

Daily Report

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**Friday, 23rd Feb 2024**

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| |  |  |  | | --- | --- | --- | | **Indian Indices** | **Last Price** | **(%) Chg** | | **NSE** | 22217.45 | 0.74 | | **BSE** | 73158.24 | 0.74 | | **World Indices** | **Last Price** | **(%) Chg** | | **Dow Jones** | 39069.11 | 1.18 | | **Nasdaq** | 16041.62 | 2.96 | | **Nikkei** | 39116.00 | 2.13 | | **Hang Seng** | 16698.00 | 0.23 | | **FTSE** | 7684.49 | 0.29 | | **Commodity** | **Last Price** | **(%) Chg** | | **GOLD($/ounce)** | 2034.75 | 0.20 | | **Silver ($/Ounce)** | 22.77 | -0.03 | | **Crude ($/BBL)** | 78.23 | -0.48 | | **Aluminium spot ($/mt)** | 2208.00 | 0.30 | | **Copper SPOT ($/mt)** | 8587.00 | -0.26 | | **Zinc ($/MT)** | 2394.50 | 0.19 | | **Natural gas $/MMBtu** | 1.69 | -1.97 | | **Currency** | **Last Price** | **(%) Chg** | | **USDINR** | 82.86 | -0.08 | | **EURINR** | 89.90 | 0.22 | | **Bond** |  |  | | **India 10 Yr Bond yield** | 7.06 | 0.33 | |  |  |  |        |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **52 Wk High (A group)** | | | **52 Wk Low (A group)** | | | | **Company** | **Close Price** | **52** | **Company** | **Close Price** | **52 Wk Low** | | **Wk High** | | **ABB** | 5431 | 5457 | **WHIRLPOOL** | 1266 | 1228 | | **APOLLOHOSP** | 6766 | 6871 | **--** | -- | -- | | **BFUTILITIES** | 856 | 876 | **--** | -- | -- | | **CUMMINS** | 2766 | 2787 | **--** | -- | -- | | **GODFRYPHLP** | 2769 | 2781 | **--** | -- | -- |   Source: BSE | |  | | --- | | **Market Technical Outlook** |   Nifty opened higher, initial traded with negative bias but witness buying in the latter half of the session to close in green. On the daily chart, we are observing that prices tested the 10& almost 20-days SMA (21952 & 21838) by making a low of 21875 and close above both the moving averages. This suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 22252 then it may test 22320 – 22450 levels. On the downside, 22100 – 22000 levels may act as support for the day.  **Broadly, looking at the current price action we are of the opinion that momentum on the upside is likely to continue.**   |  |  |  | | --- | --- | --- | | **Foreign Institutional Investments (FII's) Activities** | | | | **Name of Segment** | **Net Buyer/seller** | **Rs In Cr** | | Index Futures | Net Buyer | 1362.32 | | Stock Futures | Net Seller | 1368.23 | | **Net Future Position** | **Net Seller** | **-5.91** | | Index Options | Net Seller | -2414.21 | | Stock Options | Net Buyer | 939.65 | | **Net Options Position** | **Net Seller** | **-1474.56** | | FII In cash Segment | Net Seller | -1410.05 | | DII In cash Segment | Net Buyer | 1823.68 | | **Net Cash Position** | **Net Seller** | **413.63** | |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **Adani Power** | 20-Apr-22 | 235 | 345 | 46.6% |
| **Adani Wilmar Ltd** | 20-Apr-22 | 668 | 878 | 31.5% |
| **Aditya Birla Capital Ltd** | 13-Aug-21 | 124 | 139 | 12.5% |
