

Thursday, 20<sup>th</sup> Feb 2025

Indian Indices	Last Price	(%) Chg
NSE	22932.90	-0.05
BSE	75939.18	-0.04
World Indices	Last Price	(%) Chg
Dow Jones	44627.59	0.16
Nasdaq	20056.25	0.07
Nikkei	38579.71	-1.49
Hang Seng	22580.59	-1.58
FTSE	8712.53	-0.62
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2960.14	0.82
Silver (\$/Ounce)	33.30	0.78
Crude (\$/BBL)	71.82	-0.39
Aluminium spot (\$/mt)	2683.90	0.50
Copper SPOT (\$/mt)	9502.00	0.59
Zinc (\$/MT)	2891.50	0.49
Natural gas \$/MMBtu	4.35	-0.73
Currency	Last Price	(%) Chg
USDINR	86.84	-0.03
EURINR	90.58	-0.21
Bond		
India 10 Yr Bond yield	6.68	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
KOTAKBANK	1985	1994	AUBANK	523	492
SHREECEM	28579	25785	BHEL	195	183
UPL	649	651	CANFINHOME	601	590
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Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened lower, traded with choppiness but finally managed to close with marginal losses. On the daily chart, we are observing three consecutive narrow range body formation this suggests indecisiveness prevailing at current level. We maintain our stance that in coming trading session if nifty trades above 22992 then it may test 23050 – 23160 levels. On the downside, 22820 – 22760 levels may act as support for the day.

Broadly on an intraday basis we are observing that prices for two consecutive trading session breached the high (22974) of the shakeout bar (formed on 17/Feb/2025) but has close below it. However, we maintain our stance that once nifty closes above 22974 then nifty is likely to test 23180 – 23250 levels in couple days. Hence, cautiously positive approach should be adopted at current level.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	183.33
Stock Futures	Net Buyer	724.85
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>908.18</b>
Index Options	Net Buyer	1924.13
Stock Options	Net Buyer	1252.97
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>3177.10</b>
FII In cash Segment	Net Seller	-1881.30
DII In cash Segment	Net Buyer	1957.74
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>76.44</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (19-02-2025)
RELIANCE	1386.7	1227.45
LT	3583.21	3275.9
ITC	443.18	406.4
HINDUNILVR	2556.31	2250.4
TATASTEEL	153.19	135.76
SBIN	812.08	727.3
DRREDDY	1285.02	1165.85
GRASIM	2587.49	2463.2
TATAMOTORS	902.32	681
CIPLA	1519.37	1465.95
TATACONSUM	1069.23	1024.45
ADANIENT	2847.02	2180.8
M&M	2865.76	2757.4
HINDALCO	660.97	626.3
BPCL	309.87	255.6
HEROMOTOCO	5025.56	3879.15
SUNPHARMA	1729.28	1676.6
BEL	289.79	253.4
BRITANNIA	5418.8	4838.75
ASIANPAINT	2777.68	2239.1
AXISBANK	1150.4	1011.35
ONGC	278.2	238.3
TITAN	3410.11	3210.3
APOLLOHOSP	6708.08	6413
TRENT	6252.71	4991.45
EICHERMOT	4861.76	4810.6
INDUSINDBK	1249.38	1034.2
SHRIRAMFIN	586.73	556.5
ADANIPORTS	1344.08	1082.85
POWERGRID	321.8	263.05
TCS	4147.55	3784.1
NTPC	373.78	314.8
BAJAJ-AUTO	9704.3	8479.5
NESTLEIND	2402.63	2202.5
COALINDIA	454.77	362.3
SBILIFE	1577.35	1481
HDFCLIFE	653.14	622.85

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Feb-2025	23,500	1,63,059
NIFTY	20-Feb-2025	23,100	1,34,021
NIFTY	20-Feb-2025	23,000	1,09,908

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	20-Feb-2025	22,500	1,08,906
NIFTY	20-Feb-2025	22,000	1,08,495
NIFTY	20-Feb-2025	22,800	97,463

**Securities in Ban For Trade Date: 20-02-2025**

MANAPPURAM

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Feb-25	BSE	GOLDMAN SACHS (SINGAPORE) PTE	BUY	728855	5504.42
19-Feb-25	VERTEXPLUS	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	36600	81
19-Feb-25	VITAL	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	120000	70.5
19-Feb-25	MAXVOLT	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	144000	180
19-Feb-25	MAXVOLT	ABUNDANTIA CAPITAL VCC - ABUNDANTIA CAPITAL III	SELL	146400	180
19-Feb-25	MAXVOLT	3 SIGMA GLOBAL FUND	SELL	88800	180
19-Feb-25	VOLERCAR	SWYOM INDIA ALPHA FUND	SELL	179200	90
19-Feb-25	VOLERCAR	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	SELL	99200	92.07
19-Feb-25	WINDLAS	SAMVITTI CAPITAL PRIVATE LIMITED ACTIVE ALPHA MULTICAP	SELL	115374	683.49

 Note- Executed on 19<sup>th</sup> Feb 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

Contact

Website

mail Id

INH000002764

SMS: 'Arihant' to 56677

[www.arihantcapital.com](http://www.arihantcapital.com)
[arihant.research@arihantcapital.com](mailto:arihant.research@arihantcapital.com)

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## Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1<sup>st</sup> Floor  
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093  
T. 022-42254800. Fax: 022-42254880  
[www.arihantcapital.com](http://www.arihantcapital.com)