ArihantCapital
Generating Wealth

# Daily Report

Thursday, 17th July 2025

| Indian Indices | Last Price | (%) Chg |
|---|---|---|
| NSE | 25212.05 | 0.06 |
| BSE | 82634.48 | 0.08 |
| **World Indices** | **Last Price** | **(%) Chg** |
| Dow Jones | 44254.78 | 0.53 |
| Nasdaq | 20730.49 | 0.25 |
| Nikkei | 39602.58 | -0.15 |
| Hang Seng | 24470.11 | -0.19 |
| FTSE | 8926.55 | -0.13 |
| **Commodity** | **Last Price** | **(%) Chg** |
| GOLD($/ounce) | 3345.72 | -0.40 |
| Silver ($/Ounce) | 38.19 | 0.19 |
| Crude ($/BBL) | 66.90 | 0.78 |
| Aluminium spot ($/mt) | 2577.90 | -0.18 |
| Copper SPOT ($/mt) | 9630.90 | -0.04 |
| Zinc ($/MT) | 2709.55 | 0.16 |
| Natural gas $/MMBtu | 3.56 | 0.23 |
| **Currency** | **Last Price** | **(%) Chg** |
| USDINR | 85.92 | 0.06 |
| EURINR | 99.83 | -0.11 |
| **Bond** | **Last Price** | **(%) Chg** |
| India 10 Yr Bond yield | 6.31 | 0.00 |

| 52 Wk High | | | 52 Wk Low | | |
|---|---|---|---|---|---|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| ANURAS | 1158 | 1174 | -- | -- | -- |
| EIDPARRY | 1148 | 1170 | -- | -- | -- |
| HDFCAMC | 5357 | 5368 | -- | -- | -- |
| RBLBANK | 269 | 270 | -- | -- | -- |
| UTIAMC | 1425 | 450 | -- | -- | -- |

Source: Money Control (BSE 500)

## Market Technical Outlook

The Nifty opened on a subdued note and initially traded with a negative bias, but witnessed upside momentum in the latter half of the session, closing in the green. We maintain our view that the index has taken support near the 25,001 mark, with two consecutive sessions closing positively, indicating a potential continuation of the upward trend. In the upcoming trading session, if Nifty sustains above the 25,265 level, it may move towards the 25,310 – 25,430 range. On the downside, the zone of 25,090 – 24,910 is expected to act as a strong support.

**We continue to believe that the index has rebounded from the key support zone of 24,982 – 24,750. Given this setup, the upward momentum is likely to persist, with stock-specific action expected to lead market movements.**

## Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|---|---|---|
| Index Futures | Net Seller | -690.96 |
| Stock Futures | Net Seller | -3614.91 |
| **Net Future Position** | **Net Seller** | **-4305.87** |
| Index Options | Net Buyer | 121.00 |
| Stock Options | Net Buyer | 107.40 |
| **Net Options Position** | **Net Buyer** | **228.40** |
| FII In cash Segment | Net Seller | -1858.15 |
| DII In cash Segment | Net Buyer | 1223.55 |
| **Net Cash Position** | **Net Seller** | **-634.60** |

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**Update Report**

## Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|---|---|---|---|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

| Guru Call: From the expert's desk | | | | |
|---|---|---|---|---|
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

## NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (16-07-2025) |
|---|---|---|
| INFY | 1738.05 | 1607.9 |
| WIPRO | 276.33 | 262.8 |
| LT | 3506.52 | 3503.8 |
| ITC | 432.8 | 424.6 |
| HCLTECH | 1725.51 | 1562.8 |
| TATAMOTORS | 738.25 | 679 |
| CIPLA | 1496.22 | 1475.8 |
| SUNPHARMA | 1758.08 | 1701 |
| ASIANPAINT | 2439.5 | 2410.5 |
| ONGC | 250.58 | 242.85 |
| TRENT | 6063.9 | 5382 |
| INDUSINDBK | 945.01 | 879.75 |
| POWERGRID | 302.11 | 296.25 |
| TCS | 3819.06 | 3233.1 |
| TECHM | 1613.17 | 1608.5 |
| NTPC | 351.77 | 342.45 |
| BAJAJ-AUTO | 8857.88 | 8276.5 |
| COALINDIA | 403.36 | 386.45 |
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## Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|---|---|---|---|
| **NIFTY** | 17-July-2025 | 25,500 | 1,81,872 |
| **NIFTY** | 17-July-2025 | 25,300 | 1,50,309 |
| **NIFTY** | 17-July-2025 | 25,200 | 1,36,289 |

## Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|---|---|---|---|
| **NIFTY** | 17-July-2025 | 25,200 | 1,66,825 |
| **NIFTY** | 17-July-2025 | 25,000 | 1,58,856 |
| **NIFTY** | 17-July-2025 | 25,100 | 1,42,811 |

## Securities in Ban For Trade Date: 17-07-2025

**ANGELONE, HINDCOPPER**

## Bulk Deals (BSE)

**N.A**

## Bulk Deals (NSE)

**N.A**

**Note- Executed on 16th July 2025. Bulk Deal Buy/Sell done by fund house is considered.**

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**Arihant is Forbes Asia's '200 Best under a $Billion' Company**
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