

Thursday, 22nd May 2025

Indian Indices	Last Price	(%) Chg
NSE	24813.45	0.52
BSE	81596.63	0.51
World Indices	Last Price	(%) Chg
Dow Jones	41860.44	-1.91
Nasdaq	18872.64	-1.41
Nikkei	36967.13	-0.89
Hang Seng	23630.75	-0.83
FTSE	8786.46	0.06
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3342.60	0.91
Silver (\$/Ounce)	33.81	0.49
Crude (\$/BBL)	61.59	0.03
Aluminium spot (\$/mt)	2477.25	-0.23
Copper SPOT (\$/mt)	9556.90	0.31
Zinc (\$/MT)	2694.05	0.07
Natural gas \$/MMBtu	3.36	0.06
Currency	Last Price	(%) Chg
USDINR	85.51	-0.08
EURINR	97.03	-0.13
Bond		
India 10 Yr Bond yield	6.22	-0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1810	1826	AETHER	743	724
BEL	382	383	--	--	--
CEAT	3832	4042	--	--	--
CUB	196	197	--	--	--
MFSL	1399	1400	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a positive note and traded within a narrow range, maintaining a bullish bias to close in the green. On the daily chart, an "inside day" formation has been observed, indicating market indecisiveness at current levels. In the upcoming trading session, a move above the 24,860 level could lead the index towards the 24,925 – 25,035 levels. Conversely, support is expected around the 24,710 – 24,600 levels.

Currently, the index is comfortably trading above key short-term moving averages: the 10-day SMA at 24,697, the 20-day SMA at 24,493, and the 200-day SMA at 24,053 reinforcing the strength of the broader uptrend. However, the presence of negative divergence in the RSI warrants a cautious approach in the near term.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	201.42
Stock Futures	Net Buyer	2084.20
Net Future Position	Net Buyer	2285.62
Index Options	Net Buyer	35299.38
Stock Options	Net Seller	-1568.99
Net Options Position	Net Buyer	33730.39
FII In cash Segment	Net Buyer	2201.79
DII In cash Segment	Net Buyer	683.99
Net Cash Position	Net Buyer	2885.78

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-05-2025)
INFY	1794.43	1568.5
WIPRO	276.66	250.92
ITC	443.54	433
HCLTECH	1731.73	1652
HINDUNILVR	2494.67	2363.9
SBIN	789.87	787.1
DRREDDY	1261.58	1224.7
TATAMOTORS	808.37	726.8
CIPLA	1518.55	1482.4
ADANIENT	2611.27	2500.4
HEROMOTOCO	4563.11	4263.8
SUNPHARMA	1781.36	1731.8
ASIANPAINT	2611.38	2312.4
ONGC	264.77	248.68
TRENT	6280.84	5443.5
INDUSINDBK	1060.14	769.95
POWERGRID	311.27	296.15
TCS	4014.26	3525.8
TECHM	1605.4	1598.2
NTPC	366.4	346.15
BAJAJ-AUTO	9292.91	8687.5
COALINDIA	427.18	405.35
ETERNAL	249.3	229.97
JIOFIN	290.26	274.35
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-May-2025	26,000	1,86,721
NIFTY	22-May-2025	25,500	1,80,230
NIFTY	22-May-2025	25,000	1,65,026

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	22-May-2025	24,000	1,51,338
NIFTY	22-May-2025	24,800	99,335
NIFTY	22-May-2025	24,700	91,391

Securities in Ban For Trade Date: 22-05-2025

MANAPPURAM, RBLBANK, TITAGARH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-May-25	KPRMILL	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	BUY	1,754,386	1140.1
21-May-25	KPRMILL	KPD SIGAMANI	SELL	3,600,000	1,140.10
21-May-25	KPRMILL	K P RAMASAMY	SELL	3,600,000	1,140.33
21-May-25	KPRMILL	P NATARAJ	SELL	3600000	1140.1
21-Mar-25	TBOTEK	SBI MUTUAL FUND	BUY	878203	1200

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-May-25	DATAPATTNS	GOVERNMENT OF SINGAPORE	SELL	284964	2728.56

 Note- Executed on 21st May 2025. Bulk Deal Buy/Sell done by fund house is considered.

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