| **Aditya Birla Fashion and Retail Ltd** | 8-Feb-21 | 164 | 322 | 95.9% |
| **Apcotex Industries Limited** | 13-Aug-21 | 343 | 679 | 98.0% |
| **Asian Paints Ltd.** | 30-Mar-17 | 1068 | 3590 | 236.1% |
| **Avenue Supermarts Ltd.** | 31-Jul-17 | 899 | 5900 | 556.6% |
| **Axis Bank Ltd.** | 10-Apr-18 | 519 | 867 | 67.0% |
| **Bajaj Finance Ltd** | 20-Apr-22 | 7033 | 7295 | 3.7% |
| **Bajaj Finserv Ltd** | 1-Nov-16 | 3417 | 19325 | 465.6% |
| **Bajaj Holdings And Investment Ltd** | 19-May-16 | 1499 | 6598 | 340.1% |
| **CDSL** | 17-Sep-20 | 486 | 1734 | 256.9% |
| **Chola finance** | 25-Sep-20 | 239 | 770 | 222.6% |
| **Chola Holding** | 23-Sep-20 | 392 | 763 | 94.7% |
| **Cipla Ltd** | 20-Mar-17 | 597 | 1083 | 81.3% |
| **Colgate Palmolive** | 16-Sep-19 | 1314 | 1823 | 38.7% |
| **D. P. Abhushan Ltd** | 20-Apr-22 | 396 | 495 | 25.0% |
| **Dabur India** | 22-Oct-19 | 466 | 659 | 41.4% |
| **DLF Ltd** | 10-Apr-19 | 194 | 450 | 131.6% |
| **Dr Reddy** | 4-Aug-20 | 4530 | 5615 | 24.0% |
| **Emami Limited** | 26-Jun-19 | 290 | 622 | 114.2% |
| **Finolex Cables Ltd** | 8-Feb-21 | 130 | 268 | 106.2% |
| **Fortis** | 14-Jul-20 | 127 | 314 | 147.2% |
| **Godawari Power** | 20-Apr-22 | 455 | 482 | 6.0% |
| **Godrej Consumer Products Limited** | 16-Jun-20 | 634 | 1138 | 79.5% |
| **HDFC Asset Management Company Ltd.** | 19-Dec-18 | 1573 | 3844 | 144.4% |
| **HDFC Bank Limited** | 10-Nov-16 | 639 | 1725 | 170.0% |
| **HDFC Life Insurance Co Ltd** | 19-Jan-18 | 485 | 776 | 60.0% |
| **Heritage Foods Ltd** | 20-Apr-22 | 330 | 354 | 7.2% |
| **Hero Motocorp Ltd** | 29-Sep-20 | 3175 | 3629 | 14.3% |
| **Hindustan Unilever Ltd.** | 13-Nov-17 | 1291 | 2859 | 121.5% |
| **Housing Development Finance Corp Ltd** | 19-Dec-17 | 1720 | 3365 | 95.6% |
| **ICICI Bank Ltd.** | 6-Apr-18 | 279 | 867 | 211.1% |
| **ICICI Lombard General Insurance** | 19-Sep-19 | 1155 | 1675 | 45.0% |
| **ICICI Prudential Life Insurance Company Ltd.** | 28-Jun-18 | 376 | 724 | 92.7% |
| **ICICI Securities Ltd** | 24-Sep-20 | 467 | 896 | 92.0% |
| **Indusindbnk** | 8-Jun-20 | 451 | 1242 | 175.4% |
| **Infosys Ltd.** | 17-Aug-17 | 488 | 1954 | 300.7% |
| **Kotak Mahindra Bank Ltd** | 10-Nov-16 | 822 | 2253 | 174.1% |
| **Linde India** | 20-Apr-22 | 3499 | 3649 | 4.3% |
| **Marico Ltd.** | 4-Apr-18 | 325 | 608 | 87.1% |
| **Maruti Suzuki India Ltd** | 13-Aug-20 | 5989 | 9050 | 51.1% |
| **Oberoi Realty Ltd.** | 23-Nov-17 | 509 | 1052 | 106.8% |
| **PEL** | 2-Sep-20 | 1246 | 3015 | 141.9% |
| **Phoenix Mills Limited** | 7-Jul-19 | 655 | 1200 | 83.2% |
| **Poonawalla Fincorp Ltd** | 13-Aug-21 | 175 | 344 | 96.1% |
| **Procter & Gamble Hygiene & Health Care** | 13-Aug-21 | 12870 | 16466 | 27.9% |
| **Raymond** | 25-Sep-20 | 264 | 1280 | 385.7% |
| **Reliance** | 22-Apr-20 | 1351 | 2856 | 111.4% |
| **SBI Life** | 20-May-20 | 715 | 1293 | 80.8% |
| **Shree Renuka Sugars Limited** | 13-Aug-21 | 27 | 63 | 135.1% |
| **Spectrum Electrical** | 18-Apr-22 | 98 | 103 | 5.0% |

