

Friday, 13th June 2025

Indian Indices	Last Price	(%) Chg
NSE	24888.20	-1.01
BSE	81691.98	-1.00
World Indices	Last Price	(%) Chg
Dow Jones	42967.62	0.24
Nasdaq	19662.48	0.24
Nikkei	37665.93	-1.33
Hang Seng	23799.47	-0.98
FTSE	8884.92	0.23
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3450.80	1.34
Silver (\$/Ounce)	36.32	0.03
Crude (\$/BBL)	74.60	9.67
Aluminium spot (\$/mt)	2521.70	0.15
Copper SPOT (\$/mt)	9636.35	-0.63
Zinc (\$/MT)	2638.75	-0.22
Natural gas \$/MMBtu	3.56	0.74
Currency	Last Price	(%) Chg
USDINR	86.19	0.75
EURINR	99.42	0.28
Bond		
India 10 Yr Bond yield	6.27	-0.21

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANURAS	1104	1151	ABFRL	75.1	74.8
DEEPAKFERT	1570	1635	--	--	--
DIVISLAB	6709	6859	--	--	--
INTELLECT	1198	1239	--	--	--
LAURUSLABS	664	680	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note but failed to sustain the initial gains as selling pressure intensified throughout the session, leading the index to close sharply lower. On the daily chart, prices faced stiff resistance near the supply zone of 25,200–25,230, with an intraday high of 25,196. Despite the decline, the index managed to close above the rising 10-day SMA (24,862) and the 21-day SMA (24,858). Going forward, if the Nifty holds above the 24,858 level during the initial hour of trade, it may attempt to test the 24,976–25,080 zone. However, a breach below 24,858 could open the doors for a further decline towards the 24,750–24,680 range. **We still maintain our stance that the index continues to trade above key short-term moving averages, reinforcing the bullish technical setup. However, the Relative Strength Index (RSI) is exhibiting negative divergence, signalling weakening momentum and warranting some caution. Despite this, stock-specific strength continues to be observed, reflecting selective buying interest across the broader market and supporting a constructive undertone.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-2337.89
Stock Futures	Net Seller	-5974.26
Net Future Position	Net Buyer	-8312.15
Index Options	Net Buyer	-8462.37
Stock Options	Net Seller	-4675.59
Net Options Position	Net Buyer	13137.96
FII In cash Segment	Net Seller	-3831.42
DII In cash Segment	Net Buyer	9393.85
Net Cash Position	Net Buyer	5562.43

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-June-2025	26,000	1,20,504
NIFTY	19-June-2025	25,200	70,419
NIFTY	19-June-2025	25,500	66,530

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-June-2025	24,000	68,239
NIFTY	19-June-2025	23,500	65,153
NIFTY	19-June-2025	22,800	52,547

Securities in Ban For Trade Date: 13-06-2025

ABFRL, CDSL, CHAMBLFERT, HINDCOPPER, IEX, IREDA, RBLBANK, TITAGARH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Jun-25	MAPMYINDIA	PHONEPE LIMITED	SELL	2,721,000	1786.22
12-Jun-25	MAPMYINDIA	MOTILAL OSWAL MUTUAL FUND	BUY	420,168	1,785.00
12-Jun-25	MAPMYINDIA	ICICI PRUDENTIAL MUTUAL FUND	BUY	420,168	1,785.00
12-Jun-25	MAPMYINDIA	TATA MUTUAL FUND	BUY	448179	1785
12-Jun-25	MODIS	AEGIS INVESTMENT FUND	BUY	200000	271.99
12-Jun-25	MODWOOL	LIFE INSURANCE CORPORATION OF INDIA	SELL	4809	57
12-Jun-25	MODWOOL	CAPIFY FINSERVE PRIVATE LIMITED	BUY	5000	57
12-Jun-25	SHANKARA	WTCNAM COMMON TRUST FUNDS TRUST EMERGING MARKETS	BUY	212202	1018.47

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
12-Jun-25	ASIANPAINT	SBI MUTUAL FUND	BUY	35000000	2201
12-Jun-25	SHANKARA	WTCNAM COMMON TRUST FUNDS TRUST EMERGING MARKETS	BUY	136467	1021.68
12-Jun-25	ASIANPAINT	SIDDHANT COMMERCIALS PRIVATE LIMITED	SELL	35000000	2201
12-Jun-25	DIGITIDE	INDIA CAPITAL MANAGEMENT LIMITED A/C INDIA CAPITAL FUND LIMITED	SELL	857393	222.46
12-Jun-25	DIGITIDE	ISHARES CORE MSCI EMERGING MARKETS ETF	SELL	922734	223.13

Note- Executed on 12th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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