

Daily Report

**Friday, 07th Mar 2025**

72.15.54

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 22544.70 | 0.93 | | **BSE** | 74340.09 | 0.83 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 42579.08 | -0.99 | | **Nasdaq** | 18069.26 | -2.61 | | **Nikkei** | 37008.43 | -1.85 | | **Hang Seng** | 24433.83 | 0.26 | | **FTSE** | 8682.84 | -0.83 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 2912.12 | -0.50 | | **Silver ($/Ounce)** | 33.14 | -0.57 | | **Crude ($/BBL)** | 66.44 | 0.12 | | **Aluminium spot ($/mt)** | 2705.55 | 1.51 | | **Copper SPOT ($/mt)** | 9656.50 | -0.54 | | **Zinc ($/MT)** | 2919.45 | -0.45 | | **Natural gas $/MMBtu** | 4.27 | -0.16 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 87.12 | 0.13 | | **EURINR** | 94.14 | 0.26 | | **Bond** |  |  | | **India 10 Yr Bond yield** | 6. 71 | -0.31 | |  |  |  |      |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High** | | | **52 Wk Low** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **CHAMBLFERT** | 572 | 588 | **SIGNATURE** | 1012 | 1010 | | **--** | -- | -- | **--** | -- | -- | | **--** | -- | -- | **--** | -- | -- | | **--** | -- | -- | **--** | -- | -- | | **--** | -- | -- | **--** | -- | -- |   Source: Money Control (BSE 500) | |  | | --- | | **Market Technical Outlook** |   The Nifty opened higher, traded with choppiness but finally managed to close in green. On the daily chart we are observing that prices have reclaimed the 10-day SMA (22456). This suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 22600 levels then it may test 22565 – 22620 levels. On the downside 22430 – 22350 levels may act as support for the day.  **Since prices have closed above 22495, now the next resistance for nifty is at 22843 levels. Hence, one need to adopt cautious approach at current level.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Buyer | 1743.85 | | Stock Futures | Net Buyer | 1676.50 | | **Net Future Position** | **Net Buyer** | **3420.35** | | Index Options | Net Seller | -18394.45 | | Stock Options | Net Seller | -315.47 | | **Net Options Position** | **Net Seller** | **-18709.92** | | FII In cash Segment | Net Seller | -2377.32 | | DII In cash Segment | Net Buyer | 1617.80 | | **Net Cash Position** | **Net Seller** | **759.52** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (06-03-2025)** |
| **INFY** | **1808.76** | **1715.85** |
| **RELIANCE** | **1375.77** | **1209.6** |
| **LT** | **3575.32** | **3259.9** |
| **ITC** | **442.88** | **405.7** |
| **HCLTECH** | **1711.5** | **1585.45** |
| **HINDUNILVR** | **2550.24** | **2218.95** |
| **TATASTEEL** | **151.91** | **150.44** |
| **SBIN** | **806.92** | **732.05** |
| **DRREDDY** | **1283.09** | **1140.1** |
| **GRASIM** | **2587.24** | **2393.65** |
| **TATAMOTORS** | **885.99** | **639.65** |
| **CIPLA** | **1521.9** | **1461.75** |
| **TATACONSUM** | **1064.35** | **958.15** |
| **ADANIENT** | **2806.29** | **2252.85** |
| **M&M** | **2884.48** | **2742.4** |
| **BPCL** | **306.92** | **265.04** |
| **ICICIBANK** | **1236.72** | **1218.05** |
| **HEROMOTOCO** | **4963.87** | **3648.75** |
| **SUNPHARMA** | **1733.75** | **1614** |
| **BEL** | **290.82** | **272.95** |
| **BRITANNIA** | **5399** | **4702.55** |
| **ASIANPAINT** | **2747.31** | **2267.7** |
| **AXISBANK** | **1144.53** | **1034.1** |
| **ONGC** | **276.1** | **232.6** |
| **TITAN** | **3401.81** | **3121.1** |
| **APOLLOHOSP** | **6725.49** | **6274.1** |
| **TRENT** | **6275.21** | **5069.5** |
| **INDUSINDBK** | **1229.22** | **971.7** |
| **ADANIPORTS** | **1332.5** | **1136.2** |
| **POWERGRID** | **319.23** | **266.65** |
| **ULTRACEMCO** | **11258.24** | **10493.5** |
| **TCS** | **4133.41** | **3601.6** |
| **TECHM** | **1596.58** | **1503.45** |
| **NTPC** | **371.87** | **337.9** |
| **MARUTI** | **12109.64** | **11666.4** |
| **BAJAJ-AUTO** | **9660.51** | **7462.25** |
| **NESTLEIND** | **2388.43** | **2201.2** |
| **COALINDIA** | **450.05** | **382.6** |

