

Wednesday, 21st May 2025

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 24683.90 | -1.05 |
| BSE | 81186.44 | -1.06 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 42677.24 | -0.27 |
| Nasdaq | 19142.71 | -0.38 |
| Nikkei | 37491.80 | -0.10 |
| Hang Seng | 23855.33 | 0.73 |
| FTSE | 8781.12 | 0.94 |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 3306.44 | 0.66 |
| Silver (\$/Ounce) | 33.26 | 0.27 |
| Crude (\$/BBL) | 63.05 | 1.64 |
| Aluminium spot (\$/mt) | 2482.95 | 1.80 |
| Copper SPOT (\$/mt) | 9580.55 | 0.61 |
| Zinc (\$/MT) | 2725.20 | 0.32 |
| Natural gas \$/MMBtu | 3.39 | -0.61 |
| Currency | Last Price | (%) Chg |
| USDINR | 85.59 | 0.08 |
| EURINR | 96.98 | 0.45 |
| Bond | | |
| India 10 Yr Bond yield | 6.22 | -0.14 |

| 52 Wk High | | | 52 Wk Low | | |
|------------|-------------|------------|-----------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| APLAPOLLO | 1794 | 1822 | AETHER | 732 | 731 |
| AIIL | 2233 | 2277 | -- | -- | -- |
| DALBHARAT | 2053 | 2129 | -- | -- | -- |
| REDINGTON | 282 | 307 | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note but failed to sustain its initial gains, with selling pressure throughout the day dragging the index into deep negative territory by the close. On the daily chart, a bearish candle has formed, coming close to testing the 10-day Simple Moving Average (SMA) at 24,657, with the day's low recorded at 24,669. Currently, 24,657 serves as immediate support for the market. In the upcoming trading session, if the Nifty manages to hold 24657 level during the first hour, it may attempt to test the 24,770 – 24,865 levels. On the downside, support is expected around 24,560 – 24,480 levels.

Despite the recent weakness, prices continue to trade comfortably above key short-term moving averages the 10-day SMA at 24,657, the 20-day SMA at 24,460, and the 200-day SMA at 24,053. This structure indicates that the broader trend remains positive. However, the presence of a negative divergence in the RSI suggests a need for cautious optimism in the near term.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|-------------------|-----------------|
| Index Futures | Net Seller | -2784.20 |
| Stock Futures | Net Seller | -4032.94 |
| Net Future Position | Net Seller | -6817.14 |
| Index Options | Net Buyer | 6642.06 |
| Stock Options | Net Seller | -2748.18 |
| Net Options Position | Net Buyer | 3893.88 |
| FII In cash Segment | Net Seller | -10016.10 |
| DII In cash Segment | Net Buyer | 6738.39 |
| Net Cash Position | Net Seller | -3277.71 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|----------------------------------|-----------|--------------------------|----------------|---------|
| State Bank of India | 3-Feb-21 | 336 | 549 | 63.4% |
| Sun Pharma | 7-Aug-20 | 525 | 967 | 84.2% |
| Sun TV Network Ltd. | 13-Aug-21 | 525 | 612 | 16.5% |
| Tata Chemicals Limited | 24-Dec-19 | 297 | 1158 | 290.0% |
| Tata Consultancy Services Ltd. | 8-Jan-18 | 1345 | 4046 | 200.9% |
| Tata motors | 20-Apr-22 | 441 | 450 | 2.0% |
| Tata motors dvr | 20-Apr-22 | 220 | 226 | 2.6% |
| Tata Power | 20-Apr-22 | 249 | 260 | 4.4% |
| Trent Ltd. | 19-Dec-18 | 348 | 1347 | 286.6% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4085 | 8269 | 102.4% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1044 | 1217 | 16.6% |
| Vedanta Ltd | 28-Jun-21 | 261 | 441 | 69.1% |
| Voltas Ltd. | 27-Mar-18 | 614 | 1357 | 121.0% |
| Whirlpool Of India Ltd. | 7-Dec-16 | 872 | 2550 | 192.3% |
| Wipro Limited | 13-Aug-21 | 616 | 740 | 20.2% |

NIFTY 50 STOCKS BELOW 200SMA

[illegible]

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 22-May-2025 | 25,000 | 2,31,571 |
| NIFTY | 22-May-2025 | 26,000 | 2,22,879 |
| NIFTY | 22-May-2025 | 25,500 | 1,76,545 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 22-May-2025 | 24,000 | 1,01,888 |
| NIFTY | 22-May-2025 | 24,500 | 91,539 |
| NIFTY | 22-May-2025 | 23,500 | 84,705 |

Securities in Ban For Trade Date: 21-05-2025

MANAPPURAM, RBLBANK

Bulk Deals (BSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|------------|-------|
| 20-May-25 | EDELWEISS | CARNELIAN ASSET MANAGEMENT & ADVISORS PRIVATE LIMITED | BUY | 8,000,000 | 90.4 |
| 20-May-25 | EDELWEISS | EDELWEISS EMPLOYEES WELFARE TRUST | SELL | 16,000,000 | 90.40 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|--------------------------------------|-----------|----------|-------|
| 20-May-25 | IITL | SIX SIGMA INVESTMENTS FUND | BUY | 883745 | 170 |
| 20-May-25 | EASEMYTRIP | HIGHPOINT COMMERCIAL PRIVATE LIMITED | SELL | 67635269 | 11.68 |
| 20-May-25 | IITL | ONE EARTH CAPITAL LIMITED | SELL | 883745 | 170 |

 Note- Executed on 20th May 2025. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

**Arihant is Forbes Asia's '200 Best under a \$Billion' Company
'Best Emerging Commodities Broker' awarded by UTV Bloomberg**

Disclaimer: This document has been prepared by Arihant Capital Markets Limited (hereinafter called as Arihant) and its subsidiaries and associated companies. This document does not constitute an offer or solicitation for the purchase and sale of any financial instrument by Arihant. Receipt and review of this document constitutes your agreement not to circulate, redistribute, retransmit or disclose to others the contents, opinions, conclusion, or information contained herein. This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. Whilst meticulous care has been taken to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any employee of our company is in any way is responsible for its contents and nor is its accuracy or completeness guaranteed. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. All recipients of this material should before dealing and or transacting in any of the products referred to in this material make their own investigation, seek appropriate professional advice. The investments discussed in this material may not be suitable for all investors. The recipient alone shall be fully responsible/are liable for any decision taken on the basis of this material. Arihant Capital Markets Ltd (including its affiliates) or its officers, directors, personnel and employees, including persons involved in the preparation or issuance of this material may; (a) from time to time, have positions in, and buy or sell or (b) be engaged in any other transaction and earn brokerage or other compensation in the financial instruments/products discussed herein or act as advisor or lender/borrower in respect of such securities/financial instruments/products or have other potential conflict of interest with respect to any recommendation and related information and opinions. The said persons may have acted upon and/or in a manner contradictory with the information contained here and may have a position or be otherwise interested in the investment referred to in this document before its publication. The user of this report assumes the entire risk of any use made of this data/report. Arihant especially states that it has no financial liability, whatsoever, to the users of this report.

Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com