

Wednesday, 19<sup>th</sup> Feb 2025

Indian Indices	Last Price	(%) Chg
NSE	22945.30	-0.06
BSE	75967.39	-0.04
World Indices	Last Price	(%) Chg
Dow Jones	44556.34	0.02
Nasdaq	20041.26	0.07
Nikkei	39108.88	-0.41
Hang Seng	22881.15	-0.42
FTSE	8766.73	-0.01
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2946.81	-0.07
Silver (\$/Ounce)	33.23	-0.42
Crude (\$/BBL)	71.89	0.08
Aluminium spot (\$/mt)	2670.45	0.77
Copper SPOT (\$/mt)	9414.55	-0.53
Zinc (\$/MT)	2881.85	-0.44
Natural gas \$/MMBtu	3.97	-1.02
Currency	Last Price	(%) Chg
USDINR	86.93	0.14
EURINR	90.98	-0.05
Bond		
India 10 Yr Bond yield	6.79	-0.07

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ACC	1883	1820
--	--	--	BHEL	186	184
--	--	--	COLPAL	2443	2411
--	--	--	HINDCOPPER	213	206
--	--	--	JIOFIN	221	217

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note, traded with choppiness but finally managed to close with marginal losses. On the daily chart, after a shakeout pattern we are observing a high wave “Doji” candle which suggests indecisiveness prevailing at current level. In coming trading session if nifty trades above 22992 then it may test 23050 – 23160 levels. On the downside, 22820 – 22760 levels may act as support for the day.

Broadly on an intraday basis we are observing that prices breached the high of the shakeout bar but has close below it. However, we maintain our stance that once nifty closes above 22974 then nifty is likely to test 23180 – 23250 levels in couple days. Hence, cautiously positive approach should be adopted at current level.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-303.38
Stock Futures	Net Seller	-96.76
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-400.14</b>
Index Options	Net Buyer	1717.55
Stock Options	Net Buyer	886.31
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>2603.86</b>
FII In cash Segment	Net Buyer	4786.56
DII In cash Segment	Net Buyer	3072.19
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>7858.75</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (18-02-2025)
RELIANCE	1387.57	1225.4
LT	3583.97	3220.15
ITC	443.22	405.25
HINDUNILVR	2556.96	2296
TATASTEEL	153.33	134.54
SBIN	812.45	725.8
DRREDDY	1285.45	1197.4
GRASIM	2587.19	2445.05
TATAMOTORS	903.86	682.4
CIPLA	1518.98	1482.1
TATACONSUM	1069.54	1026.95
ADANIENT	2850.29	2220.3
M&M	2862.93	2790.05
HINDALCO	660.94	611.45
BPCL	310.11	252.75
HEROMOTOCO	5028.55	3840.5
SUNPHARMA	1728.48	1701.6
BEL	289.66	244.6
BRITANNIA	5420.47	4891.2
ASIANPAINT	2781.05	2237.6
AXISBANK	1150.98	994.15
ONGC	278.38	236.6
TITAN	3410.41	3221.85
APOLLOHOSP	6705.51	6376.85
TRENT	6250.27	4997.75
EICHERMOT	4860.82	4719.4
INDUSINDBK	1251.48	1024.1
SHRIRAMFIN	586.43	553.35
ADANIPORTS	1345.1	1085.15
POWERGRID	321.96	266.95
TCS	4148.52	3873.2
NTPC	373.95	311.2
BAJAJ-AUTO	9705.29	8446.6
NESTLEIND	2404.17	2222.4
COALINDIA	455.24	361.1
SBILIFE	1577.19	1475.35
HDFCLIFE	652.79	618.95

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Feb-2025	23,500	1,23,700
NIFTY	20-Feb-2025	25,500	1,21,725
NIFTY	20-Feb-2025	23,500	1,18,591

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Feb-2025	22,000	1,13,617
NIFTY	20-Feb-2025	22,500	82,536
NIFTY	20-Feb-2025	22,700	82,050

**Securities in Ban For Trade Date: 19-02-2025**

MANAPPURAM

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Feb-25	BHARTIARTL	INDIAN CONTINENT INVESTMENT LIMITED	SELL	51115092	1660

 Note- Executed on 18<sup>th</sup> Feb 2025. Bulk Deal Buy/Sell done by fund house is considered.

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