

Thursday, 13th Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	22470.50	-0.12
BSE	74029.76	-0.10
World Indices	Last Price	(%) Chg
Dow Jones	41350.93	-0.20
Nasdaq	17648.45	1.22
Nikkei	37173.82	0.96
Hang Seng	23660.79	0.26
FTSE	8540.97	0.53
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2953.00	0.24
Silver (\$/Ounce)	33.79	0.17
Crude (\$/BBL)	67.70	0.03
Aluminium spot (\$/mt)	2699.00	-0.15
Copper SPOT (\$/mt)	9789.06	0.08
Zinc (\$/MT)	2945.80	0.26
Natural gas \$/MMBtu	4.05	0.47
Currency	Last Price	(%) Chg
USDINR	87.18	0.07
EURINR	94.94	0.06
Bond		
India 10 Yr Bond yield	6.69	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
KOTAKBANK	1982	1997	ASTRAL	1264	1246
WELCORP	819	842	CYIENT	1211	1188
--	--	--	INDUSINDBK	684	605
--	--	--	LTIM	4486	4465
--	--	--	TITAN	3020	2996

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and finally close marginally in red. On the daily chart we are observing that prices on intraday basis breached the 10-days SMA (22371) but has close above it. In coming trading session if nifty trades above 22500 then it is likely to test 22595 – 22680 levels. On the downside, 22376 – 22295 levels may act as support for the day.

Broadly, the 10-days SMA (22371) is crucial support for market. As long as nifty holds the mentioned level there is high probability that nifty may test 22800 – 23000 levels in couple of weeks. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-822.63
Stock Futures	Net Buyer	585.87
Net Future Position	Net Seller	-236.76
Index Options	Net Seller	-8066.50
Stock Options	Net Seller	-2314.32
Net Options Position	Net Seller	-10380.82
FII In cash Segment	Net Seller	-1627.61
DII In cash Segment	Net Buyer	1510.35
Net Cash Position	Net Seller	-117.26

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (12-03-2025)
INFY	1812.63	1590.05
WIPRO	276.75	268.2
RELIANCE	1371.26	1255.95
LT	3567.74	3190
ITC	442.8	412.55
HCLTECH	1715.59	1537.6
HINDUNILVR	2547.04	2194.65
TATASTEEL	151.43	150.28
SBIN	804.93	722.75
DRREDDY	1281.97	1107.25
GRASIM	2586.64	2398.7
TATAMOTORS	879.91	668.15
CIPLA	1521.32	1453.8
TATACONSUM	1061.62	945.15
ADANIENT	2785.09	2236
M&M	2886.81	2650
BPCL	305.67	265.93
HEROMOTOCO	4934.69	3620.95
SUNPHARMA	1736.57	1675
BEL	290.52	276.5
BRITANNIA	5389.14	4781
ASIANPAINT	2735.05	2250
AXISBANK	1141.82	1010.95
ONGC	275.02	224.2
TITAN	3394.41	3019.35
APOLLOHOSP	6730.23	6140
TRENT	6280.6	5025.1
INDUSINDBK	1216.34	685
ADANIPORTS	1326.88	1123.65
POWERGRID	318.17	267.4
ULTRACEMCO	11265.81	10493.7
TCS	4127.72	3507.8
TECHM	1599.46	1437.15
NTPC	371.01	329.8
MARUTI	12085.23	11595
BAJAJ-AUTO	9631.74	7504.4
NESTLEIND	2383.75	2197
COALINDIA	447.65	380.05

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	13-Mar-2025	23,000	1,81,330
NIFTY	13-Mar-2025	22,600	1,49,513
NIFTY	13-Mar-2025	22,500	1,35,246

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	13-Mar-2025	22,000	1,35,161
NIFTY	13-Mar-2025	22,300	1,31,132
NIFTY	13-Mar-2025	21,500	1,13,371

Securities in Ban For Trade Date: 13-03-2025

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Mar-25	ASHALOG	SONIC OVERSEAS (INDIA) PRIVATE LIMITED	BUY	70000	78.26
12-Mar-25	ASHALOG	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	111000	77.38
12-Mar-25	ASHALOG	SHREE HANUMAN WIND INFRA PRIVATE LIMITED	SELL	70000	78.26
12-Mar-25	ASHALOG	M7 GLOBAL FUND PCC - NOLANA	SELL	111000	77.32

 Note- Executed on 12th Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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