

Friday, 21st Feb 2025

Indian Indices	Last Price	(%) Chg
NSE	22913.15	-0.09
BSE	75735.96	-0.27
World Indices	Last Price	(%) Chg
Dow Jones	44176.65	-1.01
Nasdaq	19962.36	-0.47
Nikkei	38719.34	0.11
Hang Seng	23189.13	2.71
FTSE	8662.97	0.57
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2946.42	-0.37
Silver (\$/Ounce)	33.30	-0.53
Crude (\$/BBL)	72.42	-0.08
Aluminium spot (\$/mt)	2728.50	1.67
Copper SPOT (\$/mt)	9545.50	-0.08
Zinc (\$/MT)	2926.10	0.31
Natural gas \$/MMBtu	4.19	-0.50
Currency	Last Price	(%) Chg
USDINR	86.60	-0.33
EURINR	90.38	-0.22
Bond		
India 10 Yr Bond yield	6.68	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
NH	1402	1419	BSOFT	473	460
SHREECEM	28691	28894	CERA	5954	5900
UPL	646	653	ITC	402	396
--	--	--	KAJARIA	875	863
--	--	--	NATCO	793	790

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower recovered some of its losses during the day to close with marginal loss. On the daily chart, we are observing four consecutive narrow range body formation this suggests indecisiveness prevailing at current level. We still maintain our stance that in coming trading session if nifty trades above 22950 then it may test 23020 – 23100 levels. On the downside, 22820 – 22760 levels may act as support for the day.

We still maintain our stance that nifty needs to close above 22974 then nifty is likely to test 23180 – 23250 levels in couple days. Hence, cautiously positive approach should be adopted at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1061.26
Stock Futures	Net Buyer	1510.42
Net Future Position	Net Buyer	449.16
Index Options	Net Seller	-6218.81
Stock Options	Net Buyer	729.76
Net Options Position	Net Seller	-5489.05
FII In cash Segment	Net Seller	-3311.55
DII In cash Segment	Net Buyer	3907.64
Net Cash Position	Net Buyer	596.09

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-02-2025)
RELIANCE	1385.77	1232
LT	3582.15	3275.55
ITC	443.12	402
HCLTECH	1699.09	1690.9
HINDUNILVR	2555.85	2247.55
TATASTEEL	153.05	138
SBIN	811.67	728.85
DRREDDY	1284.83	1171.95
GRASIM	2587.87	2452.9
TATAMOTORS	900.7	688.4
CIPLA	1519.83	1478.15
TATACONSUM	1068.78	1009
ADANIENT	2843.6	2178
M&M	2869.01	2832.35
HINDALCO	661	639.25
BPCL	309.62	258.55
HEROMOTOCO	5022.04	3909.95
SUNPHARMA	1730.03	1671
BEL	289.93	260.15
BRITANNIA	5416.81	4833
ASIANPAINT	2774.7	2247.9
AXISBANK	1149.85	1019
ONGC	278.03	241.55
TITAN	3409.78	3195
APOLLOHOSP	6710.86	6394
TRENT	6255.69	5093.9
INDUSINDBK	1247.4	1045
SHRIRAMFIN	587.18	580.1
ADANIPORTS	1343.24	1110
POWERGRID	321.62	265.75
TCS	4146.6	3788
NTPC	373.62	325.05
BAJAJ-AUTO	9703.68	8625.95
NESTLEIND	2400.96	2201.2
COALINDIA	454.29	369
SBILIFE	1577.53	1470
HDFCLIFE	653.49	620.4

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Feb-2025	26,500	1,64,721
NIFTY	27-Feb-2025	24,00	1,25,617
NIFTY	27-Feb-2025	23,500	1,22,932

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Feb-2025	22,000	1,17,258
NIFTY	27-Feb-2025	23,000	96,972
NIFTY	27-Feb-2025	22,500	74,768

Securities in Ban For Trade Date: 21-02-2025

MANAPPURAM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Feb-25	ISGEC	NIPPON INDIA SMALL CAP FUND	BUY	832923	915
20-Feb-25	SAILIFE	SMALL CAP WORLD FUND INC	BUY	1055329	684.87
20-Feb-25	WINDLAS	AJAY KUMAR AGGARWAL	BUY	144995	787.42
20-Feb-25	IDENTICAL	VIKASA INDIA EIF I FUND-INCUBE GLOBAL OPPORTUNITIES	SELL	88000	43.45
20-Feb-25	IDENTICAL	ABUNDANTIA CAPITAL VCC - ABUNDANTIA CAPITAL III	SELL	82000	43.45
20-Feb-25	ISGEC	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	SELL	1043192	915.49
20-Feb-25	KKJEWELS	VIKASA INDIA EIF I FUND - SHARE CLASS P	SELL	158000	131.08
20-Feb-25	KKJEWELS	NECTA BLOOM VCC - NECTA BLOOM ONE	SELL	124000	135.39

 Note- Executed on 20th Feb 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com