

Tuesday, 18th Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	22508.75	0.50
BSE	74169.95	0.46
World Indices	Last Price	(%) Chg
Dow Jones	41841.63	0.85
Nasdaq	17808.66	0.31
Nikkei	37943.23	1.46
Hang Seng	24566.08	1.74
FTSE	8680.29	0.56
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3022.02	0.53
Silver (\$/Ounce)	34.53	0.65
Crude (\$/BBL)	67.55	0.27
Aluminium spot (\$/mt)	2690.50	0.32
Copper SPOT (\$/mt)	9849.65	-0.18
Zinc (\$/MT)	2940.68	-0.64
Natural gas \$/MMBtu	4.02	0.40
Currency	Last Price	(%) Chg
USDINR	86.80	0.13
EURINR	94.59	-0.10
Bond		
India 10 Yr Bond yield	6.69	0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
KOTAKBANK	1994	1998	APARINDS	5320	5285
SRF	3016	3028	CENTRALBK	41.0	40.8
--	--	--	IDFCFIRSTB	52.8	52.6
--	--	--	LTIM	4361	4240
--	--	--	TATATECH	628	626

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower traded with choppiness but witness rally in the later half of the session to close in green. On the daily chart we are observing that prices on intraday basis breached the 10-days SMA (22397) by making a low of 22353 but has close well above it. In coming trading session if nifty trades above 22545 then it is likely to test 22600 – 22710 levels. On the downside, 22400 – 22300 levels may act as support for the day.

We maintain our stance as long as nifty holds the 10-days SMA (22397) there is high probability that nifty may test 22800 – 23000 levels in couple of weeks. Hence, one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	1899.27
Stock Futures	Net Buyer	3336.31
Net Future Position	Net Buyer	5235.58
Index Options	Net Buyer	13456.67
Stock Options	Net Seller	-1753.13
Net Options Position	Net Buyer	11703.54
FII In cash Segment	Net Seller	-4488.45
DII In cash Segment	Net Buyer	6000.60
Net Cash Position	Net Buyer	1512.15

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (17-03-2025)
INFY	1813.9	1590.05
WIPRO	277.11	259.85
RELIANCE	1369.21	1238.85
LT	3563.1	3173.45
ITC	442.86	407.95
HCLTECH	1717.45	1545.15
HINDUNILVR	2544.92	2171.25
SBIN	803.92	723.15
DRREDDY	1281.29	1150.7
GRASIM	2586.29	2399.35
TATAMOTORS	877.04	661.05
CIPLA	1521.23	1492.6
TATACONSUM	1060.36	940.45
ADANIENT	2774.97	2252.7
M&M	2888.14	2705.15
BPCL	305.1	261.42
HEROMOTOCO	4918.11	3493.1
SUNPHARMA	1738.8	1704.3
BEL	290.41	279.93
BRITANNIA	5383.81	4674.9
ASIANPAINT	2728.26	2219.55
AXISBANK	1140.33	1034.15
ONGC	274.57	229.74
TITAN	3390.6	3017.35
APOLLOHOSP	6732.52	6156.65
TRENT	6285.02	5159.55
INDUSINDBK	1208.49	677.4
ADANIPORTS	1324.13	1137.15
POWERGRID	317.69	267.35
ULTRACEMCO	11269.93	10547.1
TCS	4124.54	3497.7
TECHM	1600.86	1440.1
NTPC	370.68	331.65
MARUTI	12072.76	11553.7
BAJAJ-AUTO	9616.45	7486.05
NESTLEIND	2380.94	2174.35
COALINDIA	446.6	385.75
SBILIFE	1577.49	1434.25

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Mar-2025	23,500	1,32,705
NIFTY	20-Mar-2025	23,000	1,19,196
NIFTY	20-Mar-2025	22,800	1,09,637

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Mar-2025	22,500	1,18,702
NIFTY	20-Mar-2025	22,000	1,14,390
NIFTY	20-Mar-2025	21,500	1,07,765

Securities in Ban For Trade Date: 18-03-2025

BSE, HINDCOPPER, INDUSINDBK, MANAPPURAM, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Mar-25	SPICEJET	PLUTUS WEALTH MANAGEMENT LLP	BUY	7,500,000	45
17-Mar-25	SPICEJET	AJAY SINGH	SELL	20,000,000	45.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
17-Mar-25	INNOMET	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	BUY	159600	125
17-Mar-25	MOKSH	INVESTI GLOBAL OPPORTUNITY FUND PCC - CELL 1	BUY	640000	12.3
17-Mar-25	MOS	PINE OAK GLOBAL FUND	BUY	390000	255
17-Mar-25	TTKHLTCARE	UNO METALS LTD	SELL	76500	1124.24

 Note- Executed on 17th Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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