

Monday, 23rd June 2025

Indian Indices	Last Price	(%) Chg
NSE	25112.40	1.29
BSE	82408.17	1.29
World Indices	Last Price	(%) Chg
Dow Jones	42206.82	0.08
Nasdaq	19447.41	-0.51
Nikkei	38175.63	-0.59
Hang Seng	23493.64	-0.16
FTSE	8774.65	-0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3380.80	-0.19
Silver (\$/Ounce)	36.03	0.06
Crude (\$/BBL)	74.99	1.54
Aluminium spot (\$/mt)	2556.50	1.16
Copper SPOT (\$/mt)	9636.90	-0.19
Zinc (\$/MT)	2636.95	-0.12
Natural gas \$/MMBtu	4.00	1.42
Currency	Last Price	(%) Chg
USDINR	86.58	-0.30
EURINR	99.76	-0.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.31	0.16

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	260	263	--	--	--
AIIL	2586	2597	--	--	--
BEL	408	410	--	--	--
BHARTARTL	1936	1949	--	--	--
HYUNDAI	2006	2048	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note, however, upside momentum strengthened as the session progressed, resulting in a strong close. On the daily chart, the index has reclaimed both the 10-day and 20-day Simple Moving Averages (24947 and 24863, respectively), indicating a shift toward positive short-term sentiment.

In the upcoming trading session, a move above the 25136 level could lead the index toward 25220 and 25334 levels. On the downside, immediate support is placed around 25010 followed by 24915.

With the index regaining key moving averages, we believe the short-term trend has turned positive, and stock-specific action is likely to dominate going forward.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	117.75
Stock Futures	Net Buyer	4403.16
Net Future Position	Net Buyer	4520.91
Index Options	Net Seller	-22365.62
Stock Options	Net Buyer	5638.61
Net Options Position	Net Seller	-16727.01
FII In cash Segment	Net Buyer	7940.70
DII In cash Segment	Net Seller	-3049.88
Net Cash Position	Net Buyer	4890.82

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-June-2025	26,000	2,07,306
NIFTY	26-June-2025	25,500	1,09,339
NIFTY	26-June-2025	25,000	1,08,559

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-June-2025	25,000	1,30,554
NIFTY	26-June-2025	24,000	1,30,353
NIFTY	26-June-2025	23,000	1,20,407

Securities in Ban For Trade Date: 23-06-2025

ABFRL, BIOCON, RBLBANK, TITAGARH

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jun-25	RADIANTCMS	ASCENT INDIA FUND III	SELL	1,760,000	60.76
20-Jun-25	RADIANTCMS	TRISHAKTI POWER HOLDINGS PRIVATE LIMITED	BUY	1,166,000	60.75
20-Jun-25	SAILIFE	NIPPON INDIA MUTUAL FUND	BUY	1,520,775	722.00
20-Jun-25	SAILIFE	NIPPON INDIA MUTUAL FUND	BUY	2493075	722
20-Jun-25	SAILIFE	NORGES BANK ON ACCOUNT GOVERNMENT PENSION FUND GLOBAL	BUY	1146814	722
20-Jun-25	SAILIFE	MAX LIFE INSURANCE COMPANY LIMITED	BUY	1385042	722
20-Jun-25	SAILIFE	INVESCO MUTUAL FUND	BUY	1350416	722
20-Jun-25	SAILIFE	ADITYA BIRLA SUN LIFE MUTUAL FUND	BUY	1385042	722
20-Jun-25	SAILIFE	TPG ASIA VII SF PTE LTD	SELL	10420720	722
20-Jun-25	SAILIFE	TPG ASIA VII SF PTE LTD	SELL	10420719	722
20-Jun-25	SGFIN	BANDHAN MUTUAL FUND	BUY	886018	405
20-Jun-25	SGFIN	SAHIL GUPTA	SELL	1250000	405.08

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Jun-25	FINOPB	CRONY VYAPAR PVT LTD	BUY	706982	291.79
20-Jun-25	IEL	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	BUY	1100000	25.36
20-Jun-25	IITL	PRATIK M SHETH	BUY	500000	173
20-Jun-25	INDIACEM	FRANKLIN TEMPLETON MUTUAL FUND	BUY	2037333	310.17
20-Jun-25	NORTHARC	COHESION MK BEST IDEAS SUB-TRUST	BUY	1000000	208.83
20-Jun-25	NORTHARC	BNP PARIBAS FINANCIAL MARKETS	BUY	867328	202.46
20-Jun-25	VMM	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	26531010	129.74
20-Jun-25	VMM	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	BUY	23967366	129.74
20-Jun-25	WESTLIFE	HDFC MUTUAL FUND	BUY	1430686	696.54
20-Jun-25	ETHOS-RE	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	SELL	31939	792.53
20-Jun-25	IEL	RISHIKESH PARTHASARATHI	SELL	1185829	25.32
20-Jun-25	IITL	SIX SIGMA INVESTMENTS FUND	SELL	500000	173
20-Jun-25	NORTHARC	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7	SELL	5761623	198.74
20-Jun-25	NORTHARC	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5	SELL	6155963	196.85
20-Jun-25	NORTHARC	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4	SELL	7483212	195.71
20-Jun-25	SOLARA	FSSA INDIAN SUBCONTINENT FUND	SELL	224730	538.11
20-Jun-25	WESTLIFE	HILL FORT INDIA FUND LP	SELL	1500881	696.55

Note- Executed on 20th June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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