

Daily Report

**Monday, 03rd Mar 2025**

72.15.54

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 22124.70 | -1.86 | | **BSE** | 73198.10 | -1.90 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 43840.91 | 1.39 | | **Nasdaq** | 18847.28 | 1.63 | | **Nikkei** | 37580.02 | 1.14 | | **Hang Seng** | 23364.35 | 1.84 | | **FTSE** | 8809.74 | 0.61 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 2879.52 | 1.09 | | **Silver ($/Ounce)** | 31.88 | 1.23 | | **Crude ($/BBL)** | 73.36 | 0.76 | | **Aluminium spot ($/mt)** | 2608.05 | -1.06 | | **Copper SPOT ($/mt)** | 9405.70 | 0.44 | | **Zinc ($/MT)** | 2834.35 | 1.17 | | **Natural gas $/MMBtu** | 3.75 | -2.01 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 87.46 | 0.16 | | **EURINR** | 90.74 | -0.06 | | **Bond** |  |  | | **India 10 Yr Bond yield** | 6.83 | 1.85 | |  |  |  |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High** | | | **52 Wk Low** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **--** | -- | -- | **APLLTD** | 749 | 736 | | **--** | -- | -- | **BSOFT** | 425 | 423 | | **--** | -- | -- | **CELLO** | 553 | 550 | | **--** | -- | -- | **DLF** | 634 | 625 | | **--** | -- | -- | **GAIL** | 156 | 153 |   Source: Money Control (BSE 500) | |  | | --- | | **Market Technical Outlook** |   The Nifty opened down with a gap and momentum on the downside intensified as the day progressed which led nifty to close in red. On the daily chart, we are observing a strong bear candle which has closed near days’ low. This suggests weakness. In coming trading session if nifty trades below 22100 levels then it is likely to test 22000 – 21880. On the upside, 22250 – 22340 levels may act as support for the day.  **The current price action is making a lower - lows formations, this is sign of weakness. Hence, one need to adopt cautious approach at current level.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Seller | -2473.54 | | Stock Futures | Net Buyer | 3392.36 | | **Net Future Position** | **Net Buyer** | **918.82** | | Index Options | Net Seller | -3188.47 | | Stock Options | Net Seller | -2807.13 | | **Net Options Position** | **Net Seller** | **-5995.60** | | FII In cash Segment | Net Seller | -11639.02 | | DII In cash Segment | Net Buyer | 12308.63 | | **Net Cash Position** | **Net Buyer** | **669.61** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (28-02-2025)** |
| **INFY** | **1803.51** | **1687.7** |
| **RELIANCE** | **1380.84** | **1200.1** |
| **LT** | **3579.86** | **3163.85** |
| **ITC** | **443.04** | **395** |
| **HCLTECH** | **1706.98** | **1575.05** |
| **HINDUNILVR** | **2553.13** | **2190.25** |
| **TATASTEEL** | **152.42** | **137.2** |
| **SBIN** | **808.96** | **688.8** |
| **DRREDDY** | **1283.8** | **1116.5** |
| **GRASIM** | **2587.84** | **2306.65** |
| **TATAMOTORS** | **892.33** | **620.65** |
| **CIPLA** | **1521.78** | **1407.5** |
| **TATACONSUM** | **1066.89** | **963.7** |
| **ADANIENT** | **2823.88** | **2096** |
| **M&M** | **2880.57** | **2585.1** |
| **HINDALCO** | **661.01** | **634.35** |
| **BPCL** | **308.16** | **237.3** |
| **ICICIBANK** | **1235.04** | **1204.1** |
| **HEROMOTOCO** | **4993.92** | **3681.1** |
| **SUNPHARMA** | **1732.71** | **1593.25** |
| **BEL** | **290.56** | **246.25** |
| **BRITANNIA** | **5408.51** | **4595.45** |
| **ASIANPAINT** | **2760.12** | **2179.75** |
| **AXISBANK** | **1147.05** | **1015.55** |
| **ONGC** | **277.1** | **225.25** |
| **TITAN** | **3407.29** | **3077.25** |
| **APOLLOHOSP** | **6720.35** | **6085** |
| **TRENT** | **6267.31** | **4851.55** |
| **EICHERMOT** | **4870.4** | **4803** |
| **INDUSINDBK** | **1237.87** | **990.1** |
| **ADANIPORTS** | **1337.73** | **1069.4** |
| **POWERGRID** | **320.38** | **250.85** |
| **ULTRACEMCO** | **11246.17** | **10128.45** |
| **TCS** | **4139.58** | **3483.25** |
| **TECHM** | **1592.67** | **1485.95** |
| **NTPC** | **372.74** | **311.45** |
| **MARUTI** | **12127.34** | **11950** |
| **BAJAJ-AUTO** | **9687.35** | **7915.2** |

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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 06-Mar-2025 | 22,500 | 1,60,402 |
| **NIFTY** | 06-Mar-2025 | 23,000 | 1,43,782 |
| **NIFTY** | 06-Mar-2025 | 25,500 | 1,40,601 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 06-Mar-2025 | 20,800 | 1,12,921 |
| **NIFTY** | 06-Mar-2025 | 21,800 | 96,386 |
| **NIFTY** | 06-Mar-2025 | 21,000 | 90,617 |

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| **Securities in Ban For Trade Date: 03-03-2025** |

**NA**

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| **Bulk Deals (BSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 28-Feb-25 | ALMONDZ | COPTHALL MAURITIUS INVESTMENT LIMITED | S | 2,264,753 | 20.85 |
| 28-Feb-25 | KISAN | APOLLO PIPES LIMITED | B | 600,000 | 46.50 |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 28-Feb-25 | COFORGE | MOTILAL OSWAL MUTUAL FUND | BUY | 339476 | 7367.94 |
| 28-Feb-25 | HOMEFIRST | ISHARES CORE MSCI EMERGING MARKETS ETF | BUY | 492135 | 1007.25 |
| 28-Feb-25 | KEI | MOTILAL OSWAL MUTUAL FUND | BUY | 1182089 | 3105.49 |
| 28-Feb-25 | TEAMLEASE | NIPPON INDIA MUTUAL FUND | BUY | 272000 | 1865 |
| 28-Feb-25 | INDUSINDBK | INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD. | SELL | 5086943 | 986.74 |
| 28-Feb-25 | MOKSH | PINE OAK GLOBAL FUND | SELL | 597705 | 12.76 |
| 28-Feb-25 | TEAMLEASE | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | SELL | 167802 | 1865 |

**Note- Executed on 28th Feb 2025. Bulk Deal Buy/Sell done by fund house is considered.**

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