

Tuesday, 15<sup>th</sup> July 2025

Indian Indices	Last Price	(%) Chg
NSE	25082.30	-0.27
BSE	82253.46	-0.30
World Indices	Last Price	(%) Chg
Dow Jones	44459.65	0.20
Nasdaq	20640.33	0.27
Nikkei	39507.28	0.12
Hang Seng	24193.33	-0.04
FTSE	8998.06	0.64
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3363.81	0.14
Silver (\$/Ounce)	38.39	-0.92
Crude (\$/BBL)	66.62	-0.54
Aluminium spot (\$/mt)	2596.15	-0.29
Copper SPOT (\$/mt)	9618.95	-0.09
Zinc (\$/MT)	2716.65	-0.41
Natural gas \$/MMBtu	3.44	-0.23
Currency	Last Price	(%) Chg
USDINR	85.96	-0.03
EURINR	100.40	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.31	0.11

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANANDRATHI	2511	2598	OLAELEC	39.5	47.1
EIDPARRY	1159	1170	--	--	--
LAURUSLAB	824	827	--	--	--
PEL	1293	1298	--	--	--
VMM	137	140	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened on a subdued note and traded with a negative bias throughout the day but managed to recover some of its losses to close in the red. Currently, Nifty is hovering near the crucial support zone of 24,982 to 24,750, and a bounce from the current levels cannot be ruled out. In the upcoming trading session, if Nifty sustains above the 25,150 mark, it may test the 25,195 – 25,286 levels. On the downside, the 24,970 – 24,850 zone is likely to act as support for the day.

Despite the prevailing short-term weakness, the broader trend remains positive, and buying interest is expected to emerge near the key support zone of 24,982 – 24,750. Meanwhile, stock-specific activity is likely to dominate market movements.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3277.84
Stock Futures	Net Seller	-262.37
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-3540.21</b>
Index Options	Net Seller	-9963.78
Stock Options	Net Buyer	267.78
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-9696.00</b>
FII In cash Segment	Net Seller	-1614.32
DII In cash Segment	Net Buyer	1787.68
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>173.36</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-July-2025	25,500	1,67,377
NIFTY	17-July-2025	26,000	1,51,282
NIFTY	17-July-2025	25,300	1,40,540

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-July-2025	25,000	1,19,850
NIFTY	17-July-2025	24,000	1,01,061
NIFTY	17-July-2025	25,100	71,446

**Securities in Ban For Trade Date: 15-07-2025**

GLENMARK, HINDCOPPER, RBLBANK

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jul-25	CHEMKART	VENTUREX FUND I	BUY	96,600	258.51
14-Jul-25	CHEMKART	VENKATA NAGARAJU PADALA	BUY	62,400	253.22
14-Jul-25	CHEMKART	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	72,000	257.90

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
14-Jul-25	TVSINVIT	AMBIT WEALTH PRIVATE LIMITED	BUY	5750000	100.56
14-Jul-25	TVSINVIT	LARSEN & TOUBRO LIMITED	SELL	6000000	100.56

 Note- Executed on 14<sup>th</sup> July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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