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Friday, 22nd Nov 2024

Indian Indices	Last Price	(%) Chg
NSE	23349.90	-0.72
BSE	77155.79	-0.54
World Indices	Last Price	(%) Chg
Dow Jones	43870.35	1.06
Nasdaq	18972.42	0.03
Nikkei	38415.32	1.02
Hang Seng	19577.52	-0.12
FTSE	8149.27	0.79
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2688.50	0.50
Silver (\$/Ounce)	30.99	0.16
Crude (\$/BBL)	70.46	0.51
Aluminium spot (\$/mt)	2626.00	-0.30
Copper SPOT (\$/mt)	9028.50	-0.08
Zinc (\$/MT)	3006.50	0.05
Natural gas \$/MMBtu	3.46	2.10
Currency	Last Price	(%) Chg
USDINR	84.50	0.01
EURINR	88.52	0.04
Bond		
India 10 Yr Bond yield	6.81	-0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COFORGE	8216	8238	ADANIENT	2182	2155
FEDERALBNK	210	211	ADANIENSOL	697	697
FORTIS	680	690	AWL	294	294
INDHOTEL	786	795	DMART	3619	3605
NALCO	248	233	MAPMYINDIA	1600	1584

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower and traded with negative bias throughout the day. On the daily chart, we are observing prices closed below 200 DMA which suggest we may see some more selling pressure in market. In the coming trading session if nifty trades below 23300 level then it may test 23220 – 23150 levels. On the upside, 23450 – 23490 may act as resistance for the day.

Since prices have close below the rising 200-days SMA(23574) we are of the opinion that one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-598.60
Stock Futures	Net Seller	-3609.41
Net Future Position	Net Seller	-4208.01
Index Options	Net Seller	-95302.02
Stock Options	Net Seller	-2527.20
Net Options Position	Net Seller	-97829.22
FII In cash Segment	Net Seller	-5320.68
DII In cash Segment	Net Buyer	4200.16
Net Cash Position	Net Seller	-1120.52

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-10-2024)
RELIANCE	1452.62	1223
LT	3574.55	3483.5
HINDUNILVR	2536.38	2382.8
TATASTEEL	158.14	140.22
SBIN	800.6	780.75
DRREDDY	1277.47	1195.35
TATAMOTORS	973.11	773.85
CIPLA	1509.94	1465.5
TATACONSUM	1123.74	911.7
ADANIENT	3094.67	2183.65
BPCL	317.64	282.4
HEROMOTOCO	5114.28	4767.85
BRITANNIA	5417.04	4803.35
ASIANPAINT	2959.2	2428.15
AXISBANK	1155.51	1139.15
ONGC	284.36	242.15
TITAN	3495.95	3178.45
INDUSINDBK	1414.76	981.45
BAJFINANCE	6933.5	6465.65
ADANIPORTS	1389.78	1114.65
TCS	4092.32	4072.85
KOTAKBANK	1765.73	1737.1
NTPC	376.39	356.15
MARUTI	12174.14	10861.45
BAJAJ-AUTO	9616.99	9505
BAJAJFINSV	1660.84	1569.25
NESTLEIND	2502.53	2211.2
COALINDIA	472.97	406
SBILIFE	1587.08	1477.95
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Nov-2024	25,000	2,54,981
NIFTY	28-Nov-2024	24,000	2,53,327
NIFTY	28-Nov-2024	24,500	2,43,076

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Nov-2024	21,700	2,59,521
NIFTY	28-Nov-2024	23,000	2,37,483
NIFTY	28-Nov-2024	22,500	1,99,523

Securities in Ban For Trade Date: 22-11-2024

AARTIIND, ABFRL, ADANIENT, GNFC, GRANULES, HINDCOPPER, IGL, NATIONALUM

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Nov-24	ARROWGREEN	RR FAMILY TRUST	BUY	200,000	931.72
21-Nov-24	ARROWGREEN	SHILPAN PRAVIN PATEL	SELL	165,348	932.00
21-Nov-24	ARROWGREEN	JIGISHA SHILPAN PATEL	SELL	125,000	932.00
21-Nov-24	ARROWGREEN	NIKHIL RAMESH JAISINGHANI	BUY	100000	931.84

Bulk Deals (NSE)

N.A

Note- Executed on 21st Nov 2024. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com