

Monday, 17<sup>th</sup> Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	22397.20	-0.33
BSE	73828.91	-0.27
World Indices	Last Price	(%) Chg
Dow Jones	41488.19	1.65
Nasdaq	17754.09	2.61
Nikkei	37475.24	1.14
Hang Seng	24326.53	1.53
FTSE	8632.33	1.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2994.26	-0.21
Silver (\$/Ounce)	34.31	-0.34
Crude (\$/BBL)	67.30	0.58
Aluminium spot (\$/mt)	2682.00	-0.77
Copper SPOT (\$/mt)	9800.75	0.05
Zinc (\$/MT)	2978.75	-0.01
Natural gas \$/MMBtu	4.14	1.05
Currency	Last Price	(%) Chg
USDINR	86.94	0.05
EURINR	94.58	0.30
Bond		
India 10 Yr Bond yield	6.69	0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ASTRAL	1239	1232
--	--	--	BSOFT	386	385
--	--	--	IDFCFIRSTB	53.4	53.2
--	--	--	LTIM	4466	4440
--	--	--	TATATECH	636	630

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened higher but was unable to sustain the opening gains and selling in the later half of the session dragged nifty to close in red. On the daily chart we are observing that prices on intraday basis almost tested the 10-days SMA (22356) by making a low of 22377 but has close above it. In coming trading session if nifty trades above 22430 then it is likely to test 22500 – 22610 levels. On the downside, 22300 – 22200 levels may act as support for the day.

**Broadly, the 10-days SMA (22356) is crucial support for market. As long as nifty holds the mentioned level there is high probability that nifty may test 22800 – 23000 levels in couple of weeks. Hence, one needs to adopt cautiously positive approach at current level.**

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-144.04
Stock Futures	Net Seller	-2006.53
<b>Net Future Position</b>	<b>Net Seller</b>	<b>2150.57</b>
Index Options	Net Seller	-75274.13
Stock Options	Net Seller	-1347.47
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-76621.60</b>
FII In cash Segment	Net Seller	-792.90
DII In cash Segment	Net Buyer	1723.82
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>930.92</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (13-03-2025)
INFY	1813.2	1579.85
WIPRO	276.93	264
RELIANCE	1370.22	1247.9
LT	3565.41	3187.3
ITC	442.85	412.05
HCLTECH	1716.49	1534.75
HINDUNILVR	2545.93	2174.8
TATASTEEL	151.31	150.88
SBIN	804.41	727.85
DRREDDY	1281.54	1107.95
GRASIM	2586.28	2368
TATAMOTORS	878.45	655.5
CIPLA	1521.23	1461.9
TATACONSUM	1060.95	946.1
ADANIENT	2780	2221.1
M&M	2887.28	2643.5
BPCL	305.38	264.41
HEROMOTOCO	4926.36	3529.15
SUNPHARMA	1737.65	1679.85
BEL	290.47	280.07
BRITANNIA	5386.59	4730
ASIANPAINT	2731.66	2231.3
AXISBANK	1140.95	1010.2
ONGC	274.78	225.43
TITAN	3392.41	3010.15
APOLLOHOSP	6731.25	6105.65
TRENT	6282.58	5022.4
INDUSINDBK	1212.41	672.35
ADANIPORTS	1325.5	1119.2
POWERGRID	317.94	267.65
ULTRACEMCO	11267.31	10452.1
TCS	4126.07	3511.05
TECHM	1600.1	1440.65
NTPC	370.85	331.9
MARUTI	12078.93	11513.8
BAJAJ-AUTO	9624.37	7504.7
NESTLEIND	2382.45	2191.95
COALINDIA	447.1	378.3

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Mar-2025	23,500	99,111
NIFTY	20-Mar-2025	23,000	69,117
NIFTY	20-Mar-2025	22,500	67,211

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Mar-2025	22,000	1,24,004
NIFTY	20-Mar-2025	21,000	87,886
NIFTY	20-Mar-2025	21,500	77,423

**Securities in Ban For Trade Date: 17-03-2025**

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Mar-25	PRAXIS	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	B	750,000	12.88
13-Mar-25	SPICEJET	AJAY SINGH	S	11,538,462	45.34
13-Mar-25	ZIMLAB	MATHEW CYRIAC	S	3,995,324	81.71
13-Mar-25	ZIMLAB	ELIZABETH MATHEW	B	3995324	81.71

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
13-Mar-25	C2C	VBCUBE VENTURES FUND	BUY	84000	290.15
13-Mar-25	SENCO	SARAVANA SECURITIES D.SATHYAMOORTHY	SELL	1600000	258.8

 Note- Executed on 13<sup>th</sup> Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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