

Tuesday, 20th May 2025

Indian Indices	Last Price	(%) Chg
NSE	24945.45	-0.30
BSE	82059.42	-0.33
World Indices	Last Price	(%) Chg
Dow Jones	42792.07	0.32
Nasdaq	19215.46	0.02
Nikkei	37691.56	0.51
Hang Seng	23634.93	1.30
FTSE	8699.31	0.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3216.70	-0.55
Silver (\$/Ounce)	32.36	-0.44
Crude (\$/BBL)	62.12	-0.03
Aluminium spot (\$/mt)	2439.15	-1.64
Copper SPOT (\$/mt)	9497.45	-0.25
Zinc (\$/MT)	2678.10	0.16
Natural gas \$/MMBtu	3.13	0.67
Currency	Last Price	(%) Chg
USDINR	85.43	0.06
EURINR	96.11	0.11
Bond		
India 10 Yr Bond yield	6.22	-0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1810	1810	--	--	--
AIL	2165	2178	--	--	--
BAJAJHOLD	13982	14381	--	--	--
BEL	363	373	--	--	--
DIVISLAB	6583	6704	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note and traded within a narrow range with a negative bias, ultimately closing in the red. On the daily chart, we are observing that prices have breached the previous day low, which is a sign of weakness. In the upcoming trading session, if Nifty trades below 24900 level, then it may test 24810 – 24715 levels. On the upside, 25040 – 25160 levels may act as resistance for the day.

We still continue to observe that prices are trading comfortably above key short-term moving averages specifically, the 10-day SMA at 24,627 and the 20-day SMA at 24,420 as well as the 200-day SMA at 24,054. This alignment supports the view that the broader trend remains positive. However, given the ongoing negative divergence in the RSI, a cautiously optimistic stance is advised in the near term.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-86.75
Stock Futures	Net Seller	-3714.58
Net Future Position	Net Seller	-3801.33
Index Options	Net Buyer	937.06
Stock Options	Net Seller	-2871.35
Net Options Position	Net Seller	-1934.29
FII In cash Segment	Net Seller	-525.95
DII In cash Segment	Net Seller	-237.93
Net Cash Position	Net Seller	-763.88

Guru Call: From the expert's desk
Port

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-05-2025)
INFY	1797.53	1559.8
WIPRO	276.77	251.75
ITC	443.83	435.35
HCLTECH	1731.59	1649.6
HINDUNILVR	2498.16	2382.7
DRREDDY	1262.98	1219
TATAMOTORS	812.57	729.5
CIPLA	1519.28	1491.6
ADANIENT	2617.35	2540.6
HEROMOTOCO	4574.93	4387.7
SUNPHARMA	1781.29	1730.2
ASIANPAINT	2618.14	2331.4
ONGC	265.6	246.58
TRENT	6282.06	5551
INDUSINDBK	1066.59	784.05
POWERGRID	311.76	304.05
TCS	4022.87	3518.8
TECHM	1604.85	1597.8
NTPC	366.96	345.15
BAJAJ-AUTO	9302.26	8851
COALINDIA	428.27	402.7
ETERNAL	249.28	238.03
JIOFIN	290.83	277.05
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-May-2025	25,000	1,56,040
NIFTY	22-May-2025	25,500	1,31,861
NIFTY	22-May-2025	25,200	1,01,812

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-May-2025	25,000	89,369
NIFTY	22-May-2025	24,000	87,478
NIFTY	22-May-2025	24,500	75,137

Securities in Ban For Trade Date: 20-05-2025

HINDCOPPER, MANAPPURAM, TITAGARH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-May-25	ABASENT	RESONANCE OPPORTUNITIES FUND	BUY	399,952	31.74
19-May-25	BRAHMINFRA	BIPIN BHANUDAS CHARHOLIKAR	BUY	280,000	70.76
19-May-25	IXIGO	SAIF PARTNERS INDIA IV LIMITED	SELL	2,150,000	178.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-May-25	AMIORG	KOTAK MAHINDRA MUTUAL FUND	BUY	1348921	1115
19-May-25	AMIORG	KOTAK MAHINDRA MUTUAL FUND.	BUY	1348921	1115
19-May-25	PRAXIS	MATHEW CYRIAC	BUY	9299540	11.63
19-May-25	AMIORG	NARESHKUMAR RAMJIBHAI PATEL	SELL	1348921	1115
19-May-25	AMIORG	CHETANKUMAR CHHAGANLAL VAGHASIA	SELL	1348921	1115
19-May-25	BBL	MAHINDRA MANULIFE MUTUAL FUND	SELL	100000	3089.64
19-May-25	PARAS	KAAJAL HARSH BHANSALI	SELL	217049	1662.62
19-May-25	PRAXIS	SURPLUS FINVEST PRIVATE LIMITED	SELL	18500000	11.63
19-May-25	PRAXIS	SAAJAN SUBHASH RATHOD	SELL	2460000	11.63

Note- Executed on 19th May 2025. Bulk Deal Buy/Sell done by fund house is considered.

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