

Thursday, 24<sup>th</sup> July 2025

Indian Indices	Last Price	(%) Chg
NSE	25219.90	0.63
BSE	82726.64	0.66
World Indices	Last Price	(%) Chg
Dow Jones	45010.29	1.14
Nasdaq	21020.02	0.61
Nikkei	41983.50	1.97
Hang Seng	25728.06	0.74
FTSE	9061.49	0.42
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	3383.40	-0.42
Silver (\$/Ounce)	39.11	-0.98
Crude (\$/BBL)	65.55	0.46
Aluminium spot (\$/mt)	2645.65	-0.44
Copper SPOT (\$/mt)	9941.80	0.11
Zinc (\$/MT)	2872.90	0.26
Natural gas \$/MMBtu	3.09	0.75
Currency	Last Price	(%) Chg
USDINR	86.38	0.01
EURINR	101.69	0.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.31	0.06

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ANANDRATHI	2677	2695	COLPAL	2285	2270
CREDITACC	1354	1374	TEJASNET	615	605
FORTIS	824	830	--	--	--
GMDC	457	472	--	--	--
HDFCBANK	2024	2029	--	--	--

Source: Money Control (BSE 500)

## Market Technical Outlook



The Nifty opened on a positive note and, after witnessing some initial retracement, regained upward momentum as the session progressed, ultimately closing in the green. On the daily chart, a positive candle has formed, with prices now trading above the 10-day SMA (25,144) and the 50-day SMA (25,059), indicating continued bullish momentum. In the upcoming trading session, if the Nifty sustains above the 25,240 level, it may move higher towards the 25,320 – 25,435 zone. On the downside, the 25,100 – 25,000 range is expected to act as a strong support.

As mentioned earlier, the zone of 24,982 – 24,733 was identified as a crucial support area where buying interest was likely to emerge. The recent price action validates this view, with the index having tested this demand zone and closing well above it for three consecutive sessions. This reaffirms the continuation of the upward momentum, with stock-specific activity likely to remain prominent in the near term.

## Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	760.01
Stock Futures	Net Buyer	1260.68
<b>Net Future Position</b>	<b>Net Buyer</b>	<b>2020.69</b>
Index Options	Net Seller	-1557.13
Stock Options	Net Buyer	161.20
<b>Net Options Position</b>	<b>Net Seller</b>	<b>-1395.93</b>
FII In cash Segment	Net Seller	-4209.11
DII In cash Segment	Net Buyer	4358.52
<b>Net Cash Position</b>	<b>Net Buyer</b>	<b>149.41</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-July-2025	25,500	1,41,963
NIFTY	24-July-2025	25,200	1,41,470
NIFTY	24-July-2025	26,000	1,08,183

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	24-July-2025	25,200	1,77,567
NIFTY	24-July-2025	25,100	1,71,567
NIFTY	24-July-2025	25,000	1,58,037

**Securities in Ban For Trade Date: 24-07-2025**

BANDHANBNK, IEX, RBLBANK

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jul-25	MONIKA	KINGSMAN WEALTH FUND PCC - KIF II	BUY	260,400	288
23-Jul-25	MONIKA	BHANSALI VALUE CREATIONS PRIVATE LIMITED	BUY	260,000	288.00
23-Jul-25	MONIKA	AFFLUENCE GEMS PRIVATE LIMITED	BUY	350,000	287.53
23-Jul-25	MONIKA	PINE OAK GLOBAL FUND	BUY	180000	288
23-Jul-25	OBEROIRLTY	INVESCO DEVELOPING MARKETS FUND	SELL	10735090	1754.26
23-Jul-25	OBEROIRLTY	SBI MUTUAL FUND	BUY	4094304	1754.1
23-Jul-25	SPICEJET	PLUTUS WEALTH MANAGEMENT LLP	BUY	24500000	38.12
23-Jul-25	SPICEJET	DISCOVERY GLOBAL OPPORTUNITY MAURITIUS LIMITED	SELL	31153621	38.14
23-Jun-25	KERALAYUR	RIDDISIDDHI BULLIONS LIMITED	BUY	239500	423
23-Jun-25	KERALAYUR	VIRENDRA PRAKASH RANKA	BUY	237000	423
23-Jun-25	KERALAYUR	AAMARA CAPITAL PRIVATE LIMITED	BUY	239000	423
23-Jun-25	KERALAYUR	SETU SECURITIES PVT LTD	BUY	238500	423
23-Jun-25	KERALAYUR	KATRA HOLDINGS LIMITED	SELL	2330000	427.34
23-Jun-25	KERALAYUR	SANTOSH INDUSTRIES LIMITED	BUY	240500	423
23-Jun-25	KERALAYUR	BHATIA SURESH	BUY	290000	423

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
23-Jul-25	GREENPANEL	BUOYANT CAPITAL PRIVATE LIMITED	SELL	627662	298.7
23-Jul-25	HOACFOODS	HOLANI VENTURE CAPITAL FUND- I	SELL	49500	222.87
23-Jul-25	HOACFOODS	CHANAKYA OPPORTUNITIES FUND I	SELL	37500	223.65
23-Jul-25	JAYNECOIND	ASSETS CARE AND RECONSTRUCTION ENTERPRISE LIMITED	SELL	11314997	39.83
23-Jul-25	LODHA	INVESCO DEVELOPING MARKETS FUND	SELL	9525689	1384.93

Note- Executed on 23<sup>rd</sup> July 2025. Bulk Deal Buy/Sell done by fund house is considered.

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