Daily Report

Tuesday, 10th June 2025

Indian Indices	Last Price	(%) Chg
NSE	25103.20	0.40
BSE	82445.21	0.31
World Indices	Last Price	(%) Chg
Dow Jones	42761.76	0.00
Nasdaq	19591.24	0.31
Nikkei	38473.97	1.01
Hang Seng	24221.02	0.16
FTSE	8832.28	-0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3326.42	-0.84
Silver (\$/Ounce)	36.61	-0.51
Crude (\$/BBL)	65.56	0.41
Aluminium spot (\$/mt)	2480.65	1.11
Copper SPOT (\$/mt)	9759.90	-0.23
Zinc (\$/MT)	2644.60	-0.30
Natural gas \$/MMBtu	3.63	0.53
Currency	Last Price	(%) Chg
USDINR	85.62	-0.03
EURINR	97.64	-0.20
Bond		
India 10 Yr Bond yield	6.28	0.80

52 Wk High			52 Wk Low		
Close Price	52 Wk High	Company	Close Price	52 Wk Low	
1882	1935				
9608	9785				
765	768				
5228	5275				
7955	7981				
	Close Price 1882 9608 765 5228 7955	Signal Signal Close 52 Price Wk High 1935 9608 9785 765 768 5228 5275	Signal Signal Signal Company Signal Signal	Solution Solution Solution Close Price Solution Close Price Close Price Price	

Source: Money Control (BSE 500)

Market Technical Outlook

The Nifty opened with a gap-up and maintained a positive bias throughout the session, ultimately closing in the green. On the daily chart, an upward gap is visible in the 25,029–25,077 range, which is likely to act as a support zone. Currently, prices have entered a supply zone between 25,200 and 25,230. This indicates that some consolidation or a minor pullback from these levels cannot be ruled out. In the upcoming trading session, a move above 25,160 could lead the index to test the 25,200–25,300 zone. On the downside, the 25,000–24,900 range may offer immediate support. **Our broader view remains positive, as the index continues to trade above key short-term moving averages, reinforcing the bullish technical setup. However, the Relative Strength Index (RSI) is exhibiting negative divergence, signalling weakening momentum and warranting some caution. Despite this, stock-specific strength continues to be observed, reflecting selective buying interest across the broader market and supporting a constructive undertone.**

Foreign Institutional Investments (FII's) Activities				
Name of Segment	Net Buyer/seller	Rs In Cr		
Index Futures	Net Buyer	-537.66		
Stock Futures	Net Buyer	18.53		
Net Future Position	Net Buyer	-519.13		
Index Options	Net Seller	-7119.11		
Stock Options	Net Seller	-3271.15		
Net Options Position	Net Seller	-10390.26		
FII In cash Segment	Net Buyer	1992.87		
DII In cash Segment	Net Buyer	3503.79		
Net Cash Position	Net Buyer	5496.66		

Compony	Deve Deter		Lick till det e	Determed
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
inolex Cables Ltd	8-Feb-21	130	268	106.2%
fortis	14-Jul-20	130	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Sodrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
IDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
IDFC Bank Limited	10-Nov-16	639	1725	170.0%
IDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Ieritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
lindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
CICI Bank Ltd.	6-Apr-18	279	867	211.1%
CICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
CICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
CICI Securities Ltd	24-Sep-20	467	896	92.0%
ndusindbnk	8-Jun-20	451	1242	175.4%
nfosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Update Report

