Daily Report

Thursday, 24th Apr 2025

Indian Indices	Last Price	(%) Chg
NSE	24328.95	0.67
BSE	80116.49	0.65
World Indices	Last Price	(%) Chg
Dow Jones	39606.57	1.07
Nasdaq	16708.05	2.50
Nikkei	35244.41	1.08
Hang Seng	21732.31	-1.54
FTSE	8403.18	0.90
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3339.10	1.39
Silver (\$/Ounce)	33.38	-0.48
Crude (\$/BBL)	62.25	-0.02
Aluminium spot (\$/mt)	2439.40	1.87
Copper SPOT (\$/mt)	9377.55	0.06
Zinc (\$/MT)	2653.50	0.35
Natural gas \$/MMBtu	2.98	-0.90
Currency	Last Price	(%) Chg
USDINR	85.36	0.23
EURINR	97.41	0.13
Bond		
India 10 Yr Bond yield	6.43	0.12

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52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AAVAS	2133	2238			
BHARTIHEXA	1645	1695			
HDFCBANK	1923	1977			
LAURUSLAB	650	659			
UPL	679	681			

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened higher traded with choppiness but finally managed to close in green. On the daily chart, we are observing a "bearish hanging man" candlestick pattern which suggests that the prior trend is losing breath. In coming trading session if nifty trades above 24380 levels then it may test 24440 - 24530 levels. On the downside, 24250 – 24150 levels may act as support for the day.

Broadly, looking at the current price action it is evident that a minor correction or a consolidation from current level cannot be ruled out. Hence one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities				
Name of Segment	Net Buyer/seller	Rs In Cr		
Index Futures	Net Buyer	1326.12		
Stock Futures	Net Buyer	4316.91		
Net Future Position	Net Buyer	5643.03		
Index Options	Net Seller	-12012.27		
Stock Options	Net Seller	-1286.25		
Net Options Position	Net Seller	-13298.52		
FII In cash Segment	Net Buyer	3332.93		
DII In cash Segment	Net Seller	-1234.46		
Net Cash Position Net Buyer 2098.47				

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
dani Power	20-Apr-22	235	345	46.6%
dani Wilmar Ltd	20-Apr-22	668	878	31.5%
ditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
ditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
pcotex Industries Limited	13-Aug-21	343	679	98.0%
sian Paints Ltd.	30-Mar-17	1068	3590	236.1%
venue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
xis Bank Ltd.	10-Apr-18	519	867	67.0%
ajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
ajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
ajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
DSL	17-Sep-20	486	1734	256.9%
hola finance	25-Sep-20	239	770	222.6%
hola Holding	23-Sep-20	392	763	94.7%
ipla Ltd	20-Mar-17	597	1083	81.3%
olgate Palmolive	16-Sep-19	1314	1823	38.7%
. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
abur India	22-Oct-19	466	659	41.4%
LF Ltd	10-Apr-19	194	450	131.6%
r Reddy	4-Aug-20	4530	5615	24.0%
mami Limited	26-Jun-19	290	622	114.2%
inolex Cables Ltd	8-Feb-21	130	268	106.2%
ortis	14-Jul-20	127	314	147.2%
odawari Power	20-Apr-22	455	482	6.0%
odrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
DFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
DFC Bank Limited	10-Nov-16	639	1725	170.0%
DFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
eritage Foods Ltd	20-Apr-22	330	354	7.2%
ero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
industan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
ousing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
CICI Bank Ltd.	6-Apr-18	279	867	211.1%
CICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
CICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
CICI Securities Ltd	24-Sep-20	467	896	92.0%
ndusindbnk	8-Jun-20	451	1242	175.4%
nfosys Ltd.	17-Aug-17	488	1954	300.7%
otak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
inde India	20-Apr-22	3499	3649	4.3%
Narico Ltd.	4-Apr-18	325	608	87.1%
1aruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
beroi Realty Ltd.	23-Nov-17	509	1052	106.8%
EL		1246	3015	141.9%
L hoenix Mills Limited	2-Sep-20 7-Jul-19	655	1200	83.2%
ponawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
rocter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
	25-Sep-20	264	1280	385.7%
aymond				
eliance	22-Apr-20	1351	2856	111.4%
BI Life brog Bonuka Sugara Limitad	20-May-20	715	1293	80.8%
hree Renuka Sugars Limited pectrum Electrical	13-Aug-21 18-Apr-22	27 98	63 103	135.1% 5.0%

				Undate Report	
Guru Call: From the expert's desk					
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%	
State Bank of India	3-Feb-21	336	549	63.4%	
Sun Pharma	7-Aug-20	525	967	84.2%	
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%	
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%	
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%	
Tata motors	20-Apr-22	441	450	2.0%	
Tata motors dvr	20-Apr-22	220	226	2.6%	
Tata Power	20-Apr-22	249	260	4.4%	
Trent Ltd.	19-Dec-18	348	1347	286.6%	
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%	
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%	
Vedanta Ltd	28-Jun-21	261	441	69.1%	
Voltas Ltd.	27-Mar-18	614	1357	121.0%	
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%	
Wipro Limited	13-Aug-21	616	740	20.2%	

NIFTY 50 STOCKS BELOW 200SMA				
SCRIP NAME	SMA 200	CLOSING (23-04-2025)		
INFY	1814.48	1474.9		
WIPRO	278.6	243.6		
RELIANCE	1343.6	1300		
ιτ	3531.43	3301		
ITC	444.23	430.85		
HCLTECH	1727.89	1594		
HINDUNILVR	2523.25	2423.8		
TATASTEEL	147.81	141.16		
DRREDDY	1275.25	1186		
TATAMOTORS	840.97	659.9		
ADANIENT	2675	2453.6		
HINDALCO	656.7	629.1		
HEROMOTOCO	4706.14	3940.5		
ASIANPAINT	2666.22	2453.1		
ONGC	271.25	252.17		
TITAN	3363.58	3357.3		
TRENT	6295.15	5329		
INDUSINDBK	1118.82	794.2		
ADANIPORTS	1296.21	1239.1		
TCS	4079.41	3413		
TECHM	1602.17	1439.6		
NTPC	369.73	363.8		
MARUTI	11985.76	11907		
BAJAJ-AUTO	9422.19	8261.5		
COALINDIA	437.01	398.95		
ETERNAL	247.76	239.24		
JIOFIN	297.86	258.14		
-		-		
-		-		
-	-			
-				
-		-		
		-		
-				
-				

Weekly Expiry Most Active Nifty Call Option				
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)	
NIFTY	24-Apr-2025	25,500	1,97,983	
NIFTY	24-Apr-2025	25,000	1,87,754	
NIFTY	24-Apr-2025	24,300	1,45,666	

Weekly Expiry Most Active Nifty Put Option				
Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)	
NIFTY	24-Apr-2025	24,000	1,80,348	
NIFTY	24-Apr-2025	24,200	1,50,952	
NIFTY	24-Apr-2025	23,500	1,43,988	

Securities in Ban For Trade Date: 24-04-2025
RBLBANK
Bulk Deals (BSE)
N.A
Bulk Deals (NSE)
N.A

Note- Executed on 23rd Apr 2025. Bulk Deal Buy/Sell done by fund house is considered.

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