

Monday, 19<sup>th</sup> May 2025

Indian Indices	Last Price	(%) Chg
NSE	25019.80	-0.17
BSE	82330.59	-0.24
World Indices	Last Price	(%) Chg
Dow Jones	42654.74	0.78
Nasdaq	19211.10	0.52
Nikkei	37617.63	-0.36
Hang Seng	23240.79	-0.45
FTSE	8684.56	0.59
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3228.14	1.27
Silver (\$/Ounce)	32.58	0.70
Crude (\$/BBL)	61.79	-0.29
Aluminium spot (\$/mt)	2479.90	-0.83
Copper SPOT (\$/mt)	9452.50	-0.03
Zinc (\$/MT)	2691.60	0.05
Natural gas \$/MMBtu	3.24	-2.70
Currency	Last Price	(%) Chg
USDINR	85.50	-0.05
EURINR	95.44	-0.28
Bond		
India 10 Yr Bond yield	6.22	-0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1785	1795	--	--	--
BDL	1841	1940	--	--	--
BEL	363	371	--	--	--
DALBHARAT	2068	2104	--	--	--
MFSL	1355	1371	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note and traded within a narrow range with a negative bias, ultimately closing in the red. On the daily chart, following a strong bullish candle in the previous session, we are now observing a narrow-range candlestick formation, indicating indecisiveness at the current levels. In the upcoming trading session, a move above the 25,065 level could lead the index to test the 25,110 – 25,225 levels. On the downside, support is expected around the 24,915 – 24,828 levels.

We continue to observe that prices are trading comfortably above key short-term moving averages specifically, the 10-day SMA at 24,578 and the 20-day SMA at 24,349 as well as the 200-day SMA at 24,053. This alignment supports the view that the broader trend remains positive. However, given the ongoing negative divergence in the RSI, a cautiously optimistic stance is advised in the near term.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1792.89
Stock Futures	Net Seller	-2393.18
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-4186.07</b>
Index Options	Net Seller	-7042.78
Stock Options	Net Seller	-3846.39
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-10889.17</b>
FII In cash Segment	Net Buyer	8831.05
DII In cash Segment	Net Buyer	5187.09
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>14018.14</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

## Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

## NIFTY 50 STOCKS BELOW 200SMA

[illegible]

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-May-2025	26,000	1,64,861
NIFTY	22-May-2025	25,500	1,10,120
NIFTY	22-May-2025	26,800	1,09,436

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-May-2025	25,000	86,064
NIFTY	22-May-2025	24,000	79,701
NIFTY	22-May-2025	22,100	77,245

**Securities in Ban For Trade Date: 19-05-2025**

HINDCOPPER, MANAPPURAM, TITAGARH

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
16-May-25	JSWINFRA	GOVERNMENT OF SINGAPORE	BUY	18447386	288.1
16-May-25	REMSONSIND	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	BUY	242000	141.7
16-May-25	BHARTIARTL	PASTEL LIMITED	SELL	71000000	1814.08
16-May-25	INDUSINDBK	ROUTE ONE FUND I LP	SELL	5038000	765.68
16-May-25	JSWINFRA	SAJJAN JINDAL FAMILY TRUST	SELL	42000000	288.21
16-May-25	SHANKARA	APL APOLLO MART LIMITED	SELL	1385300	741.75

 Note- Executed on 16<sup>th</sup> May 2025. Bulk Deal Buy/Sell done by fund house is considered.

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