500	1,28,413
NIFTY	10-July-2025	25,500	1,14,897

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	10-July-2025	25,400	1,44,395
NIFTY	10-July-2025	25,500	1,13,719
NIFTY	10-July-2025	25,000	1,03,986

Securities in Ban For Trade Date: 09-07-2025

RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Jul-25	ATENPAPERS	STARQUEST GLOBAL IPO GENERAL PRIVATE EQUITY INVESTMENT TRUST FUND 1	SELL	60,000	39.33
8-Jul-25	ELGIEQUIP	SBI MUTUAL FUND	BUY	1,812,760	532.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
8-Jul-25	INDIASHLTR	KOTAK MAHINDRA MUTUAL FUND	BUY	4528885	850.87
8-Jul-25	STALLION	NEOMILE GROWTH FUND - SERIES I	SELL	578820	96.63
8-Jul-25	TVSINVIT	AMBIT WEALTH PRIVATE LIMITED	SELL	4100000	101.98

 Note- Executed on 08th July 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com