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Thursday, 17th Oct 2024

Indian Indices	Last Price	(%) Chg
NSE	24971.30	-0.34
BSE	81501.36	-0.39
World Indices	Last Price	(%) Chg
Dow Jones	43077.70	0.79
Nasdaq	18367.08	0.28
Nikkei	38944.93	-0.60
Hang Seng	20485.49	0.98
FTSE	8329.07	0.97
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2695.50	0.14
Silver (\$/Ounce)	31.79	-0.58
Crude (\$/BBL)	70.66	0.38
Aluminium spot (\$/mt)	2580.00	-0.31
Copper SPOT (\$/mt)	9570.50	-0.29
Zinc (\$/MT)	3044.50	-0.70
Natural gas \$/MMBtu	2.37	-0.21
Currency	Last Price	(%) Chg
USDINR	84.03	-0.22
EURINR	91.22	-0.06
Bond		
India 10 Yr Bond yield	6.76	-0.19

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AMBER	5482	5670	CREDITACC	1024	1018
EPL	271	274	CSBBANK	309	302
HDFCAMC	4813	4862	EQUITASBNK	72	71.6
INDIGOPNTS	1572	1594	--	--	--
OBEROIRLT	2020	2050	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower traded with choppiness in a narrow range and selling in the later half of the session drag nifty to close in red. On the daily chart, we are observing that prices have closed below the rising 50-days SMA (25078). However, the breath of the market remains positive. Hence, in coming trading session if nifty trades above 25000 level then it may test 25070 – 25140 levels. On the downside, 24880 – 24770 levels may act as support for the day.

At present, we are witnessing that nifty is trading within the demand zone of 24753 to 25130 level. Hence, as long as nifty holds the above-mentioned level. There is a fair chance that momentum on the upside may continue. Hence, cautiously positive approach at current level should be adopted.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-684.36
Stock Futures	Net Seller	-1185.87
Net Future Position	Net Seller	-1870.23
Index Options	Net Buyer	2432.06
Stock Options	Net Buyer	1141.93
Net Options Position	Net Buyer	3573.99
FII In cash Segment	Net Seller	3435.94
DII In cash Segment	Net Buyer	2256.29
Net Cash Position	Net Seller	-1179.65

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Oct-2024	25,500	4,63,645
NIFTY	17-Oct-2024	25,200	4,05,958
NIFTY	17-Oct-2024	25,100	3,57,987

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	17-Oct-2024	24,500	2,51,908
NIFTY	17-Oct-2024	25,000	2,34,786
NIFTY	17-Oct-2024	24,000	2,18,609

Securities in Ban For Trade Date: 17-10-2024

BANDHANBNK, CHAMBLFERT, GNFC, GRANULES, HINDCOPPER, IDFCFIRSTB, IEX, LTF, MANAPPURAM, NATIONALUM, PNB, RBLBANK, SAIL, TATACHEM

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Oct-24	ABASENT	PLURIS FUND LIMITED	SELL	3,431,180	35.97
16-Oct-24	ABASENT	ANTARA INDIA EVERGREEN FUND LTD	BUY	3,431,180	35.97

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-Oct-24	TITAGARH	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	763738	1120
16-Oct-24	BESTAGRO	RESONANCE OPPORTUNITIES FUND	SELL	640000	560.59
16-Oct-24	CELLECOR	VARINDER BANSAL	SELL	1368000	71.8
16-Oct-24	KIRIINDUS	LGOF GLOBAL OPPORTUNITIES LIMITED	SELL	300000	387.1
16-Oct-24	TITAGARH	SMALLCAP WORLD FUND INC.	SELL	790976	1120.12

Note- Executed on 16th Oct 2024. Bulk Deal Buy/Sell done by fund house is considered.

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