

Monday, 24th Mar 2025

Indian Indices	Last Price	(%) Chg
NSE	23350.40	0.69
BSE	76905.51	0.73
World Indices	Last Price	(%) Chg
Dow Jones	41985.35	0.08
Nasdaq	17784.05	0.52
Nikkei	37676.97	-0.00
Hang Seng	23653.48	-0.15
FTSE	8646.79	-0.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3050.14	0.06
Silver (\$/Ounce)	33.67	0.57
Crude (\$/BBL)	68.04	-0.35
Aluminium spot (\$/mt)	2626.30	-1.14
Copper SPOT (\$/mt)	9933.25	0.63
Zinc (\$/MT)	2948.00	0.61
Natural gas \$/MMBtu	3.96	-1.47
Currency	Last Price	(%) Chg
USDINR	85.99	-0.38
EURINR	92.99	-0.72
Bond		
India 10 Yr Bond yield	6.62	-0.30

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINANCE	8918	9070	--	--	--
CHAMBLFERT	596	598	--	--	--
KOTAKBANK	2084	2096	--	--	--
UPL	660	671	--	--	--
WELCORP	879	892	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower but gained upward momentum throughout the day, closing in a positive territory. On the daily chart we are observing four consecutive bull candle which is approaching the supply zone of 23600 – 23800 (shown above in the graph). In coming trading session if nifty trades above 23400 then it is likely to test 23450 – 23540 levels. On the downside, 23225 – 23140 levels may act as support for the day.

At present, there is no sign of weakness but we are of the opinion that near the supply zone of 23600 – 23800 level selling is likely to emerge. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	2419.03
Stock Futures	Net Buyer	1187.81
Net Future Position	Net Buyer	3606.84
Index Options	Net Seller	-14188.62
Stock Options	Net Seller	-705.10
Net Options Position	Net Seller	-14893.72
FII In cash Segment	Net Buyer	7470.36
DII In cash Segment	Net Seller	-3202.26
Net Cash Position	Net Buyer	4268.10

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (21-03-2025)
INFY	1817.75	1592.55
WIPRO	278.01	264.3
RELIANCE	1365.56	1276.35
LT	3556.86	3415.95
ITC	443	405.55
HCLTECH	1722.24	1566.7
HINDUNILVR	2541.71	2246.2
SBIN	802.15	753.2
DRREDDY	1281.72	1200.15
GRASIM	2588.94	2469.4
TATAMOTORS	872.31	702.95
TATACONSUM	1058.32	961.2
ADANIENT	2755.66	2362.8
M&M	2893.16	2801.85
BPCL	304.25	279.66
HEROMOTOCO	4886.11	3629
BRITANNIA	5375.05	4814
ASIANPAINT	2716.53	2300.4
AXISBANK	1138.01	1070.15
ONGC	274.02	242.42
TITAN	3388.09	3162.7
APOLLOHOSP	6744.81	6611.55
TRENT	6297.28	5150.05
INDUSINDBK	1193.07	686.9
ADANIPTS	1319.36	1188.8
POWERGRID	316.99	283.1
ULTRACEMCO	11286.85	10976.75
TCS	4121.37	3578.1
TECHM	1604.33	1409.25
NTPC	370.33	351.3
MARUTI	12058.48	11732.8
BAJAJ-AUTO	9589.89	8067.85
NESTLEIND	2377.61	2268.85
COALINDIA	444.9	405.4
SBILIFE	1579.95	1546.4
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Mar-2025	24,000	1,54,869
NIFTY	27-Mar-2025	24,100	1,28,898
NIFTY	27-Mar-2025	23,600	1,13,792

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Mar-2025	23,000	1,77,242
NIFTY	27-Mar-2025	22,000	1,67,421
NIFTY	27-Mar-2025	22,500	1,49,369

Securities in Ban For Trade Date: 24-03-2025

HINDCOPPER, INDUSINDBK, POLYCAB

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Mar-25	TBOTEK	AUGUSTA TBO (SINGAPORE) PTE LTD	SELL	4,629,873	1200.04
21-Mar-25	TBOTEK	TBO KOREA HOLDINGS LIMITED	SELL	2,620,127	1,200.02
21-Mar-25	TBOTEK	ICICI PRUDENTIAL MUTUAL FUND	BUY	783,337	1,200.00
21-Mar-25	TBOTEK	NIPPON INDIA MUTUAL FUND	BUY	2811402	1200
21-Mar-25	TBOTEK	SBI MUTUAL FUND	BUY	878203	1200

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
21-Mar-25	AMIORG	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	243115	2425.43
21-Mar-25	ANUP	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	108878	3273.1
21-Mar-25	BIRET	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	5895237	308.45
21-Mar-25	BIRET	VFTR C INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	BUY	3042437	308.45
21-Mar-25	BIRET	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	BUY	4798016	308.45
21-Mar-25	CARTRADE	VANGUARD EMERGING MARKETS STOCK INDEX FUND	BUY	330802	1804.48
21-Mar-25	CARTRADE	THE VANGUARD GROUP INC AC VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	383033	1804.48
21-Mar-25	GLAND	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	BUY	838556	1588.69
21-Mar-25	GLAND	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	1016219	1588.69
21-Mar-25	MANAPPURAM	BOFA SECURITIES EUROPE SA	BUY	302331	227.2
21-Mar-25	MOS	PINE OAK GLOBAL FUND - CLASS B	BUY	300000	269.9
21-Mar-25	MOS	TRANS GALACTIC TRADING FZ	BUY	200000	269.85
21-Mar-25	MOS	DOVE SOFT TECHNOLOGIES PRIVATE LIMITED	BUY	186000	268.7
21-Mar-25	NAZARA	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	BUY	719000	969.65
21-Mar-25	ORIENTCEM	VANGUARD EMERGING MARKETS STOCK INDEX FUND	BUY	1062141	337.25
21-Mar-25	ORIENTCEM	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	1374150	337.25
21-Mar-25	PRICOLLTD	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	952967	448.76
21-Mar-25	PRUDENT	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	210287	2323.75
21-Mar-25	SHILPAMED	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	547853	683.03
21-Mar-25	TDPOWERSYS	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	824638	392.53
21-Mar-25	TI	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	BUY	1055143	257.81
21-Mar-25	DISHTV	MUNISH FINANCIAL	SELL	9456868	6.26
21-Mar-25	MAMATA	BELGRAVE INVESTMENT FUND	SELL	124989	401.9
21-Mar-25	MANAPPURAM	BOFA SECURITIES EUROPE SA	SELL	4346655	231.95
21-Mar-25	NXST	THE VANGUARD GROUP VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	SELL	10879690	122.22
21-Mar-25	NXST	VANGUARD EMERGING MARKETS STOCK INDEX FUND	SELL	7834270	122.22
21-Mar-25	ORICONENT	ORIENTAL ENTERPRISES	SELL	1240000	39.53
21-Mar-25	PSRAJ	SYGNIFIC CORPORATE SOLUTIONS PVT LTD	SELL	47000	137.75
21-Mar-25	VERTEXPLUS	ZETA GLOBAL FUNDS (OEIC) PCC LIMITED-ZETA SERIES B FUND PC	SELL	61800	136.07

Note- Executed on 21st Mar 2025. Bulk Deal Buy/Sell done by fund house is considered.

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