

Thursday, 12<sup>th</sup> June 2025

Indian Indices	Last Price	(%) Chg
NSE	25141.40	0.15
BSE	8251.14	0.15
World Indices	Last Price	(%) Chg
Dow Jones	42865.77	0.00
Nasdaq	19615.88	-0.50
Nikkei	38149.49	-0.71
Hang Seng	24266.33	-0.41
FTSE	8864.35	0.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3394.75	1.48
Silver (\$/Ounce)	36.45	0.55
Crude (\$/BBL)	67.74	-0.60
Aluminium spot (\$/mt)	2517.95	1.03
Copper SPOT (\$/mt)	9691.05	0.41
Zinc (\$/MT)	2664.43	0.37
Natural gas \$/MMBtu	3.54	0.63
Currency	Last Price	(%) Chg
USDINR	85.40	-0.04
EURINR	98.37	0.20
Bond		
India 10 Yr Bond yield	6.29	0.22

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANURAS	1099	1115	--	--	--
DALBHARAT	2138	2186	--	--	--
DEEPAKFERT	1574	1611	--	--	--
FORTIS	767	786	--	--	--
MFSL	1535	1552	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note and initially traded with a positive bias. However, selling pressure at higher levels dragged the index lower, resulting in a marginally positive close. On the daily chart, the index found support near the upward gap area of 25,029–25,077, making a low of 25,081. It faced resistance near the supply zone of 25,200–25,230, touching an intraday high of 25,222. Going forward, a decisive move above this supply zone could lead the index towards the 25,300–25,350 range. On the downside, the levels of 25,020–24,935 may act as key intraday support. **Our broader view still remains positive, as the index continues to trade above key short-term moving averages, reinforcing the bullish technical setup. However, the Relative Strength Index (RSI) is exhibiting negative divergence, signalling weakening momentum and warranting some caution. Despite this, stock-specific strength continues to be observed, reflecting selective buying interest across the broader market and supporting a constructive undertone.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1245.63
Stock Futures	Net Seller	-1212.92
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>32.71</b>
Index Options	Net Buyer	56946.74
Stock Options	Net Seller	-3652.52
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>53294.22</b>
FII In cash Segment	Net Seller	-446.31
DII In cash Segment	Net Buyer	1584.87
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1138.56</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

## Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

## NIFTY 50 STOCKS BELOW 200SMA

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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	26,000	2,05,218
NIFTY	12-June-2025	25,500	1,66,689
NIFTY	12-June-2025	25,200	1,52,874

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	12-June-2025	25,000	1,35,818
NIFTY	12-June-2025	24,500	1,31,602
NIFTY	12-June-2025	25,100	1,28,479

**Securities in Ban For Trade Date: 12-06-2025**

ABFRL, CDSL, CHAMBLFERT, HINDCOPPER, IEX, IREDA, RBLBANK, TITAGARH

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Jun-25	ABCAPITAL	JOMEI INVESTMENTS LIMITED	SELL	23,400,000	242.65
11-Jun-25	ALKEM	SAMPRAA&NANHAMATI SINGH FAMILY TRUST	SELL	755,400	4,831.92
11-Jun-25	AXISCADES	JUPITER CAPITAL PRIVATE LIMITED	SELL	307,316	1,100.01
11-Jun-25	HARSHA	PLUTUS WEALTH MANAGEMENT LLP	SELL	2500000	415.09
11-Jun-25	HARSHA	DSP MUTUAL FUND	BUY	1383538	415
11-Jun-25	MODIS	AEGIS INVESTMENT FUND	BUY	250000	274.99
11-Jun-25	SHANKARA	OHANA INDIA GROWTH FUND	BUY	139271	1027.8
11-Jun-25	SRIGEE	ABUNDANTIA CAPITAL VCC - ABUNDANTIA CAPITAL III	SELL	44400	266.19
11-Jun-25	UNIFIED	BNP PARIBAS FINANCIAL MARKETS	BUY	102400	332.68

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
11-Jun-25	ABCAPITAL	MOTILAL OSWAL MUTUAL FUND	BUY	14664647	242.65
11-Jun-25	ANZEN	NUVAMA WEALTH FINANCE LIMITED	BUY	4425000	112.56
11-Jun-25	MARKSANS	UNIFI CAPITAL PRIVATE LIMITED -BLENDED RANGOLI	BUY	3247600	249.95
11-Jun-25	MARKSANS	UNIFI BLEND FUND 2	BUY	3000000	249.95
11-Jun-25	SHANKARA	OHANA INDIA GROWTH FUND	BUY	249644	1028.89
11-Jun-25	WIPRO	PAZIM TRADERS	BUY	59500000	258.99
11-Jun-25	WIPRO	ZASH TRADERS	BUY	121000000	258.99
11-Jun-25	ABCAPITAL	JOMEI INVESTMENTS LIMITED	SELL	23400000	242.65
11-Jun-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	4425000	112.56
11-Jun-25	DCXINDIA	NCBG HOLDINGS INC	SELL	2467200	304
11-Jun-25	MARKSANS	ORBIMED ASIA IV MAURITIUS FVCI LIMITED	SELL	10273443	249.95
11-Jun-25	WIPRO	AZIM PREMJI TRUST	SELL	180500000	258.99

Note- Executed on 11<sup>th</sup> June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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