

Wednesday, 16th Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	23328.55	2.19
BSE	76734.89	2.10
World Indices	Last Price	(%) Chg
Dow Jones	40368.96	-0.38
Nasdaq	16823.17	-0.05
Nikkei	34016.31	-0.73
Hang Seng	20974.50	-2.29
FTSE	8249.12	1.41
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3290.62	1.55
Silver (\$/Ounce)	32.36	0.19
Crude (\$/BBL)	61.13	-0.33
Aluminium spot (\$/mt)	2372.90	-0.55
Copper SPOT (\$/mt)	9097.00	-0.70
Zinc (\$/MT)	2594.20	-0.77
Natural gas \$/MMBtu	3.29	-0.96
Currency	Last Price	(%) Chg
USDINR	85.64	-0.05
EURINR	97.05	0.25
Bond		
India 10 Yr Bond yield	6.44	0.00

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINANCE	9142	9260	SFL	651	648
BHARTARTL	1798	1818	--	--	--
CHAMBLFERT	665	666	--	--	--
COROMANDEL	2210	2271	--	--	--
EICHERMOT	5535	5555	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart, we are observing an upward gap area in the range of 22923 to 23207. Normally upward gap area does act as support for the prices. At present, 23368 is immediate resistance for the day. In coming trading session if nifty trades above 23368 levels then it may test 23450 – 23560 levels. On the downside, 23210 - 23135 levels may act as support for the day.

At present, prices have started trading above the 50-days SMA (22961) which is sign of strength. Hence one needs to adopt cautiously approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2296.85
Stock Futures	Net Buyer	4657.55
Net Future Position	Net Buyer	6954.40
Index Options	Net Seller	-87640.70
Stock Options	Net Seller	-6363.34
Net Options Position	Net Seller	-94004.04
FII In cash Segment	Net Buyer	6065.78
DII In cash Segment	Net Seller	-1951.60
Net Cash Position	Net Buyer	4114.18

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (11-04-2025)
INFY	1818.04	1426
WIPRO	279.06	244
RELIANCE	1350.28	1240.1
LT	3539.21	3257.6
ITC	443.54	420.4
HCLTECH	1727.3	1426.5
HINDUNILVR	2525.53	2361.5
TATASTEEL	148.69	136.41
SBIN	797.41	763.5
DRREDDY	1277.38	1154.9
TATAMOTORS	849.66	622.2
CIPLA	1517.36	1481.8
ADANIENT	2693.42	2418.2
M&M	2877.9	2646
HINDALCO	658.44	617.6
HEROMOTOCO	4748.35	3803.9
SUNPHARMA	1760.31	1705
ASIANPAINT	2677.51	2415.7
AXISBANK	1129.8	1112.8
ONGC	271.86	232.69
TITAN	3365.37	3273.4
TRENT	6300.38	4877
INDUSINDBK	1135.62	735.9
ADANI PORTS	1302.08	1210.8
POWERGRID	315.14	304.55
TCS	4094.75	3248.2
TECHM	1604.24	1301.7
NTPC	369.97	362.5
MARUTI	11994.84	11855
BAJAJ-AUTO	9455.68	7995.5
COALINDIA	438.85	395.25
SBILIFE	1585.88	1562.6
ETERNAL	246.99	222.23
JIOFIN	300.5	238.57
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Apr-2025	25,400	1,44,102
NIFTY	17-Apr-2025	24,500	1,41,975
NIFTY	17-Apr-2025	24,000	1,41,358

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Apr-2025	23,300	1,34,674
NIFTY	17-Apr-2025	23,000	1,10,320
NIFTY	17-Apr-2025	20,400	1,08,425

Securities in Ban For Trade Date: 16-04-2025

BSOFT, HINDCOPPER, MANAPPURAM, NATIONALUM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 15th Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

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