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| **Guru Call: From the expert’s desk** | | | | |
| **Company** | **Reco Date** | **Reco Price (Buy on dips)** | **High till date** | **Return%** |
| **State Bank of India** | 3-Feb-21 | 336 | 549 | 63.4% |
| **Sun Pharma** | 7-Aug-20 | 525 | 967 | 84.2% |
| **Sun TV Network Ltd.** | 13-Aug-21 | 525 | 612 | 16.5% |
| **Tata Chemicals Limited** | 24-Dec-19 | 297 | 1158 | 290.0% |
| **Tata Consultancy Services Ltd.** | 8-Jan-18 | 1345 | 4046 | 200.9% |
| **Tata motors** | 20-Apr-22 | 441 | 450 | 2.0% |
| **Tata motors dvr** | 20-Apr-22 | 220 | 226 | 2.6% |
| **Tata Power** | 20-Apr-22 | 249 | 260 | 4.4% |
| **Trent Ltd.** | 19-Dec-18 | 348 | 1347 | 286.6% |
| **Ultratech Cement Ltd.** | 19-Dec-18 | 4085 | 8269 | 102.4% |
| **UTI Asset Management Company Ltd** | 13-Aug-21 | 1044 | 1217 | 16.6% |
| **Vedanta Ltd** | 28-Jun-21 | 261 | 441 | 69.1% |
| **Voltas Ltd.** | 27-Mar-18 | 614 | 1357 | 121.0% |
| **Whirlpool Of India Ltd.** | 7-Dec-16 | 872 | 2550 | 192.3% |
| **Wipro Limited** | 13-Aug-21 | 616 | 740 | 20.2% |

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| **NIFTY 50 STOCKS BELOW 200SMA** | | |
| **SCRIP NAME** | **SMA 200** | **CLOSING (22-02-2024)** |
| **ITC** | **446.97** | **414.45** |
| **HINDUNILVR** | **2555.01** | **2388.1** |
| **HDFCBANK** | **1583.98** | **1419.55** |
| **ASIANPAINT** | **3203.68** | **3017.4** |
| **UPL** | **603.22** | **492.3** |
| **BAJFINANCE** | **7280.44** | **6674.95** |
| **KOTAKBANK** | **1819.68** | **1724.75** |
| **HDFCLIFE** | **627.59** | **574.65** |
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| **Weekly Expiry Most Active Nifty Call Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Feb-2024 | 23,000 | 2,01,049 |
| **NIFTY** | 29-Feb-2024 | 22,000 | 88,209 |
| **NIFTY** | 29-Feb-2024 | 22,800 | 79,958 |

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| **Weekly Expiry Most Active Nifty Put Option** |

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| **Symbol** | **Expiry Date** | **Strike Price** | **Highest Open Interest (Contracts)** |
| **NIFTY** | 29-Feb-2024 | 21,000 | 1,41,181 |
| **NIFTY** | 29-Feb-2024 | 22,000 | 1,35,952 |
| **NIFTY** | 29-Feb-2024 | 21,500 | 87,450 |

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| **Securities in Ban For Trade Date: 23-02-2024** |

**ABFRL, ASHOKLEY, BALRAMCHIN, BANDHANBNK, BIOCON, GMRINFRA, GNFC, HINDCOPPER, INDUSTOWER, NATIONALUM, PEL, PVRINOX, RBLBANK, SAIL, ZEEL**

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| **Bulk Deals (BSE)** |

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| **Bulk Deals (NSE)** |

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| **Deal Date** | **Scrip Name** | **Client Name** | **Deal Type** | **Quantity** | **Price** |
| 22-Feb-24 | ANZEN | EDELWEISS BROKING LIMITED | BUY | 1000000 | 100 |
| 22-Feb-24 | RBLBANK | MATHEW CYRIAC | BUY | 3275000 | 265.58 |
| 22-Feb-24 | SOTAC | NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND | BUY | 72000 | 135.42 |
| 22-Feb-24 | ANZEN | EDELWEISS INFRASTRUCTURE YIELD PLUS | SELL | 1000000 | 100 |

**Note- Executed on 22nd Feb 2024. Bulk Deal Buy/Sell done by fund house is considered.**

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