

Tuesday, 10th June 2025

Indian Indices	Last Price	(%) Chg
NSE	25103.20	0.40
BSE	82445.21	0.31
World Indices	Last Price	(%) Chg
Dow Jones	42761.76	0.00
Nasdaq	19591.24	0.31
Nikkei	38473.97	1.01
Hang Seng	24221.02	0.16
FTSE	8832.28	-0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3326.42	-0.84
Silver (\$/Ounce)	36.61	-0.51
Crude (\$/BBL)	65.56	0.41
Aluminium spot (\$/mt)	2480.65	1.11
Copper SPOT (\$/mt)	9759.90	-0.23
Zinc (\$/MT)	2644.60	-0.30
Natural gas \$/MMBtu	3.63	0.53
Currency	Last Price	(%) Chg
USDINR	85.62	-0.03
EURINR	97.64	-0.20
Bond		
India 10 Yr Bond yield	6.28	0.80

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1882	1935	--	--	--
BAJFINANCE	9608	9785	--	--	--
FORTIS	765	768	--	--	--
HDFC AMC	5228	5275	--	--	--
MCX	7955	7981	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened with a gap-up and maintained a positive bias throughout the session, ultimately closing in the green. On the daily chart, an upward gap is visible in the 25,029–25,077 range, which is likely to act as a support zone. Currently, prices have entered a supply zone between 25,200 and 25,230. This indicates that some consolidation or a minor pullback from these levels cannot be ruled out. In the upcoming trading session, a move above 25,160 could lead the index to test the 25,200–25,300 zone. On the downside, the 25,000–24,900 range may offer immediate support. **Our broader view remains positive, as the index continues to trade above key short-term moving averages, reinforcing the bullish technical setup. However, the Relative Strength Index (RSI) is exhibiting negative divergence, signalling weakening momentum and warranting some caution. Despite this, stock-specific strength continues to be observed, reflecting selective buying interest across the broader market and supporting a constructive undertone.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-537.66
Stock Futures	Net Buyer	18.53
Net Future Position	Net Buyer	-519.13
Index Options	Net Seller	-7119.11
Stock Options	Net Seller	-3271.15
Net Options Position	Net Seller	-10390.26
FII In cash Segment	Net Buyer	1992.87
DII In cash Segment	Net Buyer	3503.79
Net Cash Position	Net Buyer	5496.66

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	26,000	1,71,134
NIFTY	12-June-2025	26,800	1,59,142
NIFTY	12-June-2025	25,500	1,24,222

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	24,000	1,31,588
NIFTY	12-June-2025	25,000	1,03,977
NIFTY	12-June-2025	24,500	94,975

Securities in Ban For Trade Date: 10-06-2025

ABFRL, CHAMBLFERT, HINDCOPPER, TITAGARH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Jun-25	SHANKARA	SUKUMAR SRINIVAS	SELL	2,200,000	941.07
9-Jun-25	SHANKARA	ACE INFRACITY DEVELOPERS PRIVATE LIMITED	BUY	400,000	926.10
9-Jun-25	SHANKARA	SAGEONE INVESTMENT MANAGERS LLP	BUY	300,000	926.10
9-Jun-25	SHANKARA	CHARTERED FINANCE AND LEASING LIMITED	BUY	300000	926.1
9-Jun-25	SHANKARA	SINGULARITY EQUITY FUND I	BUY	460000	926.1
9-Jun-25	SRIGEE	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	54000	287.82

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Jun-25	WIPRO	HASHAM TRADERS	BUY	119000000	250
9-Jun-25	WIPRO	PRAZIM TRADERS	BUY	59500000	250
9-Jun-25	AVANTEL	LAKSHMEE FOUNDATION	SELL	2100000	163.21
9-Jun-25	WIPRO	AZIM PREMJI TRUST	SELL	202300000	250

Note- Executed on 09th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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