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Thursday, 16th Jan 2025

Indian Indices	Last Price	(%) Chg
NSE	23213.20	0.16
BSE	76724.08	0.29
World Indices	Last Price	(%) Chg
Dow Jones	43221.55	1.65
Nasdaq	19511.23	2.45
Nikkei	38551.96	0.28
Hang Seng	19442.07	0.81
FTSE	8301.13	1.21
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2725.36	0.28
Silver (\$/Ounce)	31.60	0.23
Crude (\$/BBL)	78.98	0.38
Aluminium spot (\$/mt)	2608.00	0.25
Copper SPOT (\$/mt)	9212.50	0.49
Zinc (\$/MT)	2858.00	-0.17
Natural gas \$/MMBtu	4.08	-1.18
Currency	Last Price	(%) Chg
USDINR	86.34	-0.04
EURINR	88.86	-0.04
Bond		
India 10 Yr Bond yield	6.82	-0.16

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
NEWGEN	1753	1795	ASAINPAINT	2228	2219
--	--	--	CELLO	671	666
--	--	--	KANSAINER	244	241
--	--	--	MAHLIFE	336	334
--	--	--	RELAXO	577	575

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher traded in a narrow range with positive bias to close in green. On the daily chart, we are observing a two consecutive “Doji” candlestick pattern which suggests indecisiveness prevailing at current level. In the coming trading session if nifty trades above 23250 level then it may test 23290 – 23400 levels. On the downside, 23100 – 23000 levels may act as support for the prices.

Since prices are still trading below the rising 200-days SMA (23954), one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	186.64
Stock Futures	Net Buyer	1664.35
Net Future Position	Net Buyer	1850.99
Index Options	Net Seller	-65548.25
Stock Options	Net Seller	-140.40
Net Options Position	Net Seller	-65688.65
FII In cash Segment	Net Seller	-4533.49
DII In cash Segment	Net Buyer	3682.54
Net Cash Position	Net Seller	-850.95

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (15-01-2025)
RELIANCE	1414.05	1252.2
LT	3616.64	3501.4
ITC	439.52	437.35
HINDUNILVR	2541.39	2373
TATASTEEL	157.26	126.53
SBIN	815.76	753.7
GRASIM	2570.14	2317.55
TATAMOTORS	939.06	763.6
CIPLA	1515.61	1448
TATACONSUM	1082.79	955.55
ADANIENT	2952	2388.15
HINDALCO	661.96	591.55
BPCL	315.07	267
HDFCBANK	1650.67	1643.05
HEROMOTOCO	5075.37	4111.9
BEL	284.21	267.85
BRITANNIA	5399.24	4877
ASIANPAINT	2856.89	2229.7
AXISBANK	1162.2	1026.8
ONGC	281.32	258.18
TITAN	3443.95	3323.5
INDUSINDBK	1315.46	962.45
SHRIRAMFIN	580.63	533.2
ADANI PORTS	1373.16	1128.9
POWERGRID	322.24	298.65
ULTRACEMCO	11010.09	10521.65
JSWSTEEL	929.7	904.05
NTPC	378.6	321.35
MARUTI	12155.34	11947.4
BAJAJ-AUTO	9744.7	8578
NESTLEIND	2441.76	2199.65
COALINDIA	464.27	374.6
SBILIFE	1577.43	1472.75
HDFCLIFE	650.3	594.2
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Jan-2025	23,300	1,98,114
NIFTY	16-Jan-2025	24,000	1,84,204
NIFTY	16-Jan-2025	23,200	1,54,110

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	16-Jan-2025	23,200	1,85,654
NIFTY	16-Jan-2025	23,000	1,53,952
NIFTY	16-Jan-2025	22,500	1,19,242

Securities in Ban For Trade Date: 16-01-2025

AARTIIND, ABFRL, ANGELONE, BANDHANBNK, HINDCOPPER, KALYANKJIL, LTF, MANAPPURAM, RBLBANK

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
15-Jan-25	DELTIC	PARADISE MOON INVESTMENT FUND-I	BUY	100000	162.35
15-Jan-25	DELTIC	FINAVENUE GROWTH FUND	BUY	117000	171.38
15-Jan-25	NURECA	COPTHALL MAURITIUS INVESTMENT LIMITED	BUY	116711	401.94
15-Jan-25	MOBIKWIK	QUANT MUTUAL FUND SMALL CAP FUND ESCMESCO	SELL	650692	513.57
15-Jan-25	PURPLEUTED	MERU INVESTMENT FUND PCC- CELL 1	SELL	51000	163.41
15-Jan-25	PURPLEUTED	PINE OAK GLOBAL FUND	SELL	159000	161.72

Note- Executed on 15th Jan 2025. Bulk Deal Buy/Sell done by fund house is considered.

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