

Daily Report

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**Friday, 21st Jun 2024**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 23567.00 | 0.22 | | **BSE** | 77478.93 | 0.18 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 39134.76 | 0.77 | | **Nasdaq** | 17717.90 | -0.81 | | **Nikkei** | 38616.00 | -0.08 | | **Hang Seng** | 17966.50 | -1.29 | | **FTSE** | 8272.46 | 0.82 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 2372.95 | 0.17 | | **Silver ($/Ounce)** | 30.57 | -0.79 | | **Crude ($/BBL)** | 81.19 | -0.12 | | **Aluminium spot ($/mt)** | 2524.00 | -0.08 | | **Copper SPOT ($/mt)** | 9812.50 | -0.80 | | **Zinc ($/MT)** | 2864.50 | -0.26 | | **Natural gas $/MMBtu** | 2.72 | -0.15 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 83.61 | 0.24 | | **EURINR** | 89.67 | -0.01 | | **Bond** |  |  | | **India 10 Yr Bond yield** | 6.97 | 0.04 | |  |  |  |        |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High** | | | **52 Wk Low** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **ABCAPITAL** | 243 | 247 | **--** | -- | -- | | **BHARATFORG** | 1790 | 1800 | **--** | -- | -- | | **CHAMBLFERT** | 558 | 561 | **--** | -- | -- | | **EIXDEIND** | 572 | 576 | **--** | -- | -- | | **DIXON** | 11498 | 11579 | **--** | -- | -- |   Source: Money Control (BSE 500) | |  | | --- | | **Market Technical Outlook** |   Nifty opened higher, traded in a narrow range throughout the day to close in green. On the daily chart, we are observing eight consecutive narrow range body formation, which suggests that markets are circumspect at higher level. In coming trading session if nifty trades above 23630 level then it may test 23650 - 23740 levels. On the downside, 23450 - 23360 levels may act as support for the day.  **We maintain our stance our stance that looking at the current price action, it is evident that a consolidation or minor pull back of prior uptrend could be possible. Hence, one can adopt cautiously positive approach at current level, as stock specific activity is likely to continue.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Buyer | 1739.69 | | Stock Futures | Net Seller | -3174.74 | | **Net Future Position** | **Net Seller** | **-1435.05** | | Index Options | Net Seller | -71333.35 | | Stock Options | Net Buyer | 976.12 | | **Net Options Position** | **Net Seller** | **-70357.23** | | FII In cash Segment | Net Buyer | 415.30 | | DII In cash Segment | Net Seller | -325.81 | | **Net Cash Position** | **Net Buyer** | **89.49** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (20-06-2024)** |
| **ITC** | **437.37** | **423.65** |
| **ASIANPAINT** | **3046.47** | **2891.7** |
| **TITAN** | **3481.94** | **3462.35** |
| **KOTAKBANK** | **1758.84** | **1746.7** |
| **BAJAJFINSV** | **1606.5** | **1594.9** |
| **LTIM** | **5294.65** | **5019.85** |
| **HDFCLIFE** | **616.43** | **596.2** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 27-Jun-2024 | 24,000 | 3,53,353 |
| **NIFTY** | 27-Jun-2024 | 25,000 | 2,90,004 |
| **NIFTY** | 27-Jun-2024 | 23,500 | 1,82,629 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 27-Jun-2024 | 23,000 | 3,37,384 |
| **NIFTY** | 27-Jun-2024 | 22,500 | 3,17,243 |
| **NIFTY** | 27-Jun-2024 | 22,000 | 2,67,747 |

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| **Securities in Ban For Trade Date: 21-06-2024** |

**BALRAMCHIN, BSOFT, GNFC, HAL, HINDCOPPER, INDUSTOWER, PEL**

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| **Bulk Deals (BSE)** |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 20-Jun-24 | HEUBACHIND | QUANT MUTUAL FUND | BUY | 120000 | 453.57 |
| 20-Jun-24 | IBREALEST | BOFA SECURITIES EUROPE SA | BUY | 3437792 | 154.92 |
| 20-Jun-24 | IBREALEST | EQUITY INTELLIGENCE INDIA PRIVATE LIMITED | BUY | 3300000 | 151.28 |
| 20-Jun-24 | PEL | ANUTHAM REALTY PRIVATE LIMITED | BUY | 10775000 | 906 |
| 20-Jun-24 | PNBHOUSING | MORGAN STANLEY ASIA SINGAPORE PTE - ODI | BUY | 2285810 | 785 |
| 20-Jun-24 | PNBHOUSING | BNP PARIBAS FINANCIAL MARKETS | BUY | 2862030 | 785 |
| 20-Jun-24 | PEL | THE SRIKRISHNA TRUST | SELL | 10775000 | 906 |
| 20-Jun-24 | PNBHOUSING | ASIA OPPORTUNITIES V (MAURITIUS) LIMITED | SELL | 6379030 | 786.46 |
| 20-Jun-24 | PNBHOUSING | GENERAL ATLANTIC SINGAPORE FUND FII PTE LTD | SELL | 6379030 | 787.88 |
| 20-Jun-24 | TCNSBRANDS | TA FDI INVESTORS LIMITED | SELL | 1800000 | 530.06 |
| 20-Jun-24 | WINDMACHIN | MC JAIN INFOSERVICES PRIVATE LIMITED | SELL | 400000 | 138.34 |

**Note- Executed on 20th Jun 2024. Bulk Deal Buy/Sell done by fund house is considered.**

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