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

WIPRO 276.53 255 ITC 440.95 4223 HCLTECH 1733.94 643 HINDUNILVR 2471.08 2235 TATAMOTORS 785.2 77 CIPLA 1513.53 150 HINDLOCO 653.52 65 HEROMOTOCO 4501.62 433 SUNPHARMA 1778.17 165 SIANPAINT 2550.25 224 ONGC 259.06 242 ONGC 259.06 242 INDUSINDBK 1023.74 836 POWERGRID 307.93 303 ULTRACEMCO 3142.7 111 TCS 3960.82 342 TECHM 1609.12 157 NTPC 361.67 33 SAIAI-AUTO 922.577 38 COALINDIA 419.25 41	SCRIP NAME	SMA 200	CLOSING (09-06-2025)
ITC 440.95 4423 HCLTCH 1733.94 166 HINDUNILVR 2471.08 235 TATAMOTORS 785.2 77 CIPLA 1513.53 155 HINDALCO 653.52 65 HINDALCO 4501.62 434 SUNPHARMA 1778.17 166 ASIANPAINIT 2560.25 224 ONCC 259.06 24 ONCC 259.06 24 INDUSINDBK 1023.74 83 POWERGRID 307.93 33 UITRACEMCO 11342.7 111 TCS 3960.82 344 TCHM 1609.12 157 NTPC 361.67 33 BAIAJ-AUTO 9229.77 8 COALINDIA 419.25	INFY	1778.58	1572.9
HCLTECH1733.94164HINDUNILVR2471.08233TATAMOTORS785.277CIPLA1513.53155HINDALCO653.5266HEROMOTOCO4501.62434SUNPHARMA1778.17165ASIANPAINT6257.416257.41ONGC209.06203UTRACEMCO11342.71111TCS3960.82334DIALTON9229.7738COALINDIA9229.7738COALINDIA9229.7738	WIPRO	276.53	251.29
HINDUNILVR 2471.08 235 TATAMOTORS 785.2 77 CIPLA 1513.53 150 HINDALCO 653.52 65 HEROMOTOCO 4501.62 433 SUNPHARMA 1778.17 165 SUNPHARMA 1778.17 165 SUNPHARMA 259.06 242 ONGC 259.06 242 ONGC 259.06 243 INDUSINDBK 1023.74 833 POWERGRD 307.93 333 ULTRACEMCO 11342.7 111 TCS 3960.82 3442 TECHM 1609.12 1357 NTPC 361.67 33 SAJAL-AUTO 9229.77 8 COALINDIA 419.25 111 "-"	ΙΤС	440.95	423.05
HINDUNILVR 2471.08 235 TATAMOTORS 785.2 77 CIPLA 1513.53 150 HINDALCO 653.52 65 HEROMOTOCO 4501.62 433 SUNPHARMA 1778.17 165 SIANPAINT 2550.25 222 ONGC 259.06 24 ONGC 307.93 33 POWERGRD 307.93 33 ULTRACEMCO 11342.7 111 TCS 3960.82 334,42 TCHM 1609.12 33 SIAJA-AUTO 9229.77 8 COALINDIA 419.25 9	HCLTECH	1733.94	1648.3
CIPLA 1513.53 150 HINDALCO 653.52 65 HEROMOTOCO 4501.62 434 SUNPHARMA 1778.17 165 ASIANPAINT 2560.25 224 ONGC 259.06 24 INDUSINDBK 1023.74 593 INDUSINDBK 1023.74 383 POWERGRID 307.93 33 OULTRACEMCO 11342.7 111 TCS 3960.82 3442 TECHM 1609.12 1157 NTPC 361.67 33 BAJA-JAUTO 9229.77 88 COALINDIA 419.25 94 "	HINDUNILVR	2471.08	2393.2
HINDALCO 653.52 65 HEROMOTOCO 4501.62 434 SUNPHARMA 1778.17 166 SUNPHARMA 1778.17 166 SUNPHARMA 2550.25 224 ONGC 259.06 24 ONGC 6257.41 591 INDUSINDBK 1023.74 836 POWERGRID 307.93 336 ULTRACEMCO 11342.7 111 TCS 3960.82 3442 TECHM 1609.12 157 NTPC 361.67 333 BAJAI-AUTO 9229.77 38 COALINDIA 113 11 "	TATAMOTORS		717.8
HEROMOTOCO 4501.62 434 SUNPHARMA 1778.17 165 ASIANPAINT 2550.25 224 ONGC 259.06 224 TRENT 6257.41 591 INDUSINDBK 1023.74 833 POWERGRID 307.93 330 ULTRACEMCO 11342.7 111 TCS 3960.82 3442 TECHM 1609.12 157 NTPC 361.67 33 BAJAI-AUTO 9229.77 38 COALINDIA 419.25 -	CIPLA	1513.53	1506.6
SUNPHARMA 1778.17 1669 ASIANPAINT 2260.25 222 ONGC 259.06 24 TRENT 6257.41 599 INDUSINDBK 1023.74 3836 POWERGRID 307.93 333 ULTRACEMCO 11342.7 111 TCS 3960.82 3432 TECHM 1609.12 155 NTPC 361.67 33 BAIAJ-AUTO 9229.77 88 COALINDIA 419.25 -	HINDALCO	653.52	650.8
ASIANPAINT 2560.25 224 ONGC 259.06 24 TRENT 6257.41 591 INDUSINDBK 1023.74 836 POWERGRID 307.93 336 ULTRACEMCO 11342.7 111 TCS 3960.82 342 TECHM 1609.12 157 NTPC 361.67 335 BAJAI-AUTO 9229.77 8 COALINDIA 419.25 -	HEROMOTOCO	4501.62	4349.4
ONGC 259.06 24 TRENT 6257.41 591 INDUSINDBK 1023.74 3836 POWERGRID 307.93 330 UTRACEMCO 11342.7 111 TCS 3960.82 3442 TECHM 11609.12 1157 NTPC 361.67 333 BAJA-JAUTO 9229.77 88 COALINDIA 9229.77 88	SUNPHARMA	1778.17	1694.4
TRENT 6257.41 591 INDUSINDBK 1023.74 836 POWERGRID 307.93 33 ULTRACEMCO 11342.7 11 TCS 3960.82 342 TECHM 1609.12 157 NTPC 361.67 33 BAJAI-AUTO 9229.77 88 COALINDIA 419.25	ASIANPAINT	2560.25	2247.9
INDUSINDBK 1023.74 836 POWERGRID 307.93<	ONGC	259.06	242.8
POWERGRID 307.93 307.93 ULTRACEMCO 11342.7 111 TCS 3960.82 342 TECHM 1609.12 157 NTPC 361.67 333 BAJAJAUTO 9229.77 88 COALINDIA 419.25 342	TRENT	6257.41	5913.5
ULTRACEMCO 11342.7 111 TCS 3960.82 342 TECHM 1609.12 157 NTPC 361.67 335 BAJA-AUTO 9229.77 88 COALINDIA 419.25 35	INDUSINDBK	1023.74	836.65
TCS 3960.82 342 TECHM 1609.12 157 NTPC 361.67 33 BAJAJ-AUTO 9229.77 8 COALINDIA 419.25 9	POWERGRID	307.93	300.5
TECHM 1609.12 157 NTPC 361.67 33 BAJAJ-AUTO 9229.77 88 COALINDIA 419.25 33 <td>ULTRACEMCO</td> <td>11342.7</td> <td>11260</td>	ULTRACEMCO	11342.7	11260
NTPC 361.67 333 BAJAJ-AUTO 9229.77 8 COALINDIA 419.25 9	TCS	3960.82	3421.9
BAJAJ-AUTO 9229.77 8 COALINDIA 419.25 -	TECHM	1609.12	1579.1
COALINDIA 419.25	NTPC	361.67	337.1
Image: set of the	BAJAJ-AUTO	9229.77	8641
Image: set of the	COALINDIA	419.25	401
Image: set of the			-
Image: set of the			
د د ۰۰ ۰۰			
سابة سابة ••••••••••••••••••••••••••••••••••••			-
		-	-
			-
		-	-
			-
			-
			-
			-
	-		

