

Tuesday, 25th Feb 2025

Indian Indices	Last Price	(%) Chg
NSE	22553.35	-1.06
BSE	74454.41	-1.14
World Indices	Last Price	(%) Chg
Dow Jones	43461.21	0.08
Nasdaq	19286.92	-1.21
Nikkei	38345.99	-1.11
Hang Seng	23174.39	-0.72
FTSE	8658.98	-0.00
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2961.12	-0.05
Silver (\$/Ounce)	32.74	0.44
Crude (\$/BBL)	71.14	0.61
Aluminium spot (\$/mt)	2656.30	-0.70
Copper SPOT (\$/mt)	9480.10	-0.10
Zinc (\$/MT)	2842.70	-0.27
Natural gas \$/MMBtu	3.95	-0.68
Currency	Last Price	(%) Chg
USDINR	86.79	0.15
EURINR	90.92	0.21
Bond		
India 10 Yr Bond yield	6.70	0.07

52 Wk High			52 Wk Low		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	ADANIGREEN	835	818
--	--	--	BEML	2626	2536
--	--	--	CELLO	587	581
--	--	--	KIOCL	252	243
--	--	--	TATACOMM	1433	1415

Source: Money Control (BSE 500)

Market Technical Outlook



The Nifty opened down with a gap and traded with negative bias throughout the day to close in red. On the daily chart, we are observing downward gap area in the range of 22720 – 22668. Normally, downward gap area does act as resistance for the prices. In coming trading session if nifty trades below 22518 then it may test 22440 – 22360 levels. On the upside, 22660 – 22720 levels may act as resistance for the day.

Broadly, looking at the current price action it is evident that that prices are making lower lows formation. Hence, one need to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buyer	-1391.12
Stock Futures	Net Seller	1876.07
Net Future Position	Net Buyer	484.95
Index Options	Net Seller	-1854.61
Stock Options	Net Buyer	573.75
Net Options Position	Net Seller	-1280.86
FII In cash Segment	Net Seller	-6286.70
DII In cash Segment	Net Buyer	5185.65
Net Cash Position	Net Seller	-1101.05

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (24-02-2025)
INFY	1798.75	1763
RELIANCE	1383.98	1215
LT	3582.25	3251
ITC	443.1	402
HCLTECH	1702.61	1642.75
HINDUNILVR	2554.82	2241.2
TATASTEEL	152.82	137.39
SBIN	810.68	716.2
DRREDDY	1284.61	1164.9
GRASIM	2588.33	2392
TATAMOTORS	897.03	668.05
CIPLA	1521.11	1476.55
TATACONSUM	1068.06	1002
ADANIENT	2837.03	2114.9
M&M	2873.91	2710.5
HINDALCO	661.24	640.9
BPCL	309.1	251.25
ICICIBANK	1233.65	1219.7
HDFCBANK	1677.4	1677
HEROMOTOCO	5012.51	3884
SUNPHARMA	1731.42	1636.85
BEL	290.23	256.6
BRITANNIA	5414.36	4814.65
ASIANPAINT	2769.81	2243.9
AXISBANK	1148.76	1010.4
ONGC	277.72	234.5
TITAN	3408.84	3172
APOLLOHOSP	6715.47	6255
TRENT	6261.81	5050.65
INDUSINDBK	1243.73	1029.5
SHRIRAMFIN	588.3	577.65
ADANIPORTS	1341.45	1068.5
POWERGRID	321.22	259.15
ULTRACEMCO	11232.57	11036.95
TCS	4144.57	3671
NTPC	373.35	320.4
BAJAJ-AUTO	9699.39	8460
NESTLEIND	2397.95	2225

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Feb-2025	23,000	1,87,073
NIFTY	27-Feb-2025	22,800	1,81,070
NIFTY	27-Feb-2025	24,000	1,61,457

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	27-Feb-2025	22,500	1,32,986
NIFTY	27-Feb-2025	22,600	1,19,204
NIFTY	27-Feb-2025	22,000	1,17,000

Securities in Ban For Trade Date: 25-02-2025

CHAMBLFERT, MANAPPURAM

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Feb-25	SAMPANN	ANTARA INDIA EVERGREEN FUND LTD (ANTARA INDIA EVERGREEN FUND(FPI))	BUY	932555	29.96
24-Feb-25	TEJASCARGO	NEW BERRY CAPITALS PRIVATE LIMITED	BUY	1060000	174.33
24-Feb-25	QPOWER	PENTATEAM INVENTURE CAPITAL SCHEME I	SELL	838512	410.68
24-Feb-25	SAMPANN	DAVOS INTERNATIONAL FUND	SELL	950000	29.96

 Note- Executed on 24th Feb 2025. Bulk Deal Buy/Sell done by fund house is considered.

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