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Friday, 20th Dec 2024

Indian Indices	Last Price	(%) Chg
NSE	23951.70	-1.02
BSE	79218.05	-1.20
World Indices	Last Price	(%) Chg
Dow Jones	42342.24	0.04
Nasdaq	19372.77	-0.10
Nikkei	38889.95	0.20
Hang Seng	19866.60	0.58
FTSE	8105.32	-1.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2611.01	0.10
Silver (\$/Ounce)	29.34	-0.21
Crude (\$/BBL)	68.97	-0.33
Aluminium spot (\$/mt)	2514.00	-0.08
Copper SPOT (\$/mt)	8926.50	0.43
Zinc (\$/MT)	2984.00	0.44
Natural gas \$/MMBtu	3.64	0.17
Currency	Last Price	(%) Chg
USDINR	85.07	-0.04
EURINR	88.17	-0.04
Bond		
India 10 Yr Bond yield	6.75	-0.13

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COFORGE	9657	9670	AARTIIND	415	410
INDHOTEL	880	886	DMART	3499	3458
LEMONTREE	158	159	CREDITACC	840	830
MANKIND	2889	2920	INDUSINDBK	964	947
PERSISTENT	6704	6708	TATATECH	912	903

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened down with a gap and recovered some of its losses during the day to close in red. On the daily chart, we are observing “Doji” candlestick near the 200-days SMA (23825). Hence, going forward 200-days SMA (23825) remains a crucial support for the prices. In coming trading session if nifty trades above 24000 level then it may test 24070 – 24160 levels. On the downside, 23850 – 23740 levels may act as support for the day.

Since, prices are trading above the rising 200-days SMA (23825) & below the falling 50-days SMA (24353), one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1519.35
Stock Futures	Net Seller	-2974.21
Net Future Position	Net Seller	-4493.56
Index Options	Net Seller	-78122.37
Stock Options	Net Seller	-195.15
Net Options Position	Net Seller	-78317.52
FII In cash Segment	Net Seller	-4224.92
DII In cash Segment	Net Buyer	3943.24
Net Cash Position	Net Seller	-281.68

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (19-12-2024)
RELIANCE	1434.72	1230.45
HINDUNILVR	2538.81	2359.85
TATASTEEL	158.61	143.26
GRASIM	2549.56	2539.05
TATAMOTORS	959.35	744.05
CIPLA	1514.06	1506.55
TATACONSUM	1104.12	907.1
ADANIENT	3016.6	2419.35
HINDALCO	655.71	629.35
BPCL	316.66	294.55
HEROMOTOCO	5110.84	4406.95
BRITANNIA	5406.18	4785.75
ASIANPAINT	2906.74	2291.85
AXISBANK	1163.01	1108.9
ONGC	282.96	241.85
TITAN	3472.25	3356.85
INDUSINDBK	1364.62	964.4
BAJFINANCE	6953.98	6918.55
ADANI PORTS	1383.81	1205
KOTAKBANK	1768.61	1762.1
NTPC	379.23	337.4
MARUTI	12179.7	10955.35
BAJAJ-AUTO	9717.84	8982.65
BAJAJFINSV	1664.12	1589.55
NESTLEIND	2476	2160.4
COALINDIA	469.54	391.95
SBILIFE	1583.71	1405.9
HDFCLIFE	650.4	623.55
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Dec-2024	23,950	8,57,390
NIFTY	26-Dec-2024	24,000	8,23,127
NIFTY	26-Dec-2024	25,000	3,00,218

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Dec-2024	23,900	4,03,219
NIFTY	26-Dec-2024	23,000	2,49,069
NIFTY	26-Dec-2024	23,500	2,18,414

Securities in Ban For Trade Date: 20-12-2024

BANDHANBNK, GRANULES, HINDCOPPER, MANAPPURAM, NMDC, PVRINOX, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Dec-24	AARTIPHARM	JAYA CHANDRAKANT GOGRI	BUY	513,000	565.1
19-Dec-24	AARTIPHARM	BHAVNA SHANTILAL SHAH	SELL	513,941	565.10

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
19-Dec-24	DOMS	AXIS ASSET MANAGEMENT COMPANY LIMITED A/C AXIS	BUY	408051	2879
19-Dec-24	DOMS	AXIS MUTUAL FUND	BUY	326441	2879
19-Dec-24	GODREJIND	GODREJ SEEDS AND GENETICS LIMITED	BUY	2770983	1164
19-Dec-24	IKS	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	1659435	1923.92
19-Dec-24	IKS	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	BUY	1750000	1899.67
19-Dec-24	MOS	PINE OAK GLOBAL FUND	BUY	140000	287
19-Dec-24	DIAMONDYD	BANDHAN MUTUAL FUND	SELL	394885	965.05
19-Dec-24	DOMS	FILA - FABBRICA ITALIANA LAPIS ED AFFINI SPA	SELL	1386704	2879.12
19-Dec-24	DOMS	FILA - FABBRICA ITALIANA LAPIS ED AFFINI SPA	SELL	1386703	2879.47
19-Dec-24	GODREJIND	AREL ENTERPRISE LLP	SELL	2770983	1164
19-Dec-24	MOBIKWIK	PEAK XV PARTNERS INVESTMENT HOLDINGS III	SELL	700650	579.37
19-Dec-24	VAIBHAVGBL	NALANDA INDIA FUND LIMITED	SELL	2700000	303.13

Note- Executed on 19th Dec 2024. Bulk Deal Buy/Sell done by fund house is considered.

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