# **Daily Report**

#### Thursday, 19<sup>th</sup> June 2025

Indian Indices	Last Price	(%) Chg
NSE	24812.05	-0.17
BSE	81444.66	-0.17
World Indices	Last Price	(%) Chg
Dow Jones	42171.66	-0.10
Nasdaq	19546.27	0.13
Nikkei	38597.16	-0.74
Hang Seng	23365.63	-1.46
FTSE	8843.47	0.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3390.37	-0.54
Silver (\$/Ounce)	36.78	-0.36
Crude (\$/BBL)	73.45	-0.10
Aluminium spot (\$/mt)	2545.00	-0.11
Copper SPOT (\$/mt)	9658.10	-0.15
Zinc (\$/MT)	2630.50	-0.39
Natural gas \$/MMBtu	3.98	0.03
Currency	Last Price	(%) Chg
USDINR	86.58	0.19
EURINR	99.17	-0.06
Bond		
India 10 Yr Bond yield	6.25	0.13

ArihantCapital

High	52 Wk Low			
Close Price	52 Wk High	Company	Close Price	52 Wk Low
256	259			
2545	2592			
794	798			
4738	4798			
296	309			
	Close Price 256 2545 794 4738	Signal         Signal           Price         Wk           High         256           2565         2592           2545         2592           794         798           4738         4798	S2         S2           Vice         S2         Company           256         259            2545         2592            794         798            4738         4798	S2         Company         Close Price           Wk High         Company         Close Price           256         259            2545         2592            794         798            4738         4798

Source: Money Control (BSE 500)

Μ	larket Technical Outlook
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The Nifty opened on a weaker note and witnessed a brief phase of upward momentum, which was short-lived as selling pressure dominated, dragging the index to close in the red. On the daily chart, a high wave narrow-range candle has formed, with the close occurring below both the 10-day SMA (24,932) and the 21-day SMA (24,840). This price action indicates a cautious sentiment prevailing at current levels.

In the upcoming trading session, a move below the 24,800 level could lead the index to test the 24,690–24,610 zone. On the upside, resistance is expected near the 24,900–25,050 range.

We continue to maintain that the 24,800 level on a daily closing basis remains a key make-or-break point. As long as the index sustains above this level, a positive outlook remains intact, with stock-specific action likely to persist.

Foreign Institutional Investments (FII's) Activities				
Name of Segment	Net Buyer/seller	Rs In Cr		
Index Futures	Net Buyer	43.58		
Stock Futures	Net Seller	-1780.41		
Net Future Position	Net Seller	-1736.83		
Index Options	Net Seller	-13869.09		
Stock Options	Net Seller	-562.30		
Net Options Position	Net Seller	-14431.39		
FII In cash Segment	Net Buyer	890.93		
DII In cash Segment	Net Buyer	1091.34		
Net Cash Position	Net Buyer	1982.27		

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Component	Dece Dete	Deep Dries (Drus on dires)	Lligh till dete	Detune
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
inolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
•		1573	3844	
IDFC Asset Management Company Ltd. IDFC Bank Limited	19-Dec-18 10-Nov-16	639	1725	144.4%
IDFC Life Insurance Co Ltd	19-Jan-18 20-Apr-22	485 330	776 354	60.0% 7.2%
Ieritage Foods Ltd			3629	
lero Motocorp Ltd	29-Sep-20	3175		14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
lousing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
CICI Bank Ltd.	6-Apr-18	279	867	211.1%
CICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
CICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
CICI Securities Ltd	24-Sep-20	467	896	92.0%
ndusindbnk	8-Jun-20	451	1242	175.4%
nfosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
inde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Varuti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Update Report

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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Weekly Expiry Most Active Nifty Call Option						
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)			
NIFTY	19-June-2025	25,000	1,87,425			
NIFTY	19-June-2025	25,500	1,81,149			
NIFTY	19-June-2025	24,900	1,43,816			

Weekly Expiry Most Active Nifty Put Option						
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)			
NIFTY	19-June-2025	24,000	1,46,359			
NIFTY	19-June-2025	24,500	98,368			
NIFTY	19-June-2025	24,800	97,849			

## Securities in Ban For Trade Date: 19-06-2025

ABFRL, BIOCON, BSOFT, CDSL, CHAMBLFERT, HUDCO, MANAPPURAM, RBLBANK, TITAGARH

Bulk Deals (BSE)							
Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price		
18-Jun-25		NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE					
	PURSHOTTAM	INCORPORATED VCC SUB-FUND	BUY	37,000	41.34		
18-Jun-25	PURSHOTTAM	MULTITUDE GROWTH FUNDS LIMITED	SELL	37,000	41.34		

Bulk Deals (NSE)						
Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price	
18-Jun-25	SCHAND	RATIONAL EQUITY FLAGSHIP FUND I	BUY	194949	248.74	
18-Jun-25	SKYGOLD	BANK OF INDIA MUTUAL FUND	BUY	780000	346	
18-Jun-25	HINDZINC	VEDANTA LIMITED	SELL	66700000	454.05	
18-Jun-25	SALASAR	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	SELL	15625000	7.96	
18-Jun-25	SKYGOLD	PERUNDEVI KRISHNAN	SELL	1030000	345.79	
18-Jun-25	SKYGOLD	MANGESH R CHAUHAN HUF	SELL	2650000	348.08	
18-Jun-25	SKYGOLD	DARSHAN R CHAUHAN (HUF)	SELL	2650000	346.73	
18-Jun-25	SKYGOLD	MAHENDRA C CHAUHAN HUF	SELL	1700000	351.01	

Note- Executed on 18th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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#### Arihant is Forbes Asia's '200 Best under a \$Billion' Company 'Best Emerging Commodities Broker' awarded by UTV Bloomberg

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