

Friday, 20<sup>th</sup> June 2025

Indian Indices	Last Price	(%) Chg
NSE	24793.25	-0.08
BSE	81361.87	-0.10
World Indices	Last Price	(%) Chg
Dow Jones	--	--
Nasdaq	--	--
Nikkei	38445.57	-0.11
Hang Seng	23434.27	0.85
FTSE	8791.80	-0.58
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3365.47	-1.25
Silver (\$/Ounce)	35.80	-1.51
Crude (\$/BBL)	73.69	-0.26
Aluminium spot (\$/mt)	2527.25	-0.70
Copper SPOT (\$/mt)	9614.50	-0.17
Zinc (\$/MT)	2644.55	-0.02
Natural gas \$/MMBtu	4.09	0.22
Currency	Last Price	(%) Chg
USDINR	86.60	-0.24
EURINR	99.79	-0.05
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.31	0.99

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUBANK	788	808	--	--	--
MUTHOOTFIN	2630	2670	--	--	--
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Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened on a subdued note and traded within a narrow range throughout the session, eventually closing with minor losses. On the daily chart, two consecutive narrow-range candle formations have emerged, with the index closing below both the 10-day SMA (24,936) and the 21-day SMA (24,839). This price behavior reflects a cautious undertone prevailing at current levels. In the upcoming trading session, a break below the 24,750 mark may open the door for a further decline toward the 24,690–24,580 support zone. On the upside, resistance is likely in the range of 24910 – 25040 level.

Given the close below the 24,800 level and the presence of a negative market breadth, we believe a cautious approach is warranted at this juncture.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	425.85
Stock Futures	Net Buyer	414.57
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>840.42</b>
Index Options	Net Buyer	30175.84
Stock Options	Net Buyer	1609.86
<b>Net Options Position</b>	<b>Net Buyer</b>	<b>31785.70</b>
FII In cash Segment	Net Buyer	934.62
DII In cash Segment	Net Buyer	605.97
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>1540.59</b>

**Guru Call: From the expert's desk**
**Port**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

port

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

## NIFTY 50 STOCKS BELOW 200SMA

[illegible]

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-June-2025	25,000	1,71,402
NIFTY	26-June-2025	25,000	1,00,441
NIFTY	26-June-2025	25,500	86,935

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-June-2025	24,000	99,253
NIFTY	26-June-2025	23,000	81,950
NIFTY	26-June-2025	24,500	81,815

**Securities in Ban For Trade Date: 20-06-2025**

ABFRL, BIOCON, CDSL, HUDCO, MANAPPURAM, RBLBANK, TITAGARH

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jun-25	IXIGO	SCHRODER INTERNATIONAL SELECTION FUND ASIAN TOTAL RETURN	BUY	5,368,643	180.5
19-Jun-25	IXIGO	SAIF PARTNERS INDIA IV LIMITED	SELL	5,398,098	180.50

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Jun-25	KRN	SARAVANA SECURITIES D.SATHYAMOORTHY	BUY	330000	807.62
19-Jun-25	MONOLITH	JAIN SANJAY POPATLAL	BUY	180000	231.55
19-Jun-25	MONOLITH	FINAVENUE GROWTH FUND	BUY	200000	231.55
19-Jun-25	PRIVISCL	SBI MUTUAL FUND	BUY	1222721	2055
19-Jun-25	PRIVISCL	SBI FUNDS MANAGEMENT LIMITED	BUY	280000	2055
19-Jun-25	DIACABS	UNICON SUPPLIERS PRIVATE LIMITED	SELL	4800000	100.09
19-Jun-25	ETHOSLTD	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	SELL	177943	2700.67
19-Jun-25	KRIDHANINF	THE INDIAMAN FUND MAURITIUS LIMITED	SELL	866924	4.68
19-Jun-25	PRIVISCL	VIVIRA INVESTMENT AND TRADING PVT LTD	SELL	250000	2055
19-Jun-25	PRIVISCL	VINAYKUMAR DOPPALAPUDI RAO	SELL	330000	2087.7
19-Jun-25	PRIVISCL	VIJAY KUMAR DOPPALAPUDI	SELL	320000	2055
19-Jun-25	PRIVISCL	BHAKTAVATSALA RAO DOPPALAPUDI	SELL	700000	2055
19-Jun-25	ZEEMEDIA	MILOEUX MEDIA & ENTERTAINMENT PRIVATE LIMITED	SELL	8721157	13.57

 Note- Executed on 19<sup>th</sup> June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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