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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 13-Mar-2025 | 23,000 | 64,100 |
| **NIFTY** | 13-Mar-2025 | 23,500 | 55,639 |
| **NIFTY** | 13-Mar-2025 | 22,500 | 53,224 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 13-Mar-2025 | 21,000 | 81,835 |
| **NIFTY** | 13-Mar-2025 | 21,500 | 80,976 |
| **NIFTY** | 13-Mar-2025 | 22,500 | 70,388 |

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| **Securities in Ban For Trade Date: 07-03-2025** |

**MANAPPURAM**

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| **Bulk Deals (BSE)** |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 6-Mar-25 | ABDL | AALIDHRA TEXTOOL ENGINEERS PRIVATE LIMITED | BUY | 1600000 | 331.23 |
| 6-Mar-25 | ANZEN | ORIENTAL TOLLWAYS PRIVATE LIMITED | BUY | 3800000 | 105.18 |
| 6-Mar-25 | ANZEN | MORGAN ARC PRIVATE LIMITED | BUY | 2375000 | 105.18 |
| 6-Mar-25 | APTECHT | CHANDRAKANT CHHAGANBHAI GONDALIA | BUY | 807390 | 124.66 |
| 6-Mar-25 | AVANTIFEED | IIFL FACILITIES SERVICES LIMITED | BUY | 5977413 | 786 |
| 6-Mar-25 | RUCHINFRA | AL MAHA INVESTMENT FUND PCC - ONYX STRATEGY | BUY | 8034027 | 8.04 |
| 6-Mar-25 | SAMMAANCAP | PRASHANT HANSRAJBHAI GONDALIA | BUY | 5000000 | 116.75 |
| 6-Mar-25 | SIKKO | ZETA GLOBAL FUNDS (OEIC) PCC LIMITED - ZETA SERIES B FUND PC | BUY | 243492 | 80 |
| 6-Mar-25 | ANZEN | TRUST INVESTMENT ADVISORS PRIVATE LIMITED | SELL | 7125000 | 105.18 |
| 6-Mar-25 | APTECHT | AALIDHRA TEXTOOL ENGINEERS PRIVATE LIMITED | SELL | 701151 | 124.6 |
| 6-Mar-25 | AVANTIFEED | THAI UNION ASIA INVESTMENT HOLDING LIMITED | SELL | 5977413 | 786 |
| 6-Mar-25 | PSRAJ | SMART HORIZON OPPORTUNITY FUND | SELL | 43000 | 140.54 |
| 6-Mar-25 | RUCHINFRA | FORBES EMF | SELL | 8325034 | 8.04 |
| 6-Mar-25 | SAMMAANCAP | AALIDHRA TEXTOOL ENGINEERS PRIVATE LIMITED | SELL | 5000000 | 116.74 |

**Note- Executed on 06th Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.**

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| **Research Analyst Registration No.** | **Contact** | **Website** | **mail Id** |
| **INH000002764** |  |  |  |
| **SMS: ‘Arihant’ to 56677** | [**www.arihantcapital.com**](http://www.arihantcapital.com) | **arihant.research**[**@arihantcapital.com**](mailto:mutualfund@arihantcapital.com) |

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor

Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093

T. 022-42254800. Fax: 022-42254880

[www.arihantcapital.com](http://www.arihantcapital.com)