

Friday, 21<sup>st</sup> Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	23190.65	1.24
BSE	76348.06	1.19
World Indices	Last Price	(%) Chg
Dow Jones	41953.32	-0.03
Nasdaq	17691.63	-0.33
Nikkei	37890.42	0.37
Hang Seng	23818.61	-1.66
FTSE	8701.99	-0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3038.70	-0.17
Silver (\$/Ounce)	33.80	-0.55
Crude (\$/BBL)	68.41	0.50
Aluminium spot (\$/mt)	2656.55	-0.47
Copper SPOT (\$/mt)	9916.15	-0.15
Zinc (\$/MT)	2914.75	-0.51
Natural gas \$/MMBtu	3.88	-1.84
Currency	Last Price	(%) Chg
USDINR	86.23	-0.10
EURINR	93.50	-0.21
Bond		
India 10 Yr Bond yield	6.60	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	1978	1997	KEI	2843	2765
INDIGO	5093	5187	--	--	--
MUTHOOTFIN	2376	2444	--	--	--
NH	1684	1719	--	--	--
WELCORP	871	889	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty opened up with a gap and momentum on the upside intensified as the day progressed which led nifty to close on a strong note. On the daily chart we are observing an upward gap area in the range of 22940 – 22973. Normally, upward gap area does act as support for the prices. In coming trading session if nifty trades above 23220 then it is likely to test 23310 – 23400 levels. On the downside, 23100 - 23000 levels may act as support for the day.

Since, nifty has tested our second target of 23000, now we are of the opinion that some consolidation or minor pullback from current level cannot be ruled out. However, the intermediate trend remains up and buy on decline strategy may be adopted going forward.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2933.44
Stock Futures	Net Buyer	3253.02
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>6186.46</b>
Index Options	Net Seller	-66511.01
Stock Options	Net Seller	-2056.70
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-68567.71</b>
FII In cash Segment	Net Buyer	3239.14
DII In cash Segment	Net Buyer	-3136.02
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>103.12</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (20-03-2025)
INFY	1816.75	1615.55
WIPRO	277.78	268
RELIANCE	1366.16	1269.15
LT	3556.8	3351.05
ITC	442.92	403.95
HCLTECH	1720.92	1562
HINDUNILVR	2542.96	2242.4
SBIN	802.26	749.55
DRREDDY	1281.45	1187.2
GRASIM	2587.88	2468.15
TATAMOTORS	873.32	690.05
CIPLA	1522	1512.05
TATACONSUM	1058.88	965.85
ADANIENT	2758.55	2339.3
M&M	2892.02	2828.1
BPCL	304.3	272.13
HEROMOTOCO	4894.52	3597.15
BRITANNIA	5377.61	4831.1
ASIANPAINT	2719.31	2287.2
AXISBANK	1138.31	1054.35
ONGC	273.99	235.59
TITAN	3388.48	3193.1
APOLLOHOSP	6740.98	6474.35
TRENT	6294.22	5221.55
INDUSINDBK	1196.59	684.1
ADANIPILOTS	1319.66	1177.45
POWERGRID	317.06	280.35
ULTRACEMCO	11281.48	10933
TCS	4122.05	3563.15
TECHM	1603.48	1410.55
NTPC	370.23	341.75
MARUTI	12060.69	11730.2
BAJAJ-AUTO	9595.78	7920
NESTLEIND	2378.4	2221.55
COALINDIA	445.08	396.4
SBILIFE	1578.91	1498.35
INFY	1816.75	1615.55
WIPRO	277.78	268

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Mar-2025	24,000	1,43,234
NIFTY	27-Mar-2025	23,000	1,03,112
NIFTY	27-Mar-2025	23,500	1,02,897

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Mar-2025	22,000	1,52,745
NIFTY	27-Mar-2025	21,000	1,35,178
NIFTY	27-Mar-2025	23,000	1,25,396

**Securities in Ban For Trade Date: 21-03-2025**

HINDCOPPER, INDUSINDBK, MANAPPURAM, POLYCAB, SAIL

**Bulk Deals (BSE)**

N.A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Mar-25	NHIT	VIDYANITI LLP	BUY	37450000	133.5
20-Mar-25	NHIT	LARSEN AND TOUBRO LIMITED	BUY	22400000	133.5
20-Mar-25	SOTAC	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	183600	120
20-Mar-25	VERTEXPLUS	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	BUY	39000	132
20-Mar-25	VERTEXPLUS	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED-ZETA SERIES B FUND PC	BUY	30000	139.8
20-Mar-25	NHIT	SBI MUTUAL FUND	SELL	61025000	133.5
20-Mar-25	ORICONENT	ORIENTAL ENTERPRISES	SELL	1250000	39.44
20-Mar-25	PANACEABIO	MAGIC-SQUARE HOSPITALITYSERVICES LLP	SELL	800000	453.02

 Note- Executed on 20<sup>th</sup> Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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