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Thursday, 19th Dec 2024

Indian Indices	Last Price	(%) Chg
NSE	24198.85	-0.56
BSE	80182.20	-0.62
World Indices	Last Price	(%) Chg
Dow Jones	42326.87	-2.58
Nasdaq	19392.69	-3.56
Nikkei	38708.38	-0.96
Hang Seng	19649.85	-1.08
FTSE	8199.11	0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2623.50	-1.06
Silver (\$/Ounce)	29.91	-2.68
Crude (\$/BBL)	69.64	-1.33
Aluminium spot (\$/mt)	2519.00	-0.36
Copper SPOT (\$/mt)	8939.50	-1.22
Zinc (\$/MT)	2975.50	-0.98
Natural gas \$/MMBtu	3.42	0.59
Currency	Last Price	(%) Chg
USDINR	85.05	-0.05
EURINR	88.28	0.46
Bond		
India 10 Yr Bond yield	6.75	0.28

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
360ONE	1238	1272	AARTIIND	421	420
COFORGE	9470	9510	DMART	3516	3494
JYOTICNC	1410	1501	CREDITACC	860	855
KPRMILL	1127	1162	INDUSINDBK	965	961
PERSISTENT	6521	6597	TATATECH	915	913

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower traded with negative bias throughout the day to close in red. On the daily chart, we are observing three consecutive bear candle. Further we are observing that prices have convincingly close below the falling 50-day SMA (24374) which suggests weakness. In coming trading session if nifty trades below 24160 level then it may test 24100 – 24000 levels. On the upside 24300 – 24410 levels may act as resistance for the day.

Since, prices are trading above the rising 200-days SMA (23790) & below the falling 50-days SMA (24374), one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-810.78
Stock Futures	Net Seller	-942.23
Net Future Position	Net Seller	-1753.01
Index Options	Net Seller	-16189.97
Stock Options	Net Seller	-1551.09
Net Options Position	Net Seller	-17741.06
FII In cash Segment	Net Seller	-1316.81
DII In cash Segment	Net Buyer	4084.08
Net Cash Position	Net Seller	2767.27

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (18-12-2024)
RELIANCE	1435.85	1253.25
HINDUNILVR	2539.11	2359.2
TATASTEEL	158.6	144.46
TATAMOTORS	960.42	755.7
CIPLA	1513.91	1472.4
TATACONSUM	1105.36	909.35
ADANIENT	3020.6	2457.4
HINDALCO	655.09	633
BPCL	316.71	288.3
HEROMOTOCO	5110.68	4389.45
BRITANNIA	5406.69	4782.65
ASIANPAINT	2909.25	2345.45
AXISBANK	1162.83	1122.25
ONGC	283.08	244.15
TITAN	3473.44	3401.9
INDUSINDBK	1367.04	965.2
ADANI PORTS	1384.29	1210.05
NTPC	379.21	341.75
MARUTI	12180.68	11002.45
BAJAJ-AUTO	9713.87	8956.75
BAJAJFINSV	1664.1	1630.75
NESTLEIND	2478.05	2188.05
COALINDIA	469.75	395.8
SBILIFE	1584.38	1398
HDFCLIFE	650.18	624.55
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Dec-2024	25,500	6,32,408
NIFTY	19-Dec-2024	25,000	5,84,206
NIFTY	19-Dec-2024	24,500	4,57,119

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	19-Dec-2024	24,000	3,42,210
NIFTY	19-Dec-2024	24,200	2,96,887
NIFTY	19-Dec-2024	23,500	2,66,008

Securities in Ban For Trade Date: 19-12-2024

BANDHANBNK, CHAMBLFERT, GRANULES, HINDCOPPER, MANAPPURAM, NATIONALUM, NMDC, PVRINOX, RBLBANK, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Dec-24	IPCALAB	USHA MADHUKAR CHANDURKAR	SELL	4,000,000	1501.52
18-Dec-24	KLBRENG-B	AIONIOS ALPHA FUND I	BUY	250,000	480.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
18-Dec-24	MOS	PINE OAK GLOBAL FUND	BUY	200000	298.87
18-Dec-24	SAILIFE	NIPPON INDIA MUTUAL FUND	BUY	1368500	650
18-Dec-24	SHOPERSTOP	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	637351	627.6
18-Dec-24	SHOPERSTOP	KOTAK MAHINDRA MUTUAL FUND	BUY	956022	627.6
18-Dec-24	SHOPERSTOP	TATA MUTUAL FUND	BUY	1912050	627.6
18-Dec-24	STYLAMIND	MAHINDRA MANULIFE MUTUAL FUND	BUY	86871	2405
18-Dec-24	STYLAMIND	HSBC MUTUAL FUND	BUY	93052	2404.98
18-Dec-24	VMM	GRT STRATEGIC VENTURES LLP	BUY	23123057	108.84
18-Dec-24	VMM	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	30000000	108.32
18-Dec-24	PARAMOUNT	NECTA BLOOM VCC - NECTA BLOOM ONE	SELL	40800	88
18-Dec-24	PREMIUM	LEADING LIGHT FUND VCC THE TRIUMPH FUND	SELL	282000	46.4
18-Dec-24	SHANTI	KARUNA KACHOLIA	SELL	500000	15.5
18-Dec-24	SHOPERSTOP	AMAZON.COM NV INVESTMENT HOLDINGS LLC	SELL	4395924	627.6
18-Dec-24	STYLAMIND	MANAV GUPTA	SELL	386416	2405
18-Dec-24	VHLTD-RE	CANARA BANK	SELL	129508	3.61

Note- Executed on 18th Dec 2024. Bulk Deal Buy/Sell done by fund house is considered.

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