

Tuesday, 24th June 2025

Indian Indices	Last Price	(%) Chg
NSE	24971.90	-0.56
BSE	81896.79	-0.62
World Indices	Last Price	(%) Chg
Dow Jones	42581.78	0.89
Nasdaq	19630.97	0.94
Nikkei	38769.12	1.08
Hang Seng	24170.51	2.03
FTSE	8758.04	-0.19
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3366.15	-0.85
Silver (\$/Ounce)	36.08	-0.27
Crude (\$/BBL)	66.48	-3.11
Aluminium spot (\$/mt)	2589.90	1.31
Copper SPOT (\$/mt)	9680.20	0.09
Zinc (\$/MT)	2680.40	-0.24
Natural gas \$/MMBtu	3.77	-0.40
Currency	Last Price	(%) Chg
USDINR	86.04	-0.59
EURINR	99.87	-0.36
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.30	-0.03

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABCAPITAL	264	266	OLAELEC	43.3	43.1
AIIL	2582	2612	--	--	--
BEL	420	422	--	--	--
GRSE	3492	3535	--	--	--
NH	1986	1997	--	--	--

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened lower in wake of weak global clue but recovered some of its losses during the day to close in red. On the daily chart, an **inside day** candlestick pattern has formed, indicating indecision and a cautious sentiment prevailing at current levels. However, prices continue to trade above the 10-day and 20-day Simple Moving Averages (24934 and 24868, respectively), reflecting a positive undertone in the short term. In the upcoming trading session, a sustained move above the 25,000 mark could open the door for further gains toward the 25,180 and 25,234 levels. On the flip side, immediate support is seen near 24,870, followed by a stronger support zone at 24,800.

Overall, the short-term trend remains positive, and stock-specific action is expected to dominate market movement going forward.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Seller	-1174.36
Stock Futures	Net Seller	-311.89
Net Future Position	Net Seller	-1486.25
Index Options	Net Buyer	13646.03
Stock Options	Net Buyer	5019.79
Net Options Position	Net Buyer	18665.82
FII In cash Segment	Net Seller	-1874.38
DII In cash Segment	Net Buyer	5591.77
Net Cash Position	Net Buyer	3717.39

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-June-2025	26,000	1,97,760
NIFTY	26-June-2025	25,000	1,47,968
NIFTY	26-June-2025	26,500	1,39,932

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	26-June-2025	24,000	1,45,658
NIFTY	26-June-2025	25,000	1,34,208
NIFTY	26-June-2025	23,000	1,15,686

Securities in Ban For Trade Date: 24-06-2025

BIOCON, RBLBANK

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jun-25	PATILAUTOM	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND	BUY	200400	155
23-Jun-25	PATILAUTOM	JINENDRA KUMAR JAIN	BUY	144000	155
23-Jun-25	PATILAUTOM	LAROA MONA	BUY	122400	161.48
23-Jun-25	PATILAUTOM	DEVI TRADERS LLP	BUY	118800	160.56
23-Jun-25	PATILAUTOM	SURESH ZUNZUNWALA	BUY	210000	155
23-Jun-25	PATILAUTOM	ISHAAN TRADEFIN LLP	BUY	109200	160.63
23-Jun-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	1850000	112.56

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jun-25	ANZEN	EDELWEISS INFRASTRUCTURE YIELD PLUS	SELL	1,150,000	112.56
23-Jun-25	DIXON	MOTILAL OSWAL MUTUAL FUND	BUY	497,634	13,307.96
23-Jun-25	DIXON	MOTILAL OSWAL MUTUAL FUND	BUY	948,003	13,307.96
23-Jun-25	DIXON	SUNIL VACHANI	SELL	1670000	13301.47
23-Jun-25	KERALAYUR	TRISHAKTI POWER HOLDINGS PRIVATE LIMITED	BUY	237500	423
23-Jun-25	KERALAYUR	NIMISH CHANDULAL SHAH	BUY	240000	423
23-Jun-25	KERALAYUR	NISHTHA INVESTMENT & SONSULTANCY SERVICES PRIVATE LIMITED	BUY	100000	498.42
23-Jun-25	KERALAYUR	BHARAT JAYAKRISHNA TAPARIA	BUY	238000	423
23-Jun-25	KERALAYUR	RIDDISIDDHI BULLIONS LIMITED	BUY	239500	423
23-Jun-25	KERALAYUR	VIRENDRA PRAKASH RANKA	BUY	237000	423
23-Jun-25	KERALAYUR	AAMARA CAPITAL PRIVATE LIMITED	BUY	239000	423
23-Jun-25	KERALAYUR	SETU SECURITIES PVT LTD	BUY	238500	423
23-Jun-25	KERALAYUR	KATRA HOLDINGS LIMITED	SELL	2330000	427.34
23-Jun-25	KERALAYUR	SANTOSH INDUSTRIES LIMITED	BUY	240500	423
23-Jun-25	KERALAYUR	BHATIA SURESH	BUY	290000	423

Note- Executed on 23rd June 2025. Bulk Deal Buy/Sell done by fund house is considered.

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