

Tuesday, 04th Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	22119.30	-0.02
BSE	73085.94	-0.15
World Indices	Last Price	(%) Chg
Dow Jones	43191.24	-1.48
Nasdaq	18350.19	-2.64
Nikkei	37096.51	-1.82
Hang Seng	22923.45	-0.36
FTSE	8871.31	0.70
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2900.77	-0.02
Silver (\$/Ounce)	32.25	-0.24
Crude (\$/BBL)	68.26	-0.16
Aluminium spot (\$/mt)	2617.45	0.36
Copper SPOT (\$/mt)	9398.00	-0.13
Zinc (\$/MT)	2836.10	-0.45
Natural gas \$/MMBtu	4.13	-0.77
Currency	Last Price	(%) Chg
USDINR	87.38	0.14
EURINR	91.57	0.06
Bond		
India 10 Yr Bond yield	6.84	1.84

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
NH	1615	1657	ANGELONE	1977	1951
--	--	--	BHEL	185	176
--	--	--	CANBK	81	78
--	--	--	DLF	646	622
--	--	--	GAIL	153	153

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and selling drag down nifty to test the low of 20004.70. However, nifty recovered most of its losses in the latter half of the session to close marginally in red. On the daily chart, we are observing a “Doji” candle stick pattern which gives small clue that the prior trend is losing breath. In coming trading session if nifty trades above 22150 levels then it may test 22214 – 22330 levels. On the downside 22000 – 21912 levels may act as support for the prices.

The current price action is making a lower - lows formations, this is sign of weakness. However, a bounce from current level cannot be ruled out. We still maintain our stance that one need to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	146.04
Stock Futures	Net Buyer	2493.27
Net Future Position	Net Buyer	2639.31
Index Options	Net Seller	-1523.60
Stock Options	Net Seller	-1575.51
Net Options Position	Net Seller	-3099.11
FII In cash Segment	Net Seller	-4788.29
DII In cash Segment	Net Buyer	8790.70
Net Cash Position	Net Buyer	4002.41

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (03-03-2025)
INFY	1804.79	1708.6
RELIANCE	1379.57	1171.25
LT	3578.54	3197.3
ITC	443	397.45
HCLTECH	1708.1	1572.4
HINDUNILVR	2552.3	2176.85
TATASTEEL	152.28	138.57
SBIN	808.38	695.3
DRREDDY	1283.55	1119.6
GRASIM	2587.86	2377.45
TATAMOTORS	890.75	621.15
CIPLA	1521.71	1407.55
TATACONSUM	1066.22	953.9
ADANIENT	2819.26	2117.1
M&M	2881.77	2611.9
HINDALCO	660.92	636.55
BPCL	307.82	242.41
ICICIBANK	1235.41	1206.2
HEROMOTOCO	4986.37	3630.75
SUNPHARMA	1732.96	1585.1
BEL	290.66	257.39
BRITANNIA	5405.81	4596.6
ASIANPAINT	2756.88	2166.4
AXISBANK	1146.39	1007.25
ONGC	276.84	225.13
TITAN	3406.03	3082
APOLLOHOSP	6721.44	6182
TRENT	6269.06	4946.9
INDUSINDBK	1235.74	984
ADANI PORTS	1336.27	1053.05
POWERGRID	320.08	252.5
ULTRACEMCO	11249.33	10340.8
TCS	4137.54	3493.05
TECHM	1593.61	1493.05
NTPC	372.5	314.4
MARUTI	12123.71	11775.6
BAJAJ-AUTO	9681.5	7714.8
NESTLEIND	2392.76	2185.55

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Mar-2025	23,000	1,65,409
NIFTY	06-Mar-2025	22,500	1,53,557
NIFTY	06-Mar-2025	25,500	1,39,955

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Mar-2025	20,800	1,00,947
NIFTY	06-Mar-2025	22,000	96,004
NIFTY	06-Mar-2025	21,000	94,998

Securities in Ban For Trade Date: 04-03-2025

NA

Bulk Deals (BSE)

NA

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
3-Mar-25	BALAXI	EBISU GLOBAL OPPORTUNITIES FUND LIMITED	BUY	4521028	53
3-Mar-25	BALAXI	UNICO GLOBAL OPPORTUNITIES FUND LIMITED	BUY	4577717	53
3-Mar-25	LAL	MULTITUDE GROWTH FUNDS LIMITED	BUY	1000000	11
3-Mar-25	BALAXI	MGC FUND LIMITED	SELL	4521028	53
3-Mar-25	BALAXI	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	4577717	53

 Note- Executed on 03rd Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

www.arihantcapital.com
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com