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Monday, 23rd Dec 2024

Indian Indices	Last Price	(%) Chg
NSE	23587.50	-1.52
BSE	78041.59	-1.49
World Indices	Last Price	(%) Chg
Dow Jones	42840.26	1.18
Nasdaq	19572.60	1.03
Nikkei	39043.59	0.88
Hang Seng	19809.79	0.45
FTSE	8084.61	-0.26
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2640.72	-0.20
Silver (\$/Ounce)	30.20	0.82
Crude (\$/BBL)	69.77	0.45
Aluminium spot (\$/mt)	2555.00	0.47
Copper SPOT (\$/mt)	8990.50	0.35
Zinc (\$/MT)	2997.00	0.72
Natural gas \$/MMBtu	3.48	18.48
Currency	Last Price	(%) Chg
USDINR	84.98	0.04
EURINR	88.34	-0.28
Bond		
India 10 Yr Bond yield	6.79	0.15

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
COFORGE	9369	9798	AARTIIND	403	402
GICRE	502	525	DMART	3408	3400
INDHOTEL	854	887	CREDITACC	813	810
KPRMILL	1148	1192	INDUSINDBK	930	927
PERSISTENT	6366	6788	TATATECH	892	890

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened on a subdued note but witness selling pressure during the day which led the nifty to close deep in red. On the daily chart, we are observing that prices have given close below the rising 200-days SMA (23835) which suggests weakness. In coming trading session if nifty trades below 23550 level then it may test 23400 – 23300 levels. On the upside, 23710 – 23815 levels may act as resistance for the day.

At present, prices have started trading below the rising 200-days SMA (23825) & below the falling 50-days SMA (24353), one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1538.22
Stock Futures	Net Seller	-737.42
Net Future Position	Net Seller	-2275.64
Index Options	Net Seller	-6770.87
Stock Options	Net Buyer	1981.81
Net Options Position	Net Seller	-4789.06
FII In cash Segment	Net Seller	-3597.82
DII In cash Segment	Net Buyer	1374.37
Net Cash Position	Net Seller	-2223.45

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (20-12-2024)
RELIANCE	1433.44	1205.3
HINDUNILVR	2538.41	2333.9
TATASTEEL	158.61	140.68
SBIN	813.6	812
GRASIM	2551.04	2488.7
TATAMOTORS	958.22	724.05
CIPLA	1514.02	1472.05
TATACONSUM	1102.69	889.45
ADANIENT	3011.9	2344.95
HINDALCO	656.31	622.65
BPCL	316.59	289.05
HEROMOTOCO	5110.41	4339.95
BRITANNIA	5404.84	4698.1
ASIANPAINT	2904.04	2282.35
AXISBANK	1162.99	1071.85
ONGC	282.83	237.1
TITAN	3470.91	3356.25
INDUSINDBK	1361.89	929.45
BAJFINANCE	6955.75	6848.25
ADANIPORTS	1383.12	1182.45
POWERGRID	319.86	315.8
KOTAKBANK	1768.88	1743.55
JSWSTEEL	921.77	917.35
NTPC	379.22	333.25
MARUTI	12177.76	10901.05
BAJAJ-AUTO	9722.23	8787.25
BAJAJFINSV	1664	1569.65
NESTLEIND	2473.83	2163.5
COALINDIA	469.26	382
SBILIFE	1582.95	1400.6
HDFCLIFE	650.61	623.8
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Dec-2024	25,000	5,44,314
NIFTY	26-Dec-2024	24,000	3,68,577
NIFTY	26-Dec-2024	26,000	3,47,432

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-Dec-2024	23,000	3,28,432
NIFTY	26-Dec-2024	23,500	2,66,812
NIFTY	26-Dec-2024	22,000	2,64,945

Securities in Ban For Trade Date: 23-12-2024

BANDHANBNK, GRANULES, HINDCOPPER, MANAPPURAM, RBLBANK, SAIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Dec-24	IGCIL	CENTURY INDIA OPPORTUNITY FUND PC	BUY	500,000	11.2
20-Dec-24	PROTEAN	ISHARES CYBERSECURITY AND TECH ETF	BUY	451,389	1,999.11

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
20-Dec-24	DIAMONDYD	RASHI FINCORP LIMITED	BUY	245672	980.05
20-Dec-24	DIAMONDYD	ALTITUDE INVESTMENT FUND PCC - CELL 1	BUY	400005	980.05
20-Dec-24	MOS	PINE OAK GLOBAL FUND	BUY	159600	294.54
20-Dec-24	AMBER	ASCENT INVESTMENT HOLDINGS PTE.LIMITED.	SELL	345458	6075
20-Dec-24	DIAMONDYD	KOTAK MAHINDRA MUTUAL FUND	SELL	645677	980.05
20-Dec-24	GRANULES	FIDELITY FUNDS.- INDIA FOCUS FUND	SELL	2924888	596.02
20-Dec-24	OSELDEVICE	ACINTYO INVESTMENT FUND PCC- CELL 1	SELL	184800	227.45

Note- Executed on 20th Dec 2024. Bulk Deal Buy/Sell done by fund house is considered.

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