Update Report

U	pd	lat	e F	Rei	00	ï
	- -			,		

Weekly Expiry Most Active Nifty Call Option					
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)		
NIFTY	12-June-2025	26,000	1,71,134		
NIFTY	12-June-2025	26,800	1,59,142		
NIFTY	12-June-2025	25,500	1,24,222		

Weekly Expiry Mos	Weekly Expiry Most Active Nifty Put Option						
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)				
NIFTY	12-June-2025	24,000	1,31,588				
NIFTY	12-June-2025	25,000	1,03,977				
NIFTY	12-June-2025	24,500	94,975				

Securities in Ban For Trade Date: 10-06-2025

ABFRL, CHAMBLFERT, HINDCOPPER, TITAGARH

ulk Deals (BSE					
Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Jun-25	SHANKARA	SUKUMAR SRINIVAS	SELL	2,200,000	941.07
9-Jun-25	SHANKARA	ACE INFRACITY DEVELOPERS PRIVATE LIMITED	BUY	400,000	926.10
9-Jun-25	SHANKARA	SAGEONE INVESTMENT MANAGERS LLP	BUY	300,000	926.10
9-Jun-25	SHANKARA	CHARTERED FINANCE AND LEASI NG LIMITED	BUY	300000	926.1
9-Jun-25	SHANKARA	SINGULARITY EQUITY FUND I	BUY	460000	926.1
9-Jun-25	SRIGEE	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	54000	287.82

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
9-Jun-25	WIPRO	HASHAM TRADERS	BUY	119000000	250
9-Jun-25	WIPRO	PRAZIM TRADERS	BUY	59500000	250
9-Jun-25	AVANTEL	LAKSHMEE FOUNDATION	SELL	2100000	163.21
9-Jun-25	WIPRO	AZIM PREMJI TRUST	SELL	202300000	250

Note- Executed on 09th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No. Contact Website mail Id	INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.
	earch Analyst Registration No.	Contact	Website	mail Id

Arihant is Forbes Asia's '200 Best under a \$Billion' Company 'Best Emerging Commodities Broker' awarded by UTV Bloomberg

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093 T. 022-42254800. Fax: 022-42254880 www.arihantcapital.com