

Friday, 23<sup>rd</sup> May 2025

Indian Indices	Last Price	(%) Chg
NSE	24609.70	-0.82
BSE	80951.99	-0.79
World Indices	Last Price	(%) Chg
Dow Jones	41859.09	-0.01
Nasdaq	18925.73	0.28
Nikkei	37280.84	0.80
Hang Seng	23699.42	0.66
FTSE	8739.26	-0.54
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3298.87	0.09
Silver (\$/Ounce)	33.28	0.20
Crude (\$/BBL)	60.83	-0.60
Aluminium spot (\$/mt)	2460.20	-0.69
Copper SPOT (\$/mt)	9524.73	0.10
Zinc (\$/MT)	2704.30	-0.04
Natural gas \$/MMBtu	3.27	-0.52
Currency	Last Price	(%) Chg
USDINR	85.92	-0.05
EURINR	97.12	0.12
Bond		
India 10 Yr Bond yield	6.22	-0.14

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APLAPOLLO	1834	1836	--	--	--
BEL	383	386	--	--	--
CUB	194	197	--	--	--
HDFCAMC	4782	4867	--	--	--
MFSL	1416	1425	--	--	--

Source: Money Control (BSE 500)

### Market Technical Outlook



The Nifty index traded with a negative bias throughout the day and ended in the red. On the daily chart, it closed below the 10-day Simple Moving Average (SMA) at 24,731 and, although it breached the 20-day SMA at 24,514 on an intraday basis, it managed to close above it. Going forward, if Nifty holds above 24,514 level during the first hour of the next trading session, it may attempt to test the 24,700–24,800 levels. Conversely, a breakdown below 24,514 could lead to further downside toward the next support zone at 24,425–24,380.

Currently, the index remains below the 10-day SMA but above both the 20-day SMA and the 200-day SMA (at 24,051), which reinforces the strength of the broader uptrend. However, the presence of a negative divergence in the RSI suggests a cautious approach in the near term.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-3169.25
Stock Futures	Net Seller	-3460.80
<b>Net Future Position</b>	<b>Net Seller</b>	<b>-6630.05</b>
Index Options	Net Seller	-45529.13
Stock Options	Net Seller	-3483.26
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-49012.39</b>
FII In cash Segment	Net Seller	-5045.36
DII In cash Segment	Net Buyer	3715.00
<b>Net Cash Position</b>	<b>Net Seller</b>	<b>-1330.36</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (22-05-2025)
INFY	1792.83	1547.5
WIPRO	276.59	245.94
ITC	443.34	426.1
HCLTECH	1731.69	1633
HINDUNILVR	2492.8	2330.7
SBIN	789.43	785.25
DRREDDY	1260.94	1222.2
TATAMOTORS	806.17	717.45
CIPLA	1518.18	1468.5
ADANIENT	2607.86	2487.6
HINDALCO	652.67	649.55
HEROMOTOCO	4557.05	4276.3
SUNPHARMA	1781.36	1718.7
ASIANPAINT	2607.45	2299.2
ONGC	264.3	241.67
TRENT	6278.35	5342
INDUSINDBK	1056.93	785
POWERGRID	310.98	290.9
TCS	4009.72	3477
TECHM	1605.46	1565.6
NTPC	366.03	341.4
BAJAJ-AUTO	9288.25	8733.5
COALINDIA	426.56	398.85
ETERNAL	249.3	229.02
JIOFIN	289.99	274.55
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-May-2025	26,000	1,44,719
NIFTY	29-May-2025	25,000	1,16,107
NIFTY	29-May-2025	26,500	1,10,294

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-May-2025	24,000	1,10,309
NIFTY	29-May-2025	23,000	1,00,919
NIFTY	29-May-2025	24,500	91,109

**Securities in Ban For Trade Date: 22-05-2025**

DIXON, MANAPPURAM, RBLBANK, TITAGARH

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-Mar-25	TDPOWERSYS	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	BUY	1,093,643	460
22-May-25	TDPOWERSYS	BLEND FUND 2	BUY	1,304,350	460.00
22-Mar-25	TDPOWERSYS	NIKHIL KUMAR	SELL	4,500,000	460.95
22-May-25	TDPOWERSYS	SAPHIRE FINMAN SERVICES LLP	SELL	3300000	461.41
22-Mar-25	TDPOWERSYS	LAVANYA SANKARAN	SELL	1600000	463.28
22-May-25	TDPOWERSYS	HITOSHI MATSUO	SELL	2100000	460.09

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
22-May-25	MITCON	MUKUL MAHAVIR AGRAWAL	SELL	131193	80.52

 Note- Executed on 22<sup>nd</sup> May 2025. Bulk Deal Buy/Sell done by fund house is